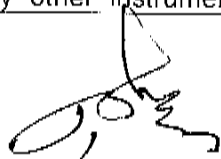


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |   |   |  |
|---|---|---|--|
| 1. Name of the Target Company (TC)  | SUPREME INFRASTRUCTURE INDIA LIMITED                                    |   |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | MR. BHAWANISHANKAR SHARMA   |   |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | YES   |   |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE LIMITED (BSE)<br>THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE) |   |  |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>   |   |   |  |
| a) Shares carrying voting rights  | 36,99,000   | 18.41%  | 16.74%   |
| b) Voting rights (VR) otherwise than by shares  |   |   |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) |   |   |  |
| Total (a+b+c)   | 36,99,000   | 18.41%  | 16.74%   |
| <u>Details of acquisition/sale</u>  |   |   |  |
| a) Shares carrying voting rights acquired/sold  | 2,50,000  | 1.24%   | 1.13%  |
| b) VRs acquired /sold otherwise than by shares  |   |   |  |
| c) Warrants/convertible securities/any other instrument   |   |   |  |



|   |   |        |        |
|---|---|--------|--------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |   |        |        |
| Total (a+b+c)   | 2,50,000  | 1.24%  | 1.13%  |
| <u>After the acquisition/sale, holding of:</u>  |   |        |        |
| a) Shares carrying voting rights  | 39,49,000   | 19.65% | 17.87% |
| b) VRs otherwise than by shares   |   |        |        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |   |        |        |
| Total (a+b+c)   | 39,49,000   | 19.65% | 17.87% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Off Market – Inter Se Transfer  |        |        |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 4 <sup>th</sup> June, 2014  |        |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale   | 2,00,92,087 Equity Shares of Rs. 10/- each aggregating to Rs. 20,09,20,870/-. |        |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 2,00,92,087 Equity Shares of Rs. 10/- each aggregating to Rs. 20,09,20,870/-. |        |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.   | 2,20,92,087 Equity Shares of Rs. 10/- each aggregating to Rs. 22,09,20,870/-. |        |        |

Note:

The above referred acquisition is Inter-se transfer of shares amongst promoters on account of gift through off market transaction.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
(BHAWANISHANKAR SHARMA)

Signature of the Acquirer

Place: Mumbai