UDAYANT MALHOUTRA

Office address: DYNAMATIC PARK, PEENYA, BANGALORE-560058

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takonyers) Regulations 2011

Shares and Takeovers) Regulations, 2011 Dynamatic Technologies Limited Name of the Target Company (TC) Mr. Udayant Malhoutra Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Promoter Whether the acquirer belongs to Promoter/Promoter group National Stock Exchange (NSE) Name(s) of the Stock Exchange(s) Bombay Stock Exchange (BSE) where the shares of TC are Listed Number % w.r.t. total % w.r.t. total Details of the acquisition / disposal as. share/voting diluted follows capital share/voting capital of the wherever TC (*) applicable Before the acquisition under consideration, holding of: a) Shares carrying voting rights 7,15,848 12.43% 13.85% (b) Voting rights (VR) otherwise than by convertible shares securities or c) Warrants/convertible securities/any warrants other instrument that entitles the acquirer outstanding to receive shares carrying voting rights in prior to the T C (specify holding in each category) acquisition) d) Total (a+b+c) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by (Рге c) Warrants/convertible securities/any 1,21,171 2.03 % acquisition) other instrument that entitles the acquirer 13.85 % to receive shares carrying voting rights in (Post the TC (specify holding in each category) acquisition on acquired/sold conversion) d) Total (a+b+c) 13.85% After the acquisition/sale, holding of: a) Shares carrying voting rights 8,37,019 14.05% (Pre b) VRs otherwise than by shares acquisition) c) Warrants/convertible securities/any 13.85% other instrument that entitles the acquirer (Post to receive shares carrying voting rights in acquisition on the TC (specify holding in each category) conversion) after acquisition 13.85% +9180-28398515

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d) Total (a+b+c)	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of preferential Warrant
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 14, 2014
Equity share capital / total voting capital of the TC before the said acquisition / sale	57,57,319
Equity share capital/ total voting capital of the TC after the said acquisition / sale	59,57,876
Total diluted share/voting capital of the TC after the said acquisition	60,41,443

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Udayant Malhoutra

Place: Bangalore Date: July 14, 2014