



## Bank of Maharashtra

(H.O. "Lokmangal", 1501, Shivajinagar, Pune 411005)

Investor Services Department

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AX1/ISD/AGM11/Compl/2014-15

Date: June 27,2014

The General Manager,  
Department of Corporate Services,  
Bombay Stock Exchange Ltd.,  
P.J TOWERS,  
Dalal Street, Fort,  
Mumbai-400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East,  
Mumbai.-400 051.

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

**Re: Eleventh Annual General Meeting of the shareholders of the Bank held on 26.06.2014-Compliance of Clause 35 A of the Listing Agreement.**

We hereby inform you as under .

The Eleventh Annual General Meeting of the shareholders of the Bank was held on 26.06.2014.The information on details of voting in compliance with clause 35 A of the Listing Agreement is as under

Date of AGM- 26.06.2014

Total number of shareholders on record date- 1,80,895

No.of shareholders present in the meeting either in person or through proxy:

Promoter or promoter group : 1

Public : 282

No of shareholders attended the meeting through video conferencing

Promoter or promoter or promoter group: Nil

Public :Nil

### Details of Agenda

#### Item No 1

To discuss, approve and adopt the Balance Sheet of the Bank as at 31<sup>st</sup> March 2014 and the Profit and Loss Account for the year ended 31<sup>st</sup> March 2014, the Report of Board of Directors on the working and activities of the Bank for the period covered by the Accounts and the Auditors' Report on the Balance Sheet and Accounts."

Resolution required : Ordinary

Mode of voting : By E-voting and Poll

Resolution passed : By Requisite majority



**Item No 2**

To confirm payment of Interim Dividend and declare final dividend, if any, for the year ended 31<sup>st</sup> March 2014

Resolution required : Ordinary  
Mode of voting : By E-voting and Poll  
Resolution passed : By Requisite majority

**Item No 3**

- a) To Create, offer, issue and allot upto 13,33,63,574 equity shares of the face value of Rs. 10/- each for cash at a conversion price of Rs. 44.09 including premium of Rs.34.09 per share as determined in accordance with Regulation 76(1) of SEBI ICDR Regulations 2009, aggregating to Rs. 587,99,99,977.66 ( Rs Five Hundred Eighty Seven Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Seventy Seven and paise sixty six only) by conversion of 5,880 PNCPS having face value of Rs. 10,00,000/- each aggregating to Rs. 588 Crore held by Govt. of India, on preferential basis to Govt of India.
- b) To Create, offer, issue and allot upto 9,07,23,520 equity shares of the face value of Rs. 10/- each (Rs. Ten only) for cash at a price of Rs 44.09 per share including premium of Rs.34.09 per share as determined in accordance with Regulation 76(4) of SEBI ICDR Regulations 2009 aggregating Rs 400 Crore (Rs Four Hundred Crore only) on Preferential basis to LIC and/or various schemes of LIC of India.

Resolution required : Special  
Mode of voting : By E-voting and Poll  
Resolution passed : By Requisite majority

**Item No 4**

To elect ONE Director from amongst the shareholders of the Bank, other than the Central Government, in respect of whom valid nominations as prescribed have been received in terms of Section 9 (3) (i) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 (hereinafter referred to as "the Act") read with The Banking Regulation Act, 1949 (hereinafter referred to as "the Regulation Act") the Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970 (hereinafter referred to as "the Scheme") and the Bank of Maharashtra (Shares and Meetings) Regulations, 2004 (hereinafter referred to as "the Regulations") and Notification No. DBOD. No. BC. No. 46 and 47/29.39.001/2007-08 dated 1<sup>st</sup> November, 2007 read with No.DBOD.BC.No.95/29.39.001/2010-11 dated 23<sup>rd</sup> May, 2011 of Reserve Bank of India (hereinafter referred to as "RBI Notification") by passing the following resolution:

Resolution required : Ordinary  
Mode of voting : By E-voting and Poll  
Resolution passed : By Requisite majority

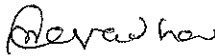


The polling details for all four resolutions are enclosed.

We request you take the same on your record.

Thanking you,

Yours faithfully,

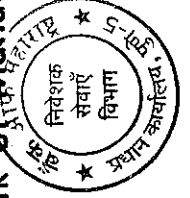
  
( Mrs M P Devadhar )  
Company Secretary.



