

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Zee Media Corporation Limited			
2.	Name of the acquirer(s)	ARM Infra & Utilities Limited			
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	12,23,63,636 Equity Shares constituting 33.79% of the paid-up capital of Zee Media Corporation Limited are issued and allotted pursuant to effectiveness of the Scheme of Amalgamation of Essel Publishers Private Limited with Zee Media Corporation Limited and their respective shareholders and creditors approved by the Hon'ble Bombay High Court vide its Order dated May 2, 2014			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	N.A.	N.A.		
	b. Date of acquisition	N.A.	June 19, 2014*		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	12,23,63,636*		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	33.79%		
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	In exchange for the shares held in Essel Publishers Private Limited*		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)	0	0%	12,23,63,636	33.79%
	– Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

*Pre-Intimation in Form 10(5) is not required to be made for shares acquired pursuant to exemption under Regulation 10(1)(d)(ii)

For ARM Infra & Utilities Limited



Director/ Authorised Signatory



Place: Mumbai
Date: June 23, 2014