

Pinky Shah

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Renaissance Jewellery Ltd.
2.	Name of the acquirer(s)	Pinky D. Shah
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoter	Yes (Promoter Group)
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Dhiren Shah
	b. Proposed Date of acquisition	23.06.2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5,40,000
	d. Total shares to be acquired as a % of share capital of TC	2.83%
	e. Price at which shares are proposed to be acquired	NA (Gift of shares through gift deed)
	f. Rationale, if any, for the proposed transfer	NA
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	66.62 (NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	NA
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	yes
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	yes

11.	Shareholding details	Before the proposed Transaction		After the proposed transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Acquirer(s) and PACs (other than sellers)(*)				
	① Niranjan Shah	2607040	13.66	2607040	13.66
	② Niranjan Family Pvt. Trust	2607040	13.66	2607040	13.66
	③ Sumit N. Shah	4171120	21.86	4171120	21.86
	④ Hitesh M. Shah	1303520	6.83	1303520	6.83
	⑤ Chandrakant Shah	782134	4.10	782134	4.10
	⑥ Amit C. Shah	782133	4.10	782133	4.10
	⑦ Bhupen C. Shah	242133	1.27	242133	1.27
	⑧ Kalpana N. Shah	1274380	6.68	1274380	6.68
	⑨ N. Kumar Diamond Exports	80	0.00	80	0.00
	⑩ Pinky Shah	0	0.00	540000	2.83
	Total	13769580	72.17	15309580	75.00
	TOTAL				
	b Seller (Mr. Dhiren Shah)	540000	2.83	0	0.00

16.06.14  
Mumbai

\* Pinky Dhiren Shah  
Pinky D. Shah

**Note:**

(\*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers