

DISTRIBUTION OF SHAREHOLDING AS PER REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

Name of the Company	BIRLA ERICSSON OPTICAL LIMITED		
Scrip Code, Name of the Scrip, Class of Security	500060(BSE)/BIRLAERIC EQ (NSE), EQUITY SHARES		
Quarter Ended	30/06/2014		
<b>Partly Paid-up Shares</b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total no. of Partly Paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/Promoters Group			
Held by Public		→ NIL ←	
<b>Total</b>			
<b>Outstanding Convertible Securities</b>	<b>No. of Outstanding Securities</b>	<b>As a % of total no. of Outstanding Convertible Securities</b>	<b>As a % of total no. of Shares of the Company assuming full conversion of the convertible securities</b>
Held by Promoter/Promoters Group			
Held by Public		→ NIL ←	
<b>Total</b>			
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of Shares of the Company assuming full conversion of warrants</b>
Held by Promoter/Promoters Group			
Held by Public		→ NIL ←	
<b>Total</b>			
<b>Total Paid-up Capital of the Company assuming full conversion of Warrants and convertible securities</b>	<b>₹ 300000000.00 (30,000,000 Equity Shares of Rs.10/- each)</b>		



*Charalok Sanyal*

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=[VIII]/(IV)x100 (IV)x100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=[VIII]/(IV)x100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu undivided family	1	72241	-	0.24	0.24	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	16	10583242	10453022	35.28	35.28	1250000	11.81
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other - Society	1	1000260	1000260	3.33	3.33	-	-
	<b>Sub-Total(A)(1)</b>	<b>18</b>	<b>11655743</b>	<b>11453282</b>	<b>38.85</b>	<b>38.85</b>	<b>1250000</b>	<b>10.72</b>
(2)	Foreign							
(a)	Individuals(Non-Resident Individuals/Foreign individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	8250000	-	27.50	27.50	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	<b>Sub-Total (A) (2)</b>	<b>1</b>	<b>8250000</b>	<b>-</b>	<b>27.50</b>	<b>27.50</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)</b>	<b>19</b>	<b>19905743</b>	<b>11453282</b>	<b>66.35</b>	<b>66.35</b>	<b>1250000</b>	<b>6.28</b>





Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)x100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)x100
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	2	500	-	-	-	-	-
(b)	Financial Institutions/Banks	6	2620	100	0.01	0.01		
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other	-	-	-	-	-	-	-
(2)	Sub-Total (B) (1)	8	3120	100	0.01	0.01	N.A.	N.A.
(a)	Non-Institutions							
(a)	Bodies Corporate	358	1216691	1189810	4.06	4.06		
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 Lakh.	27294	6244848	4877484	20.82	20.82		
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1	55	2318592	2318592	7.73	7.73		
(c)	Any Other -							
(i)	Societies	5	91240	91240	0.30	0.30		
(ii)	NRI's	122	88648	87448	0.30	0.30		
(iii)	Directors/Relative (not in control of the Company and the shareholding does not constitute the promoters holding)	2	7100	7100	0.02	0.02		
(iv)	Clearing Members	121	124018	124018	0.41	0.41		
	Sub-Total (B) (2)	27957	10091137	8695692	33.64	33.64		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	27965	10094257	8695792	33.65	33.65	N.A.	N.A.
	Total (A) + (B)	27984	30000000	20149074	100	100	1250000	4.17
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-	-	-
	Grand Total (A)+(B)+(C)	27984	30000000	20149074	100	100	1250000	4.17



