## <u>Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	ADINATH TEXTILES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER - OJASVI INVESTMENT & MERCANTILE COMPANY PAC – ANNEXURE A		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, LSE, MSE, CSE, ASE, DSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li></ul>	2,04,920	3.01%	3.01%
<ul> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each</li> </ul>	-	-	
category) e) Total (a+b+c+d)	2,04,920	3.01%	3.01%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,25,000	3.30%	3.30%
<ul> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>	-		- -
<ul><li>d) Shares encumbered / invoked/released by the acquirer</li><li>e) Total (a+b+c+/-d)</li></ul>	2,25,000	3.30%	3.30%



After the acquisition/sale, holding of:			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul>	4,29,920 - - - -	6.31% - - -	6.31%
category) after acquisition e) Total (a+b+c+d)	4,29,920	6.31%	6.31%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF MARKET PURCHASE		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.07.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	68,14,350 EQUITY SHARES		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	68,14,350 EQUITY SHARES		
Total diluted share/voting capital of the TC after the said acquisition	68,14,350 EQUITY SHARES		

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR OJASVI INVESTMENT & MERCANTILE COMPANY

DATE: 24.07.2014
PLACE: LUDHIANA

**AUTHORIZED SIGNATORY** 

## LIST OF PERSONS ACTING IN CONCERT

SR. NO.	NAME
1	Sh. D. K. Oswal
2	Sh. Vishal Oswal
3	Mrs. Nirmal K. Oswal
4	Mr. Kunal Oswal
5	Jagvallabh Parasnath Capital Investment (P) Ltd.
6	Adeep Investment Company
7	Levina Investment & Mercantile Company
8	Achin Investment & Mercantile Company
9	Virat Investment & Mercantile Comnpany
10	Noble Share Trading (P) Ltd.
11	Shreyans Industries Limited
12	Shreyans Financial & Capital Services Ltd.

