

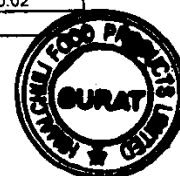
**Himalchuli Food Products Limited**

Reg Off: 2nd Floor, Vishwakarma Chamber, Manjura Gate, Surat - 395002

**(Audited Financial Results for the Year ended on 31.03.2014)**

(In Rs.)

Particulars	3 months ended	3 months ended	Corresponding 3	Year ended	Year ended
	(31.03.2014)	(31.12.2013)	months ended in the	(31.03.2014)	(31.03.2013)
	Unaudited	Unaudited	previous year	Audited	Audited
			(31.03.2013)		
<b>1. Income from operations</b>					
(a) Net Sales/Income from Operations (Net of Exise Duty)	2495618.00	435300.00	982929.00	6460000.00	982929.00
(b) Other Operating Income	0.00	0.00	-4663873.00	0.00	13127.00
<b>Total Income from Operations</b>	<b>2495618.00</b>	<b>435300.00</b>	<b>-3680944.00</b>	<b>6460000.00</b>	<b>996056.00</b>
<b>2. Expense</b>					
a. Cost of material consumed	0.00	0	0.00	0	0.00
b. Purchase of stock in trade	2494609.00	368750.00	0.00	6258108.00	0.00
c. Changes in inventories of finished goods, work in progress and stock in trade	0.00	0.00	0.00	0.00	0.00
d. Employee benefit expenses	0.00	0.00	192000.00	0.00	192000.00
e. Depreciation and amortisation expenses	0.00	0.00	0.00	0.00	0.00
f. Other expenditure	5754.00	65000.00	527719.00	177554.00	788719.00
(Any item exceeding 10% of the total expenditure to be shown seperately)					
<b>Total expenses</b>	<b>2500363.00</b>	<b>433750.00</b>	<b>719719.00</b>	<b>6435662.00</b>	<b>980719.00</b>
<b>3. Profit / Loss from operations before Other Income, finance cost and Exceptional Items (1-2)</b>	<b>-4745.00</b>	<b>1550.00</b>	<b>-4400663.00</b>	<b>24338.00</b>	<b>15337.00</b>
4. Other Income	0.00	0.00	0.00	0.00	0.00
<b>5. Profit / Loss from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>-4745.00</b>	<b>1550.00</b>	<b>-4400663.00</b>	<b>24338.00</b>	<b>15337.00</b>
6. Finance costs	0.00	0.00	0.00	0.00	0.00
<b>7. Profit / Loss from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>-4745.00</b>	<b>1550.00</b>	<b>-4400663.00</b>	<b>24338.00</b>	<b>15337.00</b>
8. Exceptional items	0.00	0.00	0.00	0.00	0.00
<b>9. Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)</b>	<b>-4745.00</b>	<b>1550.00</b>	<b>-4400663.00</b>	<b>24338.00</b>	<b>15337.00</b>
10. Tax expense	4640	0.00	2920.00	4640.00	2920.00
<b>11. Net profit (+)/Loss (-) from ordinary activities after tax (9-10)</b>	<b>-9385.00</b>	<b>1550.00</b>	<b>-4403583.00</b>	<b>19698.00</b>	<b>12417.00</b>
12. Extraordinary Item (net of tax expenses Rs. _____)	0.00	0.00	0.00	0.00	0.00
<b>13. Net Profit(+)/ Loss(-) for the period (11-12)</b>	<b>-9385.00</b>	<b>1550.00</b>	<b>-4403583.00</b>	<b>19698.00</b>	<b>12417.00</b>
14. Share of profits /loss pf associates	0.00	0.00	0.00	0.00	0.00
15. Minority Interest	0.00	0.00	0.00	0.00	0.00
<b>16. Net profit / loss after taxes, Minority Interest and share of profits/ loss of associates (13+14+15)</b>	<b>-9385.00</b>	<b>1550.00</b>	<b>-4403583.00</b>	<b>19698.00</b>	<b>12417.00</b>
17. Paid-up equity share capital	19000000.00	19000000.00	19000000.00	19000000.00	19000000.00
(Face Value of the Share shall be indicated)					
18. Reserve excluding Revaluation Reserves as per balance sheet of previous year	-19698.00	-27733403.00	-27730483.00	-27713705.00	-27733403.00
19. i. Earnings Per Share (EPS) (before extra ordinary items)					
a) Basic	0.01	0.00	-14.59	0.01	0.02
b) Diluted	0.01	0.00	-14.59	0.01	0.02
19. ii. Earnings Per Share (EPS) (after extra ordinary items)					
a) Basic	0.01	0.00	-14.59	0.01	0.02
b) Diluted	0.01	0.00	-14.59	0.01	0.02



**PART II**

<b>A. Particulars of shareholding</b>					
<b>1. Public Shareholding</b>					
-No. of shares	1063010	1063010	1063010	1063010	1063010
-Percentage of shareholding	55.95	55.95	55.95	55.95	55.95
<b>2. Promoters and promoter group Shareholding</b>					
<b>a) Pledged/Encumbered</b>					
No. of shares	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	0	0	0	0	0
- Percentage of shares (as a % of the total share capital of the Company)	0	0	0	0	0
<b>b) Non-encumbered</b>					
No. of shares	836990	836990	836990	836990	836990
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	44.05	44.05	44.05	44.05	44.05

**B. Investor Complaints**

Pending at the beginning of the quarter: Nil  
 Received during the quarter : Nil  
 Disposed off during the quarter: Nil  
 Unresolved at the end of the quarter: Nil

**Notes:**

- 1) The above Audited Financial Results have been reviewed by the Audit Committee of the Board of Directors and the same have been taken on record at the Board meeting held on 30.05.2014
- 2) The Company is having one segment only and therefore Segmental Reporting is not applicable.

Date: 02.06.2014  
 Place: Surat

For Himalchull Food Products Ltd.

*[Handwritten Signature]*

Managing Director

