

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Count N Denier (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reveal Developers Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :	125200	4.17%	4.17%
a) Shares carrying voting rights	-	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	125200	4.17	4.17
Details of acquisition			
a) Shares carrying voting rights acquired	142600	4.75%	4.75%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Total (a+b+c)	142600	4.75%	4.75%

After the acquisition, holding of:			
a) Shares carrying voting rights	267800	8.92%	8.92%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	267800	8.92%	8.92%
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off market		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of acquisition -05.07.2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.3,00,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.3,00,00,000		
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,00,00,000		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

For REVEAL DEVELOPERS PRIVATE LIMITED



Place: Mumbai

Date: 08.07.2014