SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)		T .	VI C FINANCE				
Name(s) of the acquirer and Persons Acting in Concert (PAC)		 :	VLS FINANCE LIMITED				
I With the acquirer		١.	VLS Capital Limit	ed			
Whether the acquirer belongs to Promoter/Promoter group		.	YES				
Iname(s) of the Stock Exchange(s) when	e the shares of TC are	 - -					
Listed	7.5 4.6		BSE Limited The National Stock Exchange of India Ltd.				
1		1					
			Madras Stock Excl	hange Ltd.			
			The Calcutta Stock	Exchange Ltd.			
Details of the acquisition / disposal as fol	llows						
			Number	% w.r.t.total share/voting	% w.r.t. total diluted		
		_		capital wherever applicable (*)	share/voting capital of the TC (**)		
Before the acquisition under consideration	M. holding of :						
Shares carrying voting rights	AT, Holding Of .						
b) Shares in the nature of encumbr	ance /pladac/ lies/	_:_	12341327	31.820%	31.820%		
non-disposal undertaking/ others	ance (pleager liefl)	: 1	NIL	NIL			
c) Voting rights (VR) otherwise tha	n by charge	_		INIL	NIL		
d) Warrants/convertible securities/a	n by shares		NIL	NIL	NIL		
that entitles the acquirer to receiv	iny other instrument				14/6		
voting rights in the TC (specify he	re snares carrying	:	NIL	A.U.			
acquired/sold	olding in each category)	<i>`</i>	· · · ·	NIL	NIL		
e) Total (a+b	/+c+a)	_:	12341327	31.820%	31.820%		
Details of acquisition/sale					31.020%		
Shares carrying voting rights acq							
b) VRs acquired /sold otherwise tha	uired/soid	:	9782	0.025%	0.0050/		
c) Warrants/convertible securities/a	n by shares	$: \square$	NIL	NIL NIL	0.025%		
	ny other instrument	T			NIL		
that entitles the acquirer to receiv	e shares carrying	: [NIL	NIL I	* A/III		
voting rights in the TC (specify ho	olding in each category)			/ / /	NIL		
	ince (pledge/ lien/	. 1	N.174	NIL			
non-disposal undertaking/ others		: [NIL) NIE	NIL :		
e) Total (a+b	+c+/-d)	_	9782	0.025%			
After the annual transfer				0.025%	0.025%		
After the acquisition/sale, holding of:							
Shares carrying voting rights		: [12351109	31.846%			
 b) Shares encumbered with the acqu 	uirer	7	NIL		31.846%		
c) VRs otherwise than by shares		7	NIL	NIL NIL	NIL		
d) Warrants/convertible securities/ar	ny other instrument that	Ť		NIL_	NIL		
entities the acquirer to receive sha	ares carrying voting rights in	- 1		l			
the TC (specify holding in each ca	itegory) after acquisition	:	NIL	NIL	NIL		
	- 7,			1			
e) Total (a+b+	+c+d)	7 🕇	12351109				
		- -	12331109	31.846%	31.846%		
Mode of acquisition / sale (e.g. open mark	et / off-market / nublic issue	Т					
rights issue / preferential allotment / inter-	-ca transfor ata)	:	Open market (Through The National Stock Excha	ange of India Ltd. Mumbels		
rate of acquisition / sale of shares / VR or date of recoint of intimetion		+	Open market (Through The National Stock Exchange of India Ltd., Mumbai)				
i Bliotment of shares, whichever is applicable		:	12/6/2014				
a billoune in or shares, whichever is applica	quity share capital / total voting capital of the TC before the said						
quity share capital / total voting capital of	the TC before the said	1	Rs. 38,78,42,420 (Total paid-up capital)				
quity share capital / total voting capital of equisition / sale	1 :	R	(S. 38,78,42,420 (To	tal paid-up capital)	· · · · · · · · · · · · · · · · · · ·		
quity share capital / total voting capital of equisition / sale	1 :	3	,86,62,017 Equity sl	hares (Total Voting capital)			
quity share capital / total voting capital of cquisition / sale cquisition / sale quity share capital/ total voting capital of t	the TC after the said	. R	,86,62,017 Equity st s. 38,78,42,420 (To	hares (Total Voting capital)			
quity share capital / total voting capital of cquisition / sale cquisition / sale quity share capital/ total voting capital of t	the TC after the said	. R	,86,62,017 Equity st s. 38,78,42,420 (To ,86,62,017 Equity st	hares (Total Voting capital) otal paid-up capital) nares (Total Voting capital)			
quity share capital / total voting capital of cquisition / sale quity share capital/ total voting capital of t	the TC after the said	3 R 3 R	,86,62,017 Equity st s. 38,78,42,420 (To ,86,62,017 Equity st s. 38,78,42,420 (To	hares (Total Voting capital) otal paid-up capital) nares (Total Voting capital)			

