Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Essel Propack Limited | | |
|---|--|---|--|
| Name(s) of the acquirer and Persons Acting in | Ganjam Trading Company Private Limited | | |
| Concert (PAC) with the acquirer | | | į |
| Whether the acquirer belongs to | Yes | | |
| Promoter/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the | National Stock Exchange of India Limited | | |
| shares of TC are Listed | (NSE) | | |
| | DOE 1 :: #- 1 (DOE) | | |
| Details of the acquisition / disposal as follows | BSE Limited (B Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/ disposal under | | | |
| consideration, holding of : | | | |
| a) Shares carrying voting rights | 100 | 0.00% | 0.00% |
| b) Shares in the nature of encumbrance | N.A. | N.A. | N.A. |
| (pledge/ lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity | N.A. | N.A. | N.A. |
| shares | | | |
| d) Warrants/convertible securities/any other | N.A. | N.A. | N.A. |
| instrument that entitles the acquirer to | | | · |
| receive shares carrying voting rights in the | | | |
| TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 100 | 0.00% | 0.00% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 16,40,000 | 1.04% | 1.04% |
| b) VRs acquired /sold otherwise than by | N.A. | N.A. | N.A. |
| shares | | | |
| c) Warrants/convertible securities/any other | N.A | N.A | N.A. |



| | · | | | | | |
|---|--|------------------------------------|-------|-------|--|--|
| | instrument that entitles the acquirer to | | | | | |
| | receive shares carrying voting rights in the | | | | | |
| | TC (specify holding in each category) | | | | | |
| | acquired/sold | | | | | |
| d) | Shares encumbered / invoked/released by | N.A. | N.A. | N.A. | | |
| | the acquirer. | | , | | | |
| e) | Total (a+b+c+/-d) | 16,40,000 | 1.04% | 1.04% | | |
| | | | | | | |
| After the acquisition/sale, holding of: | | | | | | |
| a) | Shares carrying voting rights | 16,40,100 | 1.04% | 1.04% | | |
| b) | Shares encumbered with the acquirer | N.A. | N.A. | N.A. | | |
| c) | VRs otherwise than by equity shares | N.A. | N.A. | N.A. | | |
| d) | Warrants/convertible securities/any other | N.A. | N.A. | N.A. | | |
| | instrument that entitles the acquirer to | | | | | |
| | receive shares carrying voting rights in the | 1 | | | | |
| | TC (specify holding in each category) after | | | | | |
| | acquisition | | | | | |
| e) | Total (a+b+c+d) | 16,40,100 | 1.04% | 1.04% | | |
| М | ode of acquisition/sale (e.g. open market / | Open market | | | | |
| off | -market / public issue / rights issue | | | | | |
| /pr | referential allotment / inter-se transfer etc.) | | | | | |
| Da | ate of acquisition / sale of shares / VR or | June 6, 2014 – 7,10,000 shares | | | | |
| da | te of receipt of intimation of allotment of | June 9, 2014 – 9,30,000 shares | | | | |
| sh | ares, whichever is applicable | | | | | |
| Ec | uity share capital / total voting capital of the | No. of shares: 15,71,01,285 shares | | | | |
| TC | before the said acquisition/sale | Amount: Rs. 31,42,02,570/- | | | | |
| Ec | uity share capital/ total voting capital of the | No. of shares: 15,71,01,285 shares | | | | |
| TO | after the said acquisition/sale | Amount: Rs. 31,42,02,570/- | | | | |
| Тс | otal diluted share/voting capital of the TC | No. of shares: 15,71,01,285 shares | | | | |
| aff | ter the said acquisition/sale | Amount: Rs. 31,42,02,570/- | | | | |
| | | | | | | |

For Ganjam Trading Company Private Limited

Place: Mumbai

Date: June 10, 2014

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

