

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Bank of Maharashtra		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	715010200	85.21%	NA
b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	133363574	12.54%	NA
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+d)			



After the acquisition / sale, holding of:			
a) Shares carrying voting rights	848373774	79.80% *	
b) VRs otherwise than by shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.07.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	839095827		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	1063118921		
Total diluted share/voting capital of the TC after the said acquisition/sale.	NA		

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\* Note-Post issue % is worked out after considering allotment of 9, 07, 23,520 equity shares to LIC of India.

*(Signature)*

Company Secretary,  
Bank of Maharashtra

Place: Pune

Date: 15.07.2014