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VLS Capital Limited

K. K. Soni

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Managing Director

Dated:14-06-2014

Place: New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

	of the Target Company (TC)	:	VLS FINANCE L	IMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		:	VLS Capital Limited			
Whether the acquirer belongs to Promoter/Promoter group		:	YES		· · · · · · · · · · · · · · · · · · ·	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		:	BSE Limited The National Stock Exchange of India Ltd.			
Details	s of the acquisition / disposal as follows	:	Number	% w.r.t.total share/voting	% w.r.t. total diluted	
L			1	capital wherever applicable (*)	share/voting capital of the TC (**)	
l Dofee	the equilibrium and a second s					
a)	the acquisition under consideration, holding of : Shares carrying voting rights		10004400			
b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/	-	12351109	31.846%	31.846%	
	non-disposal undertaking/ others)	:	NIL	NIL	NIL	
c)	Voting rights (VR) otherwise than by shares	:	NIL	NIL	A // I	
d)	Warrants/convertible securities/any other instrument		IVIL	INIL	· NIL	
۵,	that entitles the acquirer to receive shares carrying		1			
	voting rights in the TC (specify holding in each category)	:	NIL	NIL	NIL	
	acquired/sold					
e)	Total (a+b+c+d)	-	12351109	31.846%	31.846%	
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	07.04070	31.04076	
Details	of acquisition/sale			•		
a)	Shares carrying voting rights acquired/sold	- :	11000	0.028%	0.028%	
b)	VRs acquired /sold otherwise than by shares	:	N/L	NIL	NIL	
c)	Warrants/convertible securities/any other instrument	_				
	that entitles the acquirer to receive shares carrying		NIL	NIL	NIL	
	voting rights in the TC (specify holding in each category)			1		
d)	Shares in the nature of encumbrance (pledge/ lien/				A.//	
	non-disposal undertaking/ others)	:	NIL .	NIL	NIL	
e)	` Total (a+b+c+/-d)		11000	0.028%	0.028%	
	ne acquisition/sale, holding of:					
<u>a)</u>	Shares carrying voting rights	1	12362109	31.874%	31.874%	
b)	Shares encumbered with the acquirer	- ;	NIL	NIL	NIL	
c)	VRs otherwise than by shares	- :	NIL	NIL	NIL	
d)	Warrants/convertible securities/any other instrument that					
	entitles the acquirer to receive shares carrying voting rights in		NIL	NIL.	NIL .	
	the TC (specify holding in each category) after acquisition			, .	,2	
e)	Total (a+b+c+d)	•	42202400	24.0740/	04.07.40/	
(e)	10(a) (a+D+C+0)	<u> </u>	12362109	31.874%	31.874%	
Mode	of acquisition / sale (e.g. open market / off-market / public issue		γ			
	s issue / preferential allotment / inter-se transfer etc).	- :		Open market (Through BSE Li	d., Mumbai)	
Date of acquisition / sale of shares / VR or date of receipt of intimation			<u> </u>			
of allotment of shares, whichever is applicable		:	1	12/6/2014		
	share capital / total voting capital of the TC before the said		Rs. 38 78 42 420 (Total paid-up capital)		
	ition / sale	;	3,86,62,017 Equity shares (Total Voting capital)			
Equity share capital/ total voting capital of the TC after the said		-				
Equity	acquisition / sale			Rs. 38,78,42,420 (Total paid-up capital) ,86,62,017 Equity shares (Total Voting capital)		
acquisi		-	3,86,62,017 Equity			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Capital Limited

K. K. Soni

Managing Director

Dated:14-06-2014

Place: New Delhi