*Sanjay Kumar*

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl.No.	Name of the shareholder	Details of shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares of convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a Percentage (A)+(B)+(C) of Sub-held Clause (I) (a)	As a % of grand total (A)+(B)+(C) of Sub-held Clause (I) (a)	Number of warrants held	As a % number of warrants of the same class	Number of convertible securities held	As a % number of convertible securities of the same			
(I)	(II)	(III)	(IV)	(V)	(VI) (VII) (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
(1)	<b>Indian</b>												
(a)	Individuals/Hindu undivided family												
	Estate of Late Smt Priyamvada Devi Birla represented by Justice R.V.Raveendran, Mr.Amal Chandra Chakrabortti and Mr.Mahendra Kumar Sharma in their capacity as Administrators pendente lite	72241	0.24	-	-	-	-	-	-	-	-	-	
	<b>Total 1(a)</b>	<b>72241</b>	<b>0.24</b>	-	-	-	-	-	-	-	-	-	
(c)	Bodies Corporate												
(i)	Vindhya Telelinks Limited (held under 2 Folios)	4000100	13.33	1250000	31.25	4.17	-	-	-	-	-	-	
(ii)	Universal Cables Limited	3900100	13.00	-	-	-	-	-	-	-	-	-	
(iii)	The Punjab Produce & Trading Co. Pvt. Ltd.	1043169	3.48	-	-	-	-	-	-	-	-	-	
(iv)	Birla Corporation Limited	938515	3.13	-	-	-	-	-	-	-	-	-	
(v)	East India Investment Company Private Limited	500100	1.67	-	-	-	-	-	-	-	-	-	
(vi)	Baroda Agents & Trading Co.Pvt.Ltd. (held under 2 folios)	135920	0.45	-	-	-	-	-	-	-	-	-	
(vii)	Punjab Produce Holdings Limited	64438	0.22	-	-	-	-	-	-	-	-	-	
(viii)	Varunendra Trading & Agents Pvt.Ltd.	300	-	-	-	-	-	-	-	-	-	-	
(ix)	Birla Financial Corporation Ltd.	100	-	-	-	-	-	-	-	-	-	-	
(x)	Express Dairy Company Limited	100	-	-	-	-	-	-	-	-	-	-	
(xi)	Gwalior Webbing Company Private Limited	100	-	-	-	-	-	-	-	-	-	-	
(xii)	Hindustan Gum & Chemicals Limited	100	-	-	-	-	-	-	-	-	-	-	
(xiii)	Mazbat Properties Pvt.Limited	100	-	-	-	-	-	-	-	-	-	-	
(xiv)	Mazbat Investments Pvt. Limited	100	-	-	-	-	-	-	-	-	-	-	
	<b>Total 1(c)</b>	<b>10583242</b>	<b>35.28</b>	<b>1250000</b>	<b>11.81</b>	<b>4.17</b>	-	-	-	-	-	-	
(e)	Any Other - Society												
	Hindustan Medical Institution	1000260	3.33	-	-	-	-	-	-	-	-	-	
	<b>Total 1(e)</b>	<b>1000260</b>	<b>3.33</b>	-	-	-	-	-	-	-	-	-	
(2)	<b>Foreign</b>												
(b)	Bodies Corporate												
	Ericsson Cables AB, Sweden	8250000	27.50	-	-	-	-	-	-	-	-	-	
	<b>Total 2(b)</b>	<b>8250000</b>	<b>27.50</b>	-	-	-	-	-	-	-	-	-	
	<b>Grand Total 1(a)+1(c)+1(e)+2(b)</b>	<b>19905743</b>	<b>66.35</b>	<b>1250000</b>	<b>6.28</b>	<b>4.17</b>	-	-	-	-	-	-	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations 2011.



*Amal Kumar*



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants	Details of convertible securities	Total underlying shares assuming full conversion of convertible securities as a % of diluted share capital
				As a % total number of warrants the same class	Number of convertible securities held same class	
1.	Radhay Shyam Agrawal	612011	2.04	-	-	-

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sl.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants	Details of convertible securities	Total underlying shares assuming full conversion of convertible securities as a % of diluted share capital
				As a % total number of warrants the same class	Number of convertible securities held same class	
			NIL			

(I)(d) Statement showing details of locked-in shares

Sl.No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above]
			NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl.No.	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
			NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
			NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Not Applicable since only one class of shares, i.e. Equity Shares have been issued by the Company.



*James P. Bhat*