

Dalmia Bharat Sugar and Industries Limited
Dalmiapuram, Tiruchirappalli Dist, Tamil Nadu - 621651

BSE Limited
The Corporate Relationship Deptt., 1st Floor, New Trading Wing,
Ratungda Building, PJ Towers, Dalal Street, Fort, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051.

Madras Stock Exchange Limited
No. 30, Second Line Beach, Chennai - 600001

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited	
2.	Name of the acquirer(s)	Puneet Trading and Investment Co. Pvt. Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited Madras Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 01.07.2014	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	i) Yadu Hari Dalmia ii) Bela Dalmia iii) Puneet Yadu Dalmia iv) Avantika Dalmia	Yes
	b. Date of acquisition	10.07.2014	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Yadu Hari Dalmia – 45,41,880 Bela Dalmia – 5,53,495 Puneet Yadu Dalmia- 39,28,055 Avantika Dalmia- 6,60,265	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	11.96%	
	e. Price at which shares are proposed to be acquired / actually acquired	Nil (Being Gift)	

8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
Each Acquirer / Transferee: Puneet Trading and Investment Co. Pvt. Ltd.	1,09,080	0.14	97,92,775	12.10
.- Each Seller / Transferor: Yadu Hari Dalmia	45,41,880	5.61	Nil	Nil
Bela Dalmia	5,53,495	0.68	Nil	Nil
Puneet Yadu Dalmia	39,28,055	4.85	Nil	Nil
Avantika Dalmia	6,60,265	0.82	Nil	Nil

For Puneet Trading and Investment Co. Pvt. Ltd.



(M.C. Upreti)

Director

DIN- 00013045

Date: 16.07.2014

Place: New Delhi