

ANNEXURE- 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition


Name of the Target Company (TC)	M/s Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s A. M. Bros. Fintrade Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition as follows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	PAC –		
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	3,75,09,175	74.99%	74.99%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3,75,09,175	74.99%	74.99%
Details of acquisition			
a) Shares carrying voting rights acquired	53,27,750	10.65%	10.65%
b) VRs acquired other than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

A.M. Bros. Fintrade Pvt. Ltd.


 Authorized Signatory

category)acquired d) Sharesinthenatureofencumbrance(pledge/lien/ non-disposalundertaking/others) e) Total (a+b+c+/-d)	53,27,750	10.65%	10.65%
Aftertheacquisition,holding ofacquireralongwith PACsof:			
a) Sharescarrying votingrights	Acquirer – 53,27,750	10.65%	10.65%
b) VRsotherwise than byequityshares	PAC –		
c) Warrants/convertiblesecurities/anyother instrument thatentitletheacquirertoreceive sharescarrying votingrights in theTC(specifyholdingineach category)afteracquisition	3,21,81,425	64.34%	64.34%
d) Sharesinthenatureofencumbrance(pledge/lien/ non-disposalundertaking/others)			
e) Total (a+b+c+d)	3,75,09,175	74.99%	74.99%
Modeofacquisition (e.g.openmarket/publicissue/ rights issue / preferential allotment /inter-se transfer/encumbrance, etc.)	The subject Equity Shares are vested into the company pursuant to sanction of the Scheme of Arrangement approved by the Hon'ble High Court of Judicature at Delhi vide order dated April 30, 2014		
Salient featuresof thesecuritiesacquiredincluding timetill redemption,ratioatwhich itcanbeconvertedinto equity shares, etc.	Equity Shares of Rs. 2/- each fully paid up ranking pari passu with the existing equity shares issued by the target company.		
Dateofacquisitionof/dateofreceiptof intimationof allotmentof shares /VR/warrants/convertiblesecurities/any otherinstrumentthatentitletheacquirertoreceiveshares in theTC.	04.06.2014 (i.e effective date of the Scheme of Arrangement)		
Equitysharecapital/totalvotingcapitaloftheTCbefore thesaidacquisition	50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000		
Equitysharecapital/totalvotingcapitaloftheTCafterthe saidacquisition	50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000		
Totaldilutedshare/votingcapitaloftheTCafterthesaid acquisition	50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000		

A.M. Bros. Private Pvt. Ltd.


Authorized Signatory

Signature of the acquirer/ Authorised Signatory

Place: A.M. Bros. Fintrade Pvt. Ltd.

Date:  Authorised Signatory

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TCA assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

A.M. Bros. Fintrade Pvt. Ltd.

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