## <u>Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1.	Name of the Target Company (TC)	EMAMI INFRASTRUCTURE LIMITED		
2.	Name of the acquirer(s)	Priti Sureka		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, belongs to Promoter Group		
4.	Details of the proposed acquisition			
	<ul><li>a. Name of the person(s) from whom shares are to be acquired</li><li>b. Proposed date of acquisition</li></ul>	Aditya Vardhan Agarwal Harsha Vardhan Agarwal On and after 09.07.2014		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	, , ,		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Limited & BSE Limited  Rs.23.60 at BSE Limited  Rs.23.65 at National Stock Exchange of India Limited		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Inter se transfer among promoters: Through Gift Deed.		
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover	the repealed Takeover Regulations 1997)		



	Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)					
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Regulation 10(1)(a) with respect to exemptions have been duly complied with.				
11.	Shareholding details	Before the proposed transaction		After the proposed transaction		
		No. of shares /voting	% w.r.t total share	No. of shares /voting	% w.r.t total share	
		Rights	capital of TC	rights	capital of TC	
	<ul><li>Acquirer(s) and PACs (other than sellers)(*)</li><li>Priti Sureka</li></ul>	388,510	1.60	437,758	1.80	
1,2	<ul> <li>Seller (s)</li> <li>Aditya Vardhan Agarwal</li> <li>Harsha Vardhan Agarwal</li> </ul>	46,699 33,333	0.19 0.14	22,099 8,685	0.09 0.04	

Marson Goenka