



ADDI INDUSTRIES LIMITED

A-106, SECTOR IV, NOIDA - 201301 (U.P.) INDIA

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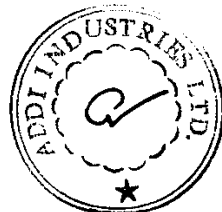
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ADDI INDUSTRIES LTD.

23, Eastern Avenue, Maharani Bagh, New Delhi-110065

CIN NO : L51103DL 1980 PLC 256335

Consolidated Audited Financial Results for the Financial Year/Quarter ended March 31, 2014					
PART I Particulars	Quarter ended			Year ended	
	31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
	Audited	Unaudited	Audited	Audited	Audited
(In Rs/ Lakhs)					
1. Income from operations					
a. Net Sales/Income from Operation	21.69	43.76	6.37	65.69	17.68
b. Other Operating Income	-0.12	0.09	3.94	0.14	13.74
Total Income from operations (net)	21.57	43.85	10.31	65.83	31.42
2. Expenses					
a. Cost of materials consumed	19.31	39.39	5.34	58.70	5.34
b. Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00
c. Changes in inventories of finished goods, works in progress and stock-in-trade	0.09	0.00	45.05	0.09	56.33
d. Employees Cost	10.26	10.38	27.84	43.22	53.15
e. Depreciation	12.79	13.15	15.41	52.45	68.55
f. Other expenses	35.08	15.38	42.74	76.20	91.18
Total Expense	77.53	78.30	136.38	230.66	274.55
3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(55.96)	(34.45)	(126.07)	(164.83)	(243.13)
4. Other Income	44.86	19.61	206.34	105.10	242.06
5. Profit/(Loss) before finance costs and exceptional items (3+4)	(11.10)	(14.84)	80.27	(59.73)	(1.07)
6. Finance Costs	0.04	1.07	-	2.15	-
7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)	(11.14)	(15.91)	80.27	(61.88)	(1.07)
8. Exceptional Items	0.15	3.98	(187.55)	2.43	(182.53)
9. Profit/(Loss) from ordinary activities before tax (7+/-8)	(11.29)	(19.89)	267.82	(64.31)	181.46
10. Tax Expense					
-Current Tax	1.10	-	17.99	1.10	17.99
-Deferred Tax	(1.57)	(2.96)	(19.82)	(7.04)	(39.83)
-Mat credit Entitlement	-	-	(15.68)	-	(15.68)
-Income Tax Adj. for earlier years	-	-	(12.15)	-	(12.15)
11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)	(10.82)	(16.93)	297.48	(58.37)	231.13
12. Extraordinary Items					
13. Net Profit/(Loss) for the period(11+/-12)	(10.82)	(16.93)	297.48	(58.37)	231.13
14. Paid-up equity share capital (Face Value per share Rs. 5/- each)	540.00	540.00	540.00	540.00	540.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1,387.36	1,156.23
16. Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized):					
a) Basic	(0.10)	(0.18)	2.75	(0.54)	2.14
b) Diluted	(0.10)	(0.18)	2.75	(0.54)	2.14
PART II					
Particulars	Quarter ended			Year ended	
	31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
	Audited	Unaudited	Audited	Audited	Audited
A. PARTICULARS OF SHAREHOLDING					
1. Public Shareholding					
Number of Shares	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399
Percentage of Shareholding	25.73	25.73	25.73	25.73	25.73
2. Promoter & Promoter Gr. Shareholding					
a) Pledged/Encumbered					
-Number of Shares	Nil	Nil	Nil	Nil	Nil
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered					
-Number of Shares	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
-Percentage of shares (as a % of the total share capital of the company)	74.27	74.27	74.27	74.27	74.27
B. INVESTOR COMPLAINTS					
Quarter Ended on 31-03-2014					
Pending at the beginning of the Quarter		NIL			
Received during the Quarter		NIL			
Disposed off during the Quarter		NIL			
Remaining unresolved at the end of the Quarter		NIL			



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CIN NO : L51109DL 1980 PLC 256335

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(In Rs/ Lakhs)

