

SWALLOW ASSOCIATES LLP

Regd. Office: 463, Dr. Annie Besant Road, Worli, Mumbai 400 030

Tel No.: +91-22-25292152/53/54 Fax No: +91-22-25297423

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	FGP Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Swallow Associates LLP		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition / disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	22,32,019	18.76	18.76
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	22,32,019	18.76	18.76
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired/sold	6,54,027	5.50	5.50
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-

LLPIN: AAB 1953

(A limited liability partnership registered under the LLP Act, 2008.)



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voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	6,54,027	5.50	5.50
<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights	28,86,046	24.26	24.26
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	28,86,046	24.26	24.26
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off- Market Purchase		
7. Date of acquisition / sale of shares / VR. Or date of receipt of intimation of allotment of shares, whichever is applicable	July 03, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	No. of shares: 1,18,95,051 of face value Rs. 10/- each Amount: Rs. 11,89,50,510/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	No. of shares: 1,18,95,051 of face value Rs. 10/- each Amount: Rs. 11,89,50,510/-		
10. Total diluted share/voting capital of the TC after the said acquisition / sale	No. of shares: 1,18,95,051 of face value Rs. 10/- each Amount: Rs. 11,89,50,510/-		

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Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Swallow Associates LLP**



Designated Partner / Partner

Place: Mumbai

Date: July 07, 2014

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