SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

City Target Company (TC)	: IV	LS FINANCE LIMITED				
ime of the Target Company (TC)		LS Capital Limited				
	` `		·			
h the acquirer	: Y	ES .				
		SE Limited				
ne(s) of the Stock Exchange(s) where the shares of TC are	· -	he National Stock Exchange of India Ltd.				
isted	l,	Madras Stock Exch	anne I td			
	15	ne Calcutta Stock Exchange Ltd.				
	-+'	THE Calculta Glock	Exerial go Elai			
	-		% w.r.t.total share/voting	% w.r.t. total diluted		
etails of the acquisition / disposal as follows	: ;	Number	capital wherever applicable (*)	share/voting capital of the TC (**		
	L		Capital WileTeVel application (7)			
efore the acquisition under consideration, holding of :	. 1	12510960	32.258%	32.258%		
a) Shares carrying voting rights	-+	12510960		NIL		
b) Shares in the nature of encumbrance (pledge/ lien/	: 1	NIL	NIL (IVIL		
non-disposal undertaking/ others)			NIL	NIL		
Voting rights (VR) otherwise than by shares		NIL	INIL			
Warrants/convertible securities/any other instrument			\			
that entitles the acquirer to receive shares carrying	:	NIL	NIL	NIL .		
voting rights in the TC (specify holding in each category)			1			
acquired/sold	Ì			32.258%		
25 1 - 1 / - 1 h 1 i n 1 h 1	: 1	12510960	32.258%	32.236%		
e) Total (a+o+c+d)						
etails of acquisition/sale				0.140%		
ti delte eervised/sold	: 1	54373	0.140%	0.140% NIL		
the state of the s	:	NIL	NIL	NIL		
c) Warrants/convertible securities/any other instrument	.	NIL	NIL	NIL		
that entitles the acquirer to receive shares carrying	•	ì				
voting rights in the TC (specify holding in each category)				NIL		
d) Shares in the nature of encumbrance (pledge/ lien/	:	NIL	NIL	7472		
non-disposal undertaking/ others)		54373	0.140%	0.140%		
e) Total (a+b+c+/-d)		54373	0.14070	<u> </u>		
•						
After the acquisition/sale, holding of:	_	12565333	32.398%	32.398%		
a) Shares carrying voting rights	-		NIL	· NIL		
b) Shares encumbered with the acquirer	<u> </u>	N/L_	NIL	NIL		
VPs otherwise than by shares	<u> </u>	NIL	7012			
d) Warrants/convertible securities/any other instrument that	1	1		1		
entitles the acquirer to receive shares carrying voting rights in	١.	NIL	NIL	NIL		
the TC (specify holding in each category) after acquisition	Ι.					
Title 10 (specify fictioning in educit exhibits 177 2:16) and				32.398%		
Total (a+b+c+d)		12565333	32.398%	32.33070		
е,						
Mode of acquisition / sale (e.g. open market / off-market / public issue	T.	Onen mark	ket (Through The National Stock Ex	change of India Ltd., Mumbai)		
to the income / professorial alletment / inter-se transfer etc).	1	Openmen				
Date of acquisition / sale of shares / VR or date of receipt of intimation	1	18/6/2014				
Date of acquisition / sale of shares / VR of date of receipt of intermedial	1:	\				
of allotment of shares, whichever is applicable	+	Rs. 38.78.42.420	(Total paid-up capital)			
Equity share capital / total voting capital of the TC before the said	:	3 86 62 017 Equity shares (Total Voting capital)				
acquisition / sale	1 -	Re 38 78 42 420	n (Total paid-up capital)			
Equity share capital/ total voting capital of the TC after the said	1:	2 96 62 017 50	nity shares (Total Voting capital)			
poquisition / sale	+-	3,86,62,017 Equity shares (Total Voting capital) Rs. 38,78,42,420 (Total paid-up capital)				
Total diluted share/voting capital of the TC after the said	1:	RS. 30,70,42,42	Rs. 38,78,42,420 (Total Paid-up capital) [3,86,62,017 Equity shares (Total Voting capital)			
acquisition/sale.	1	13.86.62,017 EQL	ity shales (Total Young ouplier)			

