ANNEXURE-1

Formatfor Disclosuresunder Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

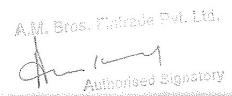
Part-A-Detailsof theAcquisition

Nameof theTargetCompany(TC)	M/s Dhanuka Agritech Limited		
Name(s)oftheacquirerand PersonsActingin Concert (PAC)with theacquirer	M/s A. M. Bros. Fintrade Private Limited		
Whethertheacquirerbelongs to Promoter/Promotergroup	Yes		
Name(s)oftheStockExchange(s)wherethesharesofTC areListed	NSE and BSE		
Detailsoftheacquisition asfollows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. totaldiluted share/votingcapita lof theTC(**)
Beforetheacquisitionunderconsideration, holding of acquireralongwithPACs of: a) Sharescarrying votingrights b) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others) c) Votingrights(VR)otherwise than byequityshares d) Warrants/convertible securities/any other instrument thatentitles theacquirertoreceivesharescarrying voting rights in theTC (specify holding in each category) a) Total (a+b+c+d)	PAC – 3,75,09,175	74.99% 74.99%	74.99% 74.99%
e) Total (a+b+c+d)	3,73,09,173	174.7770	,
a) Sharescarrying votingrightsacquired b) VRsacquiredotherwisethan byequityshares c) Warrants/convertiblesecurities/anyotherinstrument thatentitlestheacquirertoreceivesharescarrying	53,27,750	10.65%	10.65%

A.M. Bros. Fintrade Pvt. Ltd.

Authorised Signatory

category)acquired d) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others) e) Total (a+b+c+/-d)	53,27,750	10.65%	10.65%
Aftertheacquisition, holding of acquirer along with PACsof:			
a) Sharescarrying votingrightsb) VRsotherwise than byequityshares	Acquirer – 53,27,750	10.65%	10.65%
c) Warrants/convertiblesecurities/anyother instrument thatentitlestheacquirertoreceive sharescarrying votingrights in the TC (specifyholdingineach	PAC – 3,21,81,425	64.34%	64.34%
category)afteracquisition d) Sharesinthenatureofencumbrance(pledge/lien/	Verone agraphy — practical accounts	To the second se	
non-disposalundertaking/others) e) Total (a+b+c+d)	3,75,09,175	74.99%	74.99%
Modeofacquisition (e.g.openmarket/publicissue/ rights issue / preferential allotment /inter-se transfer/encumbrance, etc.)	The subject Equity Shares are vested into the company pursuant to sanction of the Scheme of Arrangement approved by the Hon'ble High Court of Judicature at Delhi vide order dated April 30, 2014		
Salient featuresof these curities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs. 2/- each fully paid up ranking pari passu with the existing equity shares issued by the target company.		
Dateofacquisitionof/dateofreceiptof intimationof allotmentof shares /VR/warrants/convertiblesecurities/any otherinstrumentthatentitlestheacquirertoreceiveshares in the TC.	04.06.2014 (i.e effective date of the Scheme of Arrangement)		
Equitysharecapital/totalvotingcapitaloftheTCbefore thesaidacquisition	50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000		
Equitysharecapital/totalvotingcapitaloftheTCafterthe saidacquisition	50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000		
Totaldilutedshare/votingcapitaloftheTCafterthesaid acquisition	50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000		



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Signatureoftheacquirer/ Authorised Signatory

A.M. Bros. Fintrade Pvt. Ltd.

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Authorised Signatory

Note:

ExchangeunderClause35of thelistingAgreement. (*) Totalsharecapital/voting capital to be taken asperthe latest filing doneby thecompany to the Stock

theoutstandingconvertiblesecurities/warrants intoequitysharesofthe TC. (**)Dilutedshare/votingcapitalmeansthetotalnumberofsharesintheTCassumingfullconversionof

(***)Part-Bshallbedisclosed to theStockExchangesbutshallnotbedisseminated.

A.M. Bros. Phicade Pvi. Ltd.

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