Particulars	As at March 31, 2014 Audited	As at March 31, 2013 Audited
A. Equity and Liabilities		
1. Shareholders' Funds		
a. Share Capital	540.00	540.00
b. Reserves and Surplus	1329.00	1387.36
Sub-total Shareholders' Funds	1869.00	1927.36
2. Share Application money pending allotment	0	0.00
3. Non-Current Liabilities		
a. Deferred Tax Liabilities (net)	37.31	44.36
b. Other long-term liabilities	0.00	0.00
c. Long-term provisions	7.86	7.10
Sub-total Non-current liabilities	45.17	51.46
4. Current Liabilities		
a. Short Term borrowings	0	0.00
b. Trade payables	6.31	11.94
c. Other Current liabilities	22.93	31.96
d. Short-term provisions	15.08	15.49
Sub-total -Current Liabilities	44.32	59.39
Total-Equity and Liabilities	1958.49	2038.21
B. Assets		
1. Non-current Assets		
a. Fixed Assets	507.15	569.80
b. Non-current Investments	351.02	271.02
c. Long-term loans and advances	674.07	782.06
d. Other non-current assets	4.39	0.89
Sub-total - Non Current Assets	1536.63	1623.77
2. Current Assets		
a. Current Investment	0.00	0.00
b. Inventories	0.00	0.29
c. Trade receivables	15.63	15.68
d. Cash and bank balances	141.38	351.35
e. Short-term loans and advances	232.45	30.17
f. Other current assets	32.40	16.95
Sub-total-Current Assets	421.86	414.44
Total- Assets	1958.49	2038.21

Notes :

- The above financial results were approved by Audit Committee and have been taken on record by the Board of Directors in their meeting held on May 28, 2014.
- The figures of the last quarter ended 31-03-2014 and for the previous year quarter ended 31-03-2013 are the balancing figures between audited figures of respective
- There is no segment reporting since the Company is manufacturing one product only.
- The Board of Directors have been exploring and assessing various available business propositions for diversification including, inter alia, the manufacturing of Woven Garments, for better prospects, and for augmenting the resources & the profitability of the Company. The Directors are hopeful of improved working results in the ensuing period.
- Aum Textab Pvt. Ltd., wholly owned subsidiary of the Company, has not done any business during the period under report. The interest accrued of Rs 1.77 Lacs (Previous period Rs 2.39 Lacs) & expenditure incurred of Rs 0.19 Lacs (Previous period Rs 0.18 Lacs) have been included in above results.
- Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.

Place : New Delhi
Dated : May 28, 2014



By Order of the Board

C.L. JAIN
Mg. Director

S.R. DINODIA & CO. LLP.

CHARTERED ACCOUNTANTS

K-39 Connaught Circus, New Delhi-110001 INDIA

Ph : 91-11-43703300 Fax : 91-11-41513666


Auditor's Report on Quarterly Consolidated Financial Results and Consolidated Year to Date Financial Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors,
M/S ADDI INDUSTRIES LIMITED

We have audited the quarterly consolidated financial results of **M/S ADDI INDUSTRIES LIMITED**, ("the company") (in which the financial results of **M/S AUM TEXTFAB PRIVATE LIMITED** are consolidated) for the quarter ended 31st March, 2014 and the consolidated year to date results for the period from 1st April, 2013 to 31st March, 2014, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements of Subsidiary Company **M/S AUM TEXTFAB PRIVATE LIMITED** included in the consolidated quarterly financial results and consolidated year to date results, whose consolidated interim financial statements reflect total assets of Rs.11,750,711 as at 31st March 2014 and Rs.11,750,711 as at the quarter ended 31st March, 2014; as well as the total revenue of Rs. 810,795 as at 31st March 2014 and Rs. 810,795 as at the quarter ended at 31st March 2014. These interim financial statements and other financial information have been audited by other auditors whose report has been furnished to us and our opinion on the quarterly financial results and the year to date results, to the extent they have been derived from such interim financial statements is based solely on the report of such other auditors.

Certified to be true copy
FOR ADDI INDUSTRIES LIMITED

ANIL JAIN
MANAGER (FINANCE)



In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date financial results read with notes thereon:

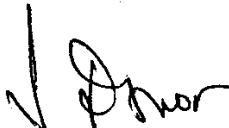
(i) Include the quarterly financial results and year to date of the **M/S AUM TEXTFAB PRIVATE LIMITED**

(ii) Have been presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and

(iii) Give a true and fair view of the consolidated net profit/loss and other financial information for the quarter ended 31st March, 2014 as well as the consolidated year to date results for the period from 1st April 2013 to 31st March 2014.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the consolidated number of shares as well as percentage of shareholdings in respect of aggregate amount of consolidated public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

FOR S.R. DINODIA & CO.LLP,
CHARTERED ACCOUNTANTS,
REGN. NO. 01478N/N500005

For

(SANDEEP DINODIA)
PARTNER
M.NO. 083689



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For ADDI INDUSTRIES LIMITED


ATUL JAIN
MANAGER (FINANCE)

PLACE: NEW DELHI

DATED: 26 MAY 2014