^{.(*)} Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VLS Capital Limited Q'

K. K. Soni Managing Director Dated :19-06-2014 Place: New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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me of the Target Company (TC)		LS FINANCE LIMITED				
me(s) of the acquirer and Persons Acting in Concert (PAC)	: Vi	LS Capital Limited				
the acquirer	4					
other the acquirer belongs to Promoter/Promoter group	_	ES				
me(s) of the Stock Exchange(s) where the shares of TC are	: B	ISE Limited				
ted	T	ne National Stock Exchange of India Ltd.				
Sied	IM	adras Stock Exchange Ltd. ne Calcutta Stock Exchange Ltd.				
	1					
	_		% w.r.t.total share/voting	% w.r.t. total diluted		
tails of the acquisition / disposal as follows	: _N	iumber	namital whorever applicable (*)	share/voting capital of the TC (**		
			Capital Wilelevel applicable (7)			
efore the acquisition under consideration, holding of						
	: [12565333	32.398%	32.398%		
		NiL	NIL	NIL		
b) Shares in the nature of encumbrance (pleuge/ lief) non-disposal undertaking/ others)	:	INIL				
the state of the s	: 1	NIL	NI <u>L</u>	NIL		
d) Warrants/convertible securities/any other institution that entitles the acquirer to receive shares carrying	- }	NIL	NİL	NIL		
voting rights in the TC (specify holding in each category)	-					
acquired/sold Total (a+b+c+d)	: 1	12565333	32.398%	32.398%		
e) Total (a+o+c+o)	<u> </u>					
etails of acquisition/sale		·	2 2000/	0.029%		
a) Shares carrying voting rights acquired/sold		11406	0.029% NIL	NIL		
b) VRs acquired /sold otherwise than by shares		NIL	IVIL			
Warrants/convertible securities/any other instrument			1	NIL		
that entitles the acquirer to receive shares carrying	:	NIL	NIL	1		
voting rights in the TC (specify holding in each category)	ì			 _ _ _ 		
		NIL	NIL	NIL		
d) Shares in the nature of encumorance (pleage) liety non-disposal undertaking/ others)	.	TAIL		0.029%		
		11406	0.029%	0.029%		
e) 10tal (a+b+c+/-0) 1						
After the acquisition/sale, holding of:		12576739	32.427%	32.427%		
a) Shares carrying voting rights		NIL	NIL	NIL		
b) Shares encumbered with the acquirer	-:	NIL	NIL	NIL		
c) VRs otherwise than by shares		JVIL				
d) Warrants/convertible securities/any other instrument that	·	l .	1	NIL		
landition the acquirer to receive shares carrying voting rights in	1	NIL	NIL	IVIL		
the TC (specify holding in each category) after acquisition	ļ		l l			
	-	12576739	32.427%	32.427%		
e) Total (a+b+c+d)	<u> </u>	12070700				
Mode of acquisition / sale (e.g. open market / off-market / public issue	Ι.		Open market (Through BSE	Ltd., Mumbai)		
t debte leave / proforoptial allotment / inter-se transfer etc).	1	l	*F=			
Prights issue / preferential anothers where set the body of intimation Date of acquisition / sale of shares / VR or date of receipt of intimation	1	18/6/2014				
formation of abores, whichever is applicable	1					
Equity share capital / total voting capital of the TC before the said	T.	Rs. 38,78,42,420 (Total paid-up capital)				
	1 :	la 88 62 n17 Equity shares (Total Voting capital)				
acquisition / sale	1.	De 38 78 42 420 (Total paid-up capital)				
Equity share capital/ total voting capital of the TC after the said		1	charge (Total Voting capital)			
	1	13.86,62,017 Equit	Silates (Total Voting Capital)			
Equity share capital/ total voting capital of the TC after the said acquisition / sale Total diluted share/voting capital of the TC after the said	-	Dc 38 78 42 420	y shares (Total Voting capital) (Total paid-up capital) y shares (Total Voting capital)			

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VLS Capital Limited

K. K. Soni Managing Director

Dated :19-06-2014 Place: New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.