

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Arshiya Limited		
2	Name(s) of the acquirer and Persons acting in Concert (PACs) with the acquirer	Archana A Mittal Ajay S Mittal		
3	Whether the Acquirer belongs to Promoter / Promoter Group	Yes		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
5	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC(*)
	Before the acquisition/disposal under consideration, holding of:			
	a) Shares carrying voting rights			
	Archana A Mittal	23470225	32.40%	32.40%
	Ajay S Mittal	9900000	13.67%	13.67%
	b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
	c) Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
	d) Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
	e) Total (a+b+c+d)	33370225	46.07%	46.07%
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold			
	Archana A Mittal	36339063	18.53%	18.53%
	Ajay S Mittal	8660937	2.14%	2.14%
	b) Voting Rights (VR) acquired/ sold otherwise than by equity shares	-	-	-
	c) Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
	d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
	e) Total (a+b+c+-d)	45000000	20.67%	20.67%
	After the acquisition/ sale, holding of			
	a) Shares carrying voting rights			
	Archana A Mittal	59809288	50.93%	50.93%
	Ajay S Mittal	18560937	15.81%	15.81%
	b) Shares encumbered with the acquirer	0	0.00%	0.00%
	c) Voting Rights (VR) otherwise than by shares	0	0.00%	0.00%
	d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	e) Total (a+b+c+d)	78370225	66.74%	66.74%
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).	allotment on Preferential basis pursuant to the scheme of the Corporate Debt Restructuring Scheme approved by the CDR Empowered Group.		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	17 July 2014		
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	Rs. 144858944 Comprising of 7,24,29,472 equity shares of Rs. 2/-		
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	Rs. 234858944 Comprising of 11,74,29,472 equity shares of Rs. 2/-		
10	Total diluted share/ voting capital of the TC after the said acquisition/sale-	Rs. 234858944 Comprising of 11,74,29,472 equity shares of Rs. 2/-		


Archana A Mittal
(Acquirer)


Ajay S Mittal
(Acquirer)

Place: Mumbai
Date: 19 July 2014