

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	GULF OIL CORPORATION LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GIRDHARILAL V. LAKHI PAC - AS PER ANNEXURE A		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE / NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<b>Before the acquisition under consideration, holding of :</b>		
a) Shares carrying voting rights	32,24,287	6.5042	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL		
c) Voting rights (VR) otherwise than by shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL		
e) Total (a+b+c+d)	32,24,287		
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	19,84,277	4.0028	
b) VRs acquired /sold otherwise than by shares	NIL		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL		
d) Shares encumbered / invoked/released by the acquirer	NIL		
e) Total (a+b+c+/-d)	19,84,277		

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	240010	2.5014	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	ON 01-07-2014 → 2,00,000. 02-07-2014 → 17,84,277		
Equity share capital / total voting capital of the TC before the said acquisition / sale	49,57,2490		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,95,72,490		
Total diluted share/voting capital of the TC after the said acquisition	4,95,72,490.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Gudhai dal kabh*  
Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 03-07-2014

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Sheet1

ANNEXURE A

LIST OF PERSONS ACTING IN CONCERT

1	MANISH G LAKHI
2	DILIPKUMAR V LAKHI
3	KARUNA D LAKHI
4	CHIRAG D LAKHI

*Pradha Lalakhi*