ITEM NO 1	DETAILS OF E-VOTING/POLL										
	NO OF SHARES HELD	NO OF VOTES POLLED	% OF VOTES POLLED ON OUTSTANDING SHARES	NO OF VOTES IN FAVOUR	NO OF VOTES AGAINST	% OF Votes In FAVOUR OF VOTES POLLED	% OF VOTES AGAINST ON VOTES				
	1	2	(3)=[(2)/(1)*100]	4	5	(6)=[(4)/(2)*100]	(7)=[(5)/(2)]*100				
A PROMOTER AND PROMOTER GROUP	715010200	715010200	100	715010200	0	100	0				0
B PUBLIC-INSTITUTIONAL HOLDERS	72258999	59872220	82.86	59872220	0	100	0				0
C PUBLIC-OTHERS	51826628	54531	0.11	53531	1000	98.17	1.83				1.83
TOTAL	839095827	774936951	92.35	774935951	1000	100.00	0.00				0.00

*Aravindhan*

Company Secretary  
Bank of Maharashtra




ITEM NO 2	DETAILS OF E-VOTING/POLL							
	NO OF SHARES HELD	NO OF VOTES POLLED	% OF VOTES POLLED ON OUTSTANDING SHARES	NO OF VOTES IN FAVOUR	NO OF VOTES AGAINST	% OF Votes In IN FAVOUR OF VOTES POLLED	% OF VOTES AGAINST ON VOTES	
								(3)=[(2)/(1)*100
A	PROMOTER AND PROMOTER GROUP	715010200	715010200	100	715010200	0	100	0
B	PUBLIC-INSTITUTIONAL HOLDERS	72258999	59872220	82.86	59872220	0	100	0
C	PUBLIC-OTHERS	51826628	53431	0.10	50476	2955	94.47	5.53
	<b>TOTAL</b>	<b>839095827</b>	<b>774935851</b>	<b>92.35</b>	<b>774932896</b>	<b>2955</b>	<b>100.00</b>	<b>0.00</b>

*Devidas*

Company Secretary  
Bank of Maharashtra



ITEM NO 3	DETAILS OF E-VOTING/POLL								
	NO OF SHARES HELD	NO OF VOTES POLLED	% OF VOTES POLLED ON OUTSTANDING SHARES	NO OF VOTES IN FAVOUR					
PROMPTER/ PUBLIC									
	1	2	(3)=[(2)/(1)*100	4	5	(6)=[(4)/(2)*100	(7)=[(5)/(2)]*100		
A PROMOTER AND PROMOTER GROUP	715010200	715010200	100	715010200	0	100	0		
B PUBLIC-INSTITUTIONAL HOLDERS	72258999	59872220	82.86	56527515	3344705	94.41			
C PUBLIC-OTHERS	51826628	50204	0.10	50004	200	99.60			0.40
TOTAL	839095827	774932624	92.35	771587719	3344905	99.57			0.43

  
**Company Secretary**  
**Bank of Maharashtra**



ITEM NO 4-a	DETAILS OF E-VOTING/POLL									
Sub-Election of One Shareholder Director-Candidate a- Mr Abhijit Jayant Kelkar										
PROMPTER/ PUBLIC	NO OF SHARES HELD	NO OF VOTES POLLED	% OF VOTES POLLED ON OUTSTANDING SHARES	NO OF VOTES IN FAVOUR	NO OF VOTES AGAINST	% OF Votes In In FAVOUR OF	% OF VOTES AGAINST ON VOTES			
	1	2	(3)=[(2)/(1)*100]	4	5	(6)=[(4)/(2)*100]	(7)=[(5)/(2)]*100			
A PROMOTER AND PROMOTER GROUP	715010200	0	0	0	0	0	0			0
B PUBLIC-INSTITUTIONAL HOLDERS	72258999	0	0	0	0	0	0			0
C PUBLIC-OTHERS	51826628	42440	0.08	41890	550	98.70	1.30			
Total	839095827	42440	0.08	41890	550	98.7	1.30			
ITEM NO 4-b	DETAILS OF E-VOTING/POLL									
Sub-Election of One Shareholder Director-Candidate b- Mr Premchandra Amolakchand Sethi										
PROMPTER/ PUBLIC	NO OF SHARES HELD	NO OF VOTES POLLED	% OF VOTES POLLED ON OUTSTANDING SHARES	NO OF VOTES IN FAVOUR	NO OF VOTES AGAINST	% OF Votes In In FAVOUR OF	% OF VOTES AGAINST ON VOTES			
	1	2	(3)=[(2)/(1)*100]	4	5	(6)=[(4)/(2)*100]	(7)=[(5)/(2)]*100			
A PROMOTER AND PROMOTER GROUP	715010200	0	0	0	0	0	0			0
B PUBLIC-INSTITUTIONAL HOLDERS	72258999	55927515	77.40	55927515	0	100	0.00			
C PUBLIC-OTHERS	51826628	7602	0.01	7502	100	98.68	1.32			
Total	839095827	55935117	77.41	55935017	100	198.6845567	1.32			



*Ramdas*  
Company Secretary  
Bank of Maharashtra