

Format for Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ('TC')		Advani Hotels and Resorts (India) Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer		Acquirer: 1 Delta Corp Limited		
Whether the Acquirer belongs to the Promoter / Promoter Group		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the Acquisition-/ Disposal/holding of shares/voting rights/holding of the Acquirer and PAC are as follows:		Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
<u>Before the acquisition/disposal under consideration, holding of:</u>				
a) Shares carrying voting rights:				
(i) Delta Hospitality and Leisure Private Limited		16,453,783.00	35.60%	35.60%
Sub - Total (a)		16,453,783.00	35.60%	35.60%
b) Voting rights (VR) otherwise than by shares		Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		Nil	Nil	Nil
Total (a+b+c)		16,453,783.00	35.60%	35.60%
<u>Details of acquisition/sale</u>				
a) Shares carrying voting rights sold /-acquired:				
(i) Delta Hospitality and Leisure Private Limited to Delta Corp Ltd		16,453,783.00	35.60%	35.60%
Sub - Total (a)		16,453,783.00	35.60%	35.60%
b) VRs acquired/sold otherwise than by equity shares		Nil	Nil	Nil
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired		Nil	Nil	Nil
Total (a+b+c)		16,453,783.00	35.60%	35.60%
<u>After the acquisition/sale, holding of:</u>				
a) Shares carrying voting rights:				
(i) Delta Hospitality and Leisure Private Limited to Delta Corp Ltd		-	-	-
Sub - Total (a)		Nil	Nil	Nil
b) VRs otherwise than by shares		Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-	-	-
Total (a+b+c)		-	0.00%	0.00%



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Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Transfer of shares pursuant to Scheme of Amalgamation as approved by the Hon'ble High Court of Bombay at Goa and High Court of Bombay vide its order dated 2nd May 2014 and 9th May, 2014 respectively.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.05.2014
Equity share capital / total voting capital of the TC before the said acquisition/sale.	4,62,19,250 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition/sale	4,62,19,250 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/sale	4,62,19,250 Equity Shares

For Delta Corp Limited

H Kanani

Hitesh Kanani

General Manager - Company Secretary & Legal



Place: Mumbai

Date: 23.06.2014

*** Pursuant to the Scheme of Amalgamation becoming effective, Delta Hospitality and Leisure Private Limited (referred to as 'transferor company') stands dissolved without being wound up. Accordingly, this form is submitted by Delta Corp Limited on behalf of such transferor company**