

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|-------------------------------|
| Name of the Target Company (TC) | Ruchi Soya Industries Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE and NSE |
| Date of reporting | 12/06/2014 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Mr. Umesh Shahra |

Details of the creation of encumbrance:

| Name of the promoter (s) or PACs with him (**) | Promoter holding in the target company (*) | | | Promoter holding already encumbered (2) | | | Details of events pertaining to encumbrance(3) | | | | | | Post event holding of encumbered shares (creation [(2) + (3)]/release [(2) - (3)]/invocation [(2) - (3)] | |
|--|--|--------------------------|------------------------------------|---|--------------------------|---|--|---|---------------|--------------------------|--|---------------|--|--|
| | No. of shares | % of total share capital | % w.r.t. diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation/release/invocation) | Date of creation/location release of encumbrance | Type of encumbrance (pledged/unpledged/disposal/undertaking/others) | No. of shares | % of total share capital | Name of the entity in whose favour shares encumbered | No. of shares | % of total share capital | |
| Abha Shahra | 3828926 | 1.15% | 1.15% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Dinesh Shahra | 2111383 | 0.63% | 0.63% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Dinesh Shahra (HUF) | 17205836 | 5.15% | 5.15% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Kailash Shahra | 198500 | 0.06% | 0.06% | 198500 | 0.06% | NA | NA | NA | 0 | 0 | NA | 198500 | 0.06% | |
| Miridula Shahra | 992055 | 0.30% | 0.30% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Neeta Shahra | 200300 | 0.06% | 0.06% | 200300 | 0.06% | NA | NA | NA | 0 | 0 | NA | 200300 | 0.06% | |
| Santosh Shahra (HUF) | 651340 | 0.19% | 0.19% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Suresh Shahra | 254080 | 0.08% | 0.08% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Savitridevi Shahra | 823683 | 0.25% | 0.25% | 823683 | 0.25% | NA | NA | NA | 0 | 0 | NA | 823683 | 0.25% | |
| Neeta Umesh Shahra (Trustee of Suyash Trust) | 500 | 0.00% | 0.00% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Umesh Shahra | 548860 | 0.16% | 0.16% | 548860 | 0.16% | Release | 03/06/2014 | Pledge | 500000 | 0.15% | IFIN Securities Finance Limited | 48860 | 0.01% | |
| Ushadevi Shahra | 674850 | 0.20% | 0.20% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Amrita Shahra | 2625000 | 0.79% | 0.79% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Ankesh Shahra | 3362921 | 1.01% | 1.01% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Sanvesh Shahra | 5306872 | 1.59% | 1.59% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Amisha Shahra | 3032570 | 0.91% | 0.91% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Suresh Shahra (HUF) | 175000 | 0.05% | 0.05% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Manish Shahra | 162120 | 0.05% | 0.05% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Neeta Shahra | 5450 | 0.00% | 0.00% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Bhawana Goel | 100000 | 0.03% | 0.03% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Nitesh Shahra | 6096153 | 1.82% | 1.82% | 0 | 0.00% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |
| Kailash Shahra HUF | 85000 | 0.03% | 0.03% | 85000 | 0.03% | NA | NA | NA | 0 | 0 | NA | 0 | 0.00% | |

| | | | | | | | | | | | |
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| Vishesh Shakra | 115300 | 0.03% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Mamta Khandelwal | 2500 | 0.00% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| APL International Pvt. Ltd | 6596805 | 1.97% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Arandi Investment Pvt. Ltd | 8679170 | 2.60% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| National Steel & Agro Industries Limited | 207500 | 0.06% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Mahakosh Holdings Pvt Ltd | 2511906 | 0.75% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Ruchi Infrastructure Limited | 8259625 | 2.47% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Dinesh Shakra (Trustee Ruchi Soya Industries Ltd. Beneficiary Trust) | 7630115 | 2.28% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Dinesh Shakra (Trustee of Shiva Foundation) | 47440350 | 14.20% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Mahakosh Papers Pvt. Ltd. | 787875 | 0.24% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Ruchi Acroni Ind Limited | 1348475 | 0.40% | 1348475 | 0.40 | NA | NA | 0 | 0 | 0 | 1348475 | 0.40 |
| Shakra Estate Pvt.Ltd. | 1012810 | 0.30% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Ruchi Global Ltd. | 731330 | 0.22% | 631330 | 0.19 | NA | NA | 0 | 0 | 0 | 631330 | 0.19 |
| Ruchi Infotech Ltd. | 166665 | 0.05% | 166665 | 0.05 | NA | NA | 0 | 0 | 0 | 166665 | 0.05 |
| Suresh Chandra Santosh Kumar shakra(Trustee of Mahakosh Family Trust) | 88840 | 0.03% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Soyumm Marketing Pvt Ltd | 25145577 | 8.73% | 25145577 | 7.53 | NA | NA | 0 | 0 | 0 | 25145577 | 7.53 |
| Shakra Brothers Pvt. Ltd. | 2931400 | 0.88% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Spectra Realities Pvt. Ltd. | 18100000 | 5.42% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |
| Evershine Oleochem Limited | 2500000 | 0.75% | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | 0.00 |

Umesh Shakra

Indore

12/06/2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.