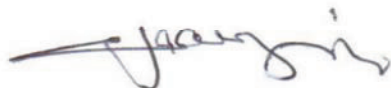


**Format for Disclosures under Regulation 29(1) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	NATCO Pharma Limited		
2. Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Neelima Nannapaneni Trust		
3. Whether the acquirer belongs to Promoter / Promoter Group	Promoter group		
4. Name(s) of the Stock Exchange (s) where the shares of TC are Lister	NSE & BSE		
5. Details of the acquisition of shares /voting rights/holding of the acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	456550	456550	1.38
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (A+B+C)	456550	456550	1.38
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired/sold	360000	360000	1.09
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (A+B+C)	360000	360000	1.09



<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	816550	2.47	2.47
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (A+B+C)	816550	2.47	2.47
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17th June, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3,30,73,074 equity shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,30,73,074 equity shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	3,30,73,074 equity shares of Rs.10/- each		

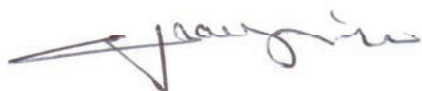
Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Hyderabad
Date: 19th June, 2014

**Format for Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	NATCO Pharma Limited		
2. Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Neelima Sita Nannapaneni		
3. Whether the acquirer belongs to Promoter / Promoter Group	Promoter group		
4. Name(s) of the Stock Exchange (s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares /voting rights/holding of the acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	396592	1.20	1.20
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (A+B+C)	396592	1.20	1.20
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	360000	1.09	1.09
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (A+B+C)	360000	1.09	1.09



<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	36592	0.11	0.11
Total (A+B+C)	36592	0.11	0.11
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer (for family trust)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17th June, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3,30,73,074 equity shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,30,73,074 equity shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	3,30,73,074 equity shares of Rs.10/- each		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller-/ Authorised Signatory

Place: Hyderabad
Date: 19th June, 2014