



GIL/FCCB-2012/2014-15/38

June 10, 2014

The Secretary,  
BSE Limited  
P. J. Tower, Dalal Street,  
Mumbai 400 023

The Secretary  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

Scrip Code: 532775  
Fax No.: 2272 2037/2272 3719

Trading Symbol: GTLINFRA  
Fax No.: 2659 8237/38

Dear Sir,

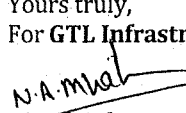
**Re: Allotment of Equity Shares upon conversion of FCCBs**

Pursuant to the clause 36 of the Listing Agreement, we have to inform you that a Meeting of the Committee will be held on Wednesday, June 11, 2014, to consider allotment of Equity Shares consequent to conversion notice received for conversion of FCCBs at a conversion price of Rs.10 per share, in terms of the Offering Circular dated October 17, 2012, details of which are as follows:

Particulars	Zero Coupon Compulsorily Convertible Bonds due 2017 (Series A Bonds)	Interest Bearing Convertible Bonds due 2017 (Series B Bonds)	Total
Outstanding Value of Bonds before proposed conversion	US\$ 52,080,000	US\$ 193,533,000	US\$ 245,613,000
Total Value of Bonds for which conversion notices received	US\$ 1,000,000	-	US\$ 1,000,000
<b>Balance Outstanding Value of Bonds after proposed conversion</b>	<b>US\$ 51,080,000</b>	<b>US\$ 193,533,000</b>	<b>US\$ 244,613,000</b>

Please acknowledge receipt.

Thanking you,  
Yours truly,  
For GTL Infrastructure Limited

  
N. A. Mhatre  
Jt. Company Secretary

  
Rahul Desai  
Group Head - Capital Markets & Investor Relations