

Bank of Maharashtra

(H.O. "Lokmangal", 1501, Shivajinagar, Pune 411005)

Investor Services Department

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Date: June 27,2014

AX1/ISD/AGM11/Compl/2014-15

The Vice President, Listing Department.

National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex,

Bandra East,

Mumbai.-400 051.

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort,
Mumbai-400 001

Ref: BSE Scrip Code 532525 -NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Eleventh Annual General Meeting of the shareholders of the Bank held on 26.06.2014-Compliance of Clause 35 A of the Listing Agreement.

We hereby inform you as under.

The Eleventh Annual General Meeting of the shareholders of the Bank was held on 26.06.2014. The information on details of voting in compliance with clause 35 A of the Listing Agreement is as under

Date of AGM- 26.06.2014

Total number of shareholders on record date- 1,80,895

No of shareholders present in the meeting either in person or through proxy:

Promoter or promoter group: 1

Public: 282

No of shareholders attended the meeting through video conferencing

Promoter or promoter group: Nil

Public :Nil

Details of Agenda Item No 1

To discuss, approve and adopt the Balance Sheet of the Bank as at 31st March 2014 and the Profit and Loss Account for the year ended 31st March 2014, the Report of Board of Directors on the working and activities of the Bank for the period covered by the Accounts and the Auditors' Report on the Balance Sheet and Accounts."

Resolution required : Ordinary

Mode of voting: By E-voting and Poll Resolution passed: By Requisite majority



Item No 2

To confirm payment of Interim Dividend and declare final dividend, if any, for the year ended 31st March 2014

Resolution required : Ordinary

Mode of voting: By E-voting and Poll Resolution passed: By Requisite majority

Item No 3

- a) To Create, offer, issue and allot upto 13,33,63,574 equity shares of the face value of Rs. 10/- each for cash at a conversion price of Rs. 44.09 including premium of Rs.34.09 per share as determined in accordance with Regulation 76(1) of SEBI ICDR Regulations 2009, aggregating to Rs. 587,99,99,977.66 (Rs Five Hundred Eighty Seven Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Seventy Seven and paise sixty six only) by conversion of 5,880 PNCPS having face value of Rs. 10,00,000/- each aggregating to Rs. 588 Crore held by Govt. of India, on preferential basis to Govt of India.
- b) To Create, offer, issue and allot upto 9,07,23,520 equity shares of the face value of Rs. 10/- each(Rs. Ten only) for cash at a price of Rs 44.09 per share including premium of Rs.34.09 per share as determined in accordance with Regulation 76(4) of SEBI ICDR Regulations 2009 aggregating Rs 400 Crore (Rs Four Hundred Crore only) on Preferential basis to LIC and/or various schemes of LIC of India.

Resolution required : Special

Mode of voting: By E-voting and Poll Resolution passed: By Requisite majority

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Item No 4

To elect ONE. Director from amongst the shareholders of the Bank, other than the Central Government, in respect of whom valid nominations as prescribed have been received in terms of Section 9 (3) (i) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 (hereinafter referred to as "the Act") read with The Banking Regulation Act, 1949 (hereinafter referred to as "the Regulation Act") the Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970 (hereinafter referred to as "the Scheme") and the Bank of Maharashtra (Shares and Meetings) Regulations, 2004 (hereinafter referred to as "the Regulations") and Notification No. DBOD. No. BC. No. 46 and 47/29.39.001/2007-08 dated 1st November, 2007 read with No.DBOD.BC.No.95/29.39.001/2010-11 dated 23rd May, 2011 of Reserve Bank of India (hereinafter referred to as "RBI Notification") by passing the following resolution:

Resolution required : Ordinary

Mode of voting: By E-voting and Poll Resolution passed: By Requisite majority



The polling details for all four resolutions are enclosed.

We request you take the same on your record.

Thanking you,

Yours faithfully,

(Mrs M P Devadhar) . Company Secretary.



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Company Secretary
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Company Secretary
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