## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ADINATH TEXTILES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER – SHREYANS INDUSTRIES LIMITED PAC – ANNEXURE A PROMOTER GROUP		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, LSE, MSE	E, CSE, ASE, DSE	
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li></ul>	19,80,000	29.06% -	29.06%
<ul> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>	-	-	-
e) Total (a+b+c+d)	19,80,000	29.06%	29.06%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	7,00,000	10.28%	10.28%
<ul> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>	-	-	- -
<ul><li>d) Shares encumbered / invoked/released by the acquirer</li><li>e) Total (a+b+c+/-d)</li></ul>	7,00,000	10.28%	10.28%



After the acquisition/sale, holding of:			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul>	12,80,000 - - - -	18.78% - - -	18.78% - - -
category) after acquisition  e) Total (a+b+c+d)	12,80,000	18.78%	18.78%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF MARKET SALE		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.07.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	68,14,350 EQUITY SHARES		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	68,14,350 EQUITY SHARES		
Total diluted share/voting capital of the TC after the said acquisition	68,14,350 EQUITY SHARES		

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DATE: 24.07.2014

PLACE: LUDHIANA

FOR SHREYANS INDUSTRIES LIMITED

COMPANY SECRETARY

## **LIST OF PERSONS ACTING IN CONCERT**

SR. NO.	NAME
1	Sh. D. K. Oswal
2	Sh. Vishal Oswal
3	Mrs. Nirmal K. Oswal
4	Mr. Kunal Oswal
5	Jagvallabh Parasnath Capital Investment (P) Ltd.
6	Adeep Investment Company
7	Levina Investment & Mercantile Company
8	Achin Investment & Mercantile Company
9	Virat Investment & Mercantile Comnpany
10	Noble Share Trading (P) Ltd.
11	Ojasvi Investment & Mercantile Company
12	Shreyans Financial & Capital Services Ltd.

VSL ams.