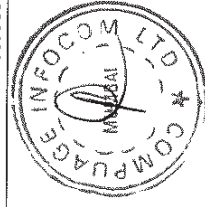
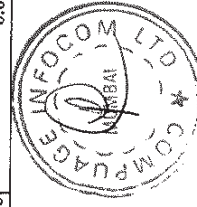


Statement showing Shareholding Pattern as on 30.06.2014

Name of the Company: <b>COMPUAGE INFOCOM LTD</b>		BSE-532456, MSE-CIIFC	
Scrip Code, Name of the scrip, class of security: <b>Equity</b>			
Quarter ended: <b>30th June 2014</b>			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
<b>Partly paid-up shares:-</b>			
Held by Promoter / Promoter Group	0		0
Held by public	0		0
<b>Total</b>	0		0
<b>Outstanding convertible securities:-</b>			
	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0		0
Held by public	0		0
<b>Total</b>	0		0
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0		0
Held by public	0		0
<b>Total</b>	0		0
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			
			6655000

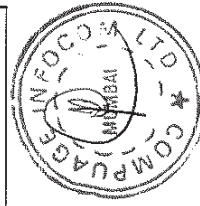


Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					of (A+B) (VI)	(A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	4	4513953	4513953	67.83	67.83	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions / Banks	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub Total (A)(I)	4	4513953	4513953	67.83	67.83	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investors	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub Total (A)(2)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(I)+(A)(2)	4	4513953	4513953	67.83	67.83	0.00	0.00

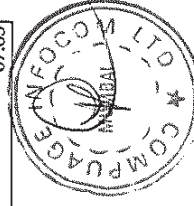




Category code	Category of shareholder	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100	
(I)	(II)								
(c)	Qualified Foreign Investors	0	0	0	0	0	0	0	0
(d)	Any Other								
i	Non Resident Indians (Repat)	41	696298	664105	10.46	10.46	0	0	0
ii	Non Resident Indians (Non Repat)	4	71	31	0.00	0.00	0	0	0
iii	Market Maker	2	3340	3340	0.05	0.05	0	0	0
iv	Foreign Companies	2	54725	0	0.82	0.82	0	0	0
v	Clearing Member	29	66400	66400	1.00	1.00	0	0	0
vi	Directors / Relatives	1	157	157	0.00	0.00	0	0	0
vii	HUF	19	5753	4948	0.09	0.09	0	0	0
	Sub Total (B)(2)	2251	2141007	2000601	32.17	32.17	0.00	0.00	0.00
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	2252	2141047	2000641	32.17	32.17	0.00	0.00	0.00
	Total (A)+(B)	2256	6655000	6514594	100.00	100.00	0.00	0.00	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0	0	0	0	0	0
ii	Public	0	0	0	0	0	0	0	0
	Sub Total (C)	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	2256	6655000	6514594	100.00	100.00	0.00	0.00	0.00

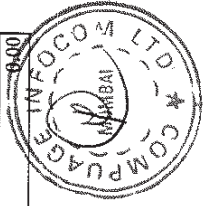


(I)(b) Sr. No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"										
	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital	
Number of shares held		As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(ii)	(iii)	(iv)	(v)	(vi)=(v)/(ii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	BHAVESH HARKISHANDAS MEHTA (AABPM7167P)	1780485	26.75	0	0	0	0	0	0	26.75	
2	ATUL HARKISHANDAS MEHTA (AABPM6162E)	1780484	26.75	0	0	0	0	0	0	26.75	
3	AJAY HARKISHANDAS MEHTA (AABPM6163F)	952984	14.32	0	0	0	0	0	0	14.32	
	<b>TOTAL</b>	<b>4513953</b>	<b>67.83</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>67.83</b>	



(I)(c)(i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
	Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		RASHMI BOITHRA	224300	3.37	0	0	0	0	3.37
2		NIRSHILP SECURITIES PVT LTD	172509	2.59	0	0	0	0	2.59
3		SUBHASH SUGANLAL RUNLAL	131226	1.97	0	0	0	0	1.97
4		DILIP S MEHTA	206000	3.10	0	0	0	0	3.10
5		RAJESH BOITHRA	203382	3.06	0	0	0	0	3.06
6		TISYA FINANCIAL SERVICES PRIVATE LIMITED	110750	1.66	0	0	0	0	1.66
7		ASHWANI DEEDWANIA	68500	1.03	0	0	0	0	1.03
		TOTAL	1116667	16.78	0.00	0.00	0.00	0.00	16.78

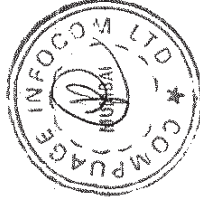
(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
	Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		NIL	0	0	0	0	0	0	0
		TOTAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00



(f)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Category of shareholder (Promoters/Public)	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above]
1	ATUL HARKISHANDAS MEHTA	PROMOTER	497500	7.48
2	BHAVESH HARKISHANDAS MEHTA	PROMOTER	497500	7.48
TOTAL			995000	14.95



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL





Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>				
		NIL	NIL	NIL

