## SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

ame of the Target Company (TC)		: V	VLS FINANCE LIMITED		
lame(s) of the acquirer and Persons Acting in Concert (PAC)		: 1	/LS Capital Limited		
h the	acquirer				
Whather the acquirer belongs to Promoter/Promoter group			ES		
lame(s) of the Stock Exchange(s) where the shares of TC are		;  B	SE Limited		
isted			he National Stock Exchange of India Ltd. Madras Stock Exchange Ltd.		
	·		he Calcutta Stock E	xchange Ltd.	
		-		% w.r.t.total share/voting	% w.r.t. total diluted
etails o	of the acquisition / disposal as follows	:	lumber	capital wherever applicable (*)	share/voting capital of the TC (**)
	bolding of				
	he acquisition under consideration, holding of :	: 1	12454809	32.113%	32.113%
a)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/	$\overline{}$		NIL	· NIL
b)	non-disposal undertaking/ others)	: \	NIL	NSE	l
	Voting rights (VR) otherwise than by shares	: 1	NIL	NIL	NIL
c)	Warrants/convertible securities/any other instrument	_		NIL NIL	NIL
d)	that entitles the acquirer to receive shares carrying		NIL		
	voting rights in the TC (specify holding in each category)				
	acquired/sold	ļ			
e)	Total (a+b+c+d)	: 1	12454809	32.113%	32.113%
e)	1000/0000				
etails	of acquisition/sale				0.145%
a)	Shares carrying voting rights acquired/sold		56151	0.145%	0.145% NIL
b)	VRs acquired (sold otherwise than by shares	:	NIL	NIL	TVIL
c)	Warrants/convertible securities/any other instrument				NIL NIL
C)	that entitles the acquirer to receive shares carrying	;	NIL.	NIL	IVIL
	voting rights in the TC (specify holding in each category)				
d)	Shares in the nature of encumbrance (pledge/ lien/	-:	NIL	NIL	NIL
u)	non-disposal undertaking/ others)	•			0.145%
e)	Total (a+b+c+/-d)		56151	0.145%	0.145%
<u> </u>					
after th	ne acquisition/sale, holding of:		12510960	32.258%	32.258%
a)	Shares carrying voting rights		12510960 NIL	32.23876 N/L	NIL
b)	Shares encumbered with the acquirer	<u> </u>	NIL NIL	NIL	NIL
c)	VRs otherwise than by shares	Ŀ	IVIL	1772	
d)	Warrants/convertible securities/any other instrument that		NIL	NIL	NIL
	entitles the acquirer to receive shares carrying voting rights in	;			
	the TC (specify holding in each category) after acquisition	ļ			
					32.258%
		<del>  −</del>	12510960	32.258%	
_e)	Total (a+b+c+d)	:	12510960	32.258%	
	Total (a+b+c+d)	<u> </u>	1		change of India Ltd., Mumbai)
Mode	Total (a+b+c+d)  of acquisition / sale (e.g. open market / off-market / public issue	<u> </u>	1	t (Through The National Stock Ex	change of India Ltd., Mumbai)
Mode	Total (a+b+c+d)  of acquisition / sale (e.g. open market / off-market / public issue	:	1	t (Through The National Stock Ex	xchange of India Ltd., Mumbai)
Mode / right:	Total (a+b+c+d)  of acquisition / sale (e.g. open market / off-market / public issue sissue / preferential allotment / inter-se transfer etc).  of acquisition / sale of shares / VR or date of receipt of intimation	:	Open marke	t (Through The National Stock E)	cchange of India Ltd., Mumbai)
Mode / right Date (	Total (a+b+c+d)  of acquisition / sale (e.g. open market / off-market / public issue sissue / preferential allotment / inter-se transfer etc). of acquisition / sale of shares / VR or date of receipt of intimation that the forest of the present of	:	Open marke	t (Through The National Stock E)  17/6/2014  Total paid-up capital)	cchange of India Ltd., Mumbai)
Mode right Date of of allo	Total (a+b+c+d)  of acquisition / sale (e.g. open market / off-market / public issue s issue / preferential allotment / inter-se transfer etc). of acquisition / sale of shares / VR or date of receipt of intimation timent of shares, whichever is applicable share capital / total voting capital of the TC before the said	:	Open marke	t (Through The National Stock E)  17/6/2014  Total paid-up capital) y shares (Total Voting capital)	xchange of India Ltd., Mumbai)
Mode right Date of of allo	Total (a+b+c+d)  of acquisition / sale (e.g. open market / off-market / public issue sissue / preferential allotment / inter-se transfer etc).  of acquisition / sale of shares / VR or date of receipt of intimation timent of shares, whichever is applicable  share capital / total voting capital of the TC before the said	:	Open marke  Rs. 38,78,42,420 3,86,62,017 Equity Rs. 38,78,42,420	t (Through The National Stock Ex 17/6/2014  Total paid-up capital)  / shares (Total Voting capital)  Total paid-up capital)	xchange of India Ltd., Mumbai)
Mode / right: Date of of allo Equity acquis	Total (a+b+c+d)  of acquisition / sale (e.g. open market / off-market / public issue sissue / preferential allotment / inter-se transfer etc).  of acquisition / sale of shares / VR or date of receipt of intimation timent of shares, whichever is applicable  share capital / total voting capital of the TC before the said sition / sale share capital/ total voting capital of the TC after the said	:	Open marke  Rs. 38,78,42,420 3,86,62,017 Equity Rs. 38,78,42,420 3,86,62,017 Equity	t (Through The National Stock Ex 17/6/2014  Total paid-up capital) (shares (Total Voting capital) (shares (Total Voting capital)	change of India Ltd., Mumbai)
Mode / right: Date of allo Equity acquis	Total (a+b+c+d)  of acquisition / sale (e.g. open market / off-market / public issue sissue / preferential allotment / inter-se transfer etc).  of acquisition / sale of shares / VR or date of receipt of intimation timent of shares, whichever is applicable  share capital / total voting capital of the TC before the said	:	Open marke  Rs. 38,78,42,420 3,86,62,017 Equit Rs. 38,78,42,420 3,86,62,017 Equit	t (Through The National Stock E)  17/6/2014  Total paid-up capital) y shares (Total Voting capital)	xchange of India Ltd., Mumbai)

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Capital Limited

K. K. Soni

Managing Director

Dated :18-06-2014

Place: New Delhi