

**Format for disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of shares and takeovers) Regulations 2011**

Name of the Target Company (TC)	APL APOLLO TUBES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAROJ RANI GUPTA, NEERA GUPTA, SAMEER GUPTA & PAC		
Whether the acquirer belongs to Promoter/ Group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited Delhi Stock Exchange Limited UP Stock Exchange Limited Ahemdabad Stock Exchange Limited Calcutta Stock Exchange Limited		
Details of the Acquisition /disposal as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,10,00,000	46.93%	46.93%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,10,00,000	46.93%	46.93%
Details of Sale			
a) Shares carrying voting rights sold (#)	7,46,463	3.18%	3.18%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	7,46,463	3.18%	3.18%

After the sale, holding of:			
a) Shares carrying voting rights	1,02,53,537	43.75%	43.75%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	1,02,53,537	43.75%	43.75%
Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc).	OPEN MARKET		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 23, 2014		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 23,43,86,360/-		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 23,43,86,360/-		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 23,43,86,360/-		

(* Total Share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Acquirer(s)-person wise details of sale/purchase made on June 23, 2014

Name of Acquirer	No. of Shares Acquired /Sold		
	Acquisition	Sale	Total Qty Sold
Saroj Rani Gupta	50,000	4,76,360	4,26,360
Neera Gupta	-	3,00,000	3,00,000
Sameer Gupta	-	20,103	20,103
Total	50,000	7,96,463	7,46,463

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Signature of the acquirer/seller/Authorized Signatory

Place: Delhi 110 092

Date: June 25, 2014