

BHARTIYA FINSTOCK PRIVATE LIMITED

CIN - U65930DL2005PTC140033

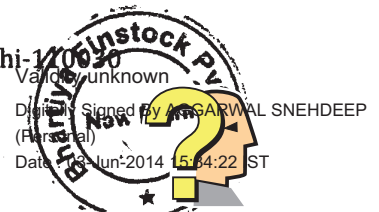
Disclosures under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

| | | | |
|--|---|---|--|
| Name of the Target Company(TC) | Bhartiya International Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Bhartiya Finstock Pvt. Ltd. PAC - Snehdeep Aggarwal Ramesh Bhatia Arjun Aggarwal Parushni Aggarwal Pawan Aggarwal Kanwal Aggarwal Snehdeep & Co. HUF Bhartiya Global Holdings Pvt. Ltd. Bhartiya Infotech Pvt Ltd R.L. Bhatia Associates Pvt. Ltd. | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | %w.r.t. total share/voting capital wherever applicable(*) | %w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | Acquirer 674426 | Acquirer 6.04% | Acquirer 6.04% |
| | Acquirer with PAC 5157062 | Acquirer with PAC 46.19% | Acquirer with PAC 46.19% |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total(a + b + c + d) | Acquirer 674426 | Acquirer 6.04% | Acquirer 6.04% |
| | Acquirer with PAC 5157062 | Acquirer with PAC 46.19% | Acquirer with PAC 46.19% |

Regd. Office: - E-52, New Manglapuri, Mandi Road, (Mehrauli), New Delhi-110030

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| Details of acquisition | | | |
|---|-----------------|-----------------|------------------|
| a) Shares carrying voting rights acquired | Acquirer - 3500 | Acquirer -0.03% | Acquirer - 0.03% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category)acquired | - | - | - |
| d) Shares in the nature of encumbrance(pledge/lien/ non-disposal undertaking/others) | - | - | - |
| c) Total(a + b + c +/-d) | Acquirer - 3500 | Acquirer -0.03% | Acquirer - 0.03% |

| | | | |
|---|------------------------------|-----------------------------|-----------------------------|
| *After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | Acquirer 677926 | Acquirer 6.07% | Acquirer 6.07% |
| | Acquirer with PAC 5160562 | Acquirer with PAC 46.22% | Acquirer with PAC 46.22% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition | - | - | - |
| d) Shares in the nature of encumbrance(pledge/lien/ non disposal undertaking/others) | - | - | - |
| | Acquirer 677926 | Acquirer 6.07% | Acquirer 6.07% |
| e) Total(a + b + c + d) | Acquirer with PAC 5160562 | Acquirer with PAC 46.22% | Acquirer with PAC 46.22% |
| Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/ inter-se transfer/encumbrance, etc.) | Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | | | |

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| | |
|--|---|
| Date of acquisition of/date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC | Date of acquisition - 2 nd June, 2014 Date of intimation - 3 rd June, 2014 |
|--|---|

| | |
|---|-----------------------|
| Equity share capital/total voting capital of the TC before the said acquisition | 11163848 Equity Share |
| Equity share capital/total voting capital of the TC after the said acquisition | 11163848 Equity Share |
| Total diluted share/voting capital of the TC after the said acquisition | 11163848 Equity Share |

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

***Note:** The Shareholding details are computed after taking into consideration 1,00,000 Equity Shares allotted by Board of Director on exercise of right attached for conversion of warrants.

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Signature of the acquirer/Authorized Signatory

Place: New Delhi

Date: 3rd June, 2014