

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | |
|----|--|--|--|--------------------|-----------------------------------|
| 1. | Name of the Target Company (TC) | Renaissance Jewellery Ltd. | | | |
| 2. | Name of the acquirer(s) | Pinky D. Shah | | | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE & NSE | | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter se transfer of 242134 Equity Shares of Renaissance Jewellery Ltd through Gift Deed | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10 (1) (a) (i) | | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so; - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange. | yes. yes. 17.06.14. | | | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made | | |
| | a. Name of the transferor / seller | Mr. Chandrakant Shah | | | |
| | b. Date of acquisition | 23.06.14 | | | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 242134 | | | |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 1.27% | | | |
| | e. Price at which shares are proposed to be acquired / actually acquired | NA (Gift of shares through gift deed) | | | |
| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | a Each Acquirer / Transferee(*) Pinky D. Shah | 0 | 0.00 | 242134 | 1.27% |
| | b Each Seller / Transferor Mr. Chandrakant Shah | 782134 | 4.10 | 540000 | 2.83% |

25/06/14.
Mumbai

* Pinky Dhiren Shah
Pinky D. Shah

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
