

Indiabulls

S E C U R I T I E S

I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : INDIABULLS SECURITIES LIMITED

BSE SCRIP CODE : 532960 / NSE SYMBOL : IBSEC

Name of the Scrip and class of security - Equity Shares with voting rights

QUARTER ENDED 30.06.2014

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

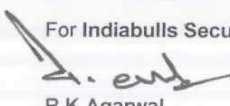
Note : There are no partly paid-up shares held in the Company

Outstanding convertible securities*	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]
<i>Being the aggregate employee stock options in force* as of June 30, 2014, under various ESOPs of the Company</i>			
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	10238325	100	3.81
Total	10238325	100	3.81

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants [Refer to (iii) below]
Held by Promoter / Promoter Group	29440001	95.15	10.18
Held by Public	1500000	4.85	0.52
Total	30940001	100	10.70

(i) Current capital of the Company	Rs. 51,67,65,020 divided into 25,83,82,510 Equity shares of face value Rs.2 each
(ii) Capital of the Company assuming exercise of the outstanding stock options in full	Rs. 53,72,41,670 divided into 26,86,20,835 Equity shares of face value Rs.2 each
(iii) Capital of the Company assuming full conversion of warrants	Rs. 57,86,45,022 divided into 28,93,22,511 Equity shares of face value Rs.2 each
(iv) Capital of the Company assuming exercise of the outstanding stock options in full and conversion of warrants in full	Rs. 59,91,21,672 divided into 29,95,60,836 Equity shares of face value Rs.2 each

For Indiabulls Securities Limited


R K Agarwal
Company Secretary



Indiabulls Securities Limited

CIN : L74999DL1995PLC069631

Correspondence Office: 12th Floor, Tower A, Building No. C5, DLF Phase III, DLF CYBER CITY, Gurgaon - 122002, Client Helpline: 0124 4572444, Fax: 0124 3835007

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

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Name of the Scrip and class of security - Equity Shares with voting rights

QUARTER ENDED 30.06.2014

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a		Shares pledged or	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individual/Hindu Undivided family	3	68713425	68713425	26.60	26.59	0	0.00
(b)	Central Government/state government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies corporate	4	57576999	57576999	22.29	22.28	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A) (1)	7	126290424	126290424	48.89	48.88	0	0.00
-2	Foreign							
(a)	Individuals (Non resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)	7	126290424	126290424	48.89	48.88	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	1	2227	2227	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	6	285203	285203	0.11	0.11	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign institutional investors	6	890401	890401	0.34	0.34	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (B) (1)	13	1177831	1177831	0.46	0.46	0	0.00
2	Non Institutions							
(a)	Bodies Corporate	1385	24379114	24379114	9.44	9.44	0	0.00
(b)(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	104948	72952721	72916008	28.24	28.23	0	0.00
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	178	28558701	28284901	11.06	11.05	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)							
	Non-Resident Indians	614	3225268	3225268	1.25	1.25	0	0.00
	Clearing Members	202	1732374	1732374	0.67	0.67	0	0.00
	Sub Total (B) (2)	107327	130848178	130537665	50.65	50.64	0	0.00
	Total Public shareholding (B)=(B1) +(B2)	107340	132026009	131715496	51.11	51.10	0	0.00
	Total (A)+(B)	107347	258316433	258005920	100.00	99.97	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
1	promoter and promoter group	0	0	0	0.00	0.00	0	0.00
2	Public	1	66077	66077	0.00	0.03	0	0.00
	Grand Total (A) +(B)+(C)	107348	258382510	258071997		100.00	0	0.00

N.A.: Not Applicable

Note: The Company has issued only one class of security which is listed on Indian Stock Exchanges i.e. Equity shares with voting rights

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QUARTER ENDED 30.06.2014

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Name of the Scrip and class of security - Equity Shares with voting rights

1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No. of shares held	As a percentage of sub-clause (I)(a)	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	Orthia Properties Private Limited	39059962	15.12	0	0.00	0	922343	3.13	0	0.00	13.35	
2	Sameer Gehlaut	34171069	13.23	0	0.00	0	5987203	20.34	0	0.00	13.41	
3	Rajiv Rattan (*)	17330263	6.71	0	0.00	0	1877895	6.38	0	0.00	6.41	
4	Saurabh Kumar Mittal (*)	17212083	6.66	0	0.00	0	1605710	5.45	0	0.00	6.28	
5	Inuus Constructions Private Limited (*)	7710922	2.98	0	0.00	0	3959541	13.45	0	0.00	3.90	
6	Zeikova Builders Private Limited	6607534	2.56	0	0.00	0	0	0.00	0	0.00	2.21	
7	Hespera Constructions Private Limited (*)	4199581	1.63	0	0.00	0	3385638	11.50	0	0.00	2.53	
8	Orthia Constructions Private Limited	0	0.00	0	0.00	0	11701671	39.75	0	0.00	3.91	
Total		126290424	48.88	0	0.00	0	29440001	100.00	0	0.00	62.00	

(*) Consent to the de-classification of the Promoters / Promoter Group Entities / Persons Acting in Concert with the Promoters (PACs) of the Company, intimated by the Company to the Exchanges on July 18, 2014. Mr. Rajiv Rattan, Mr. Saurabh Kumar Mittal, Inuus Constructions Private Limited and Hespera Constructions Private Limited have ceased to be the Promoters / Promoter Group Entities of the Company, with effect from July 18, 2014 and their names shall not be included, as such, in any future correspondences / filings by the Company with the Stock Exchanges / other statutory authorities.

(i)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Dnyanesh Bharat Shah	3269000	1.27	1500000	4.85	0	0	1.59
Total		3269000	1.27	1500000	4.85	0	0.00	1.59

(i)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
Total		0	0.00	0	0.00	0	0.00	0.00



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II(d) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above	Promoters / Promoter Group / Public
1	Orithia Properties Private Limited	39058862	15.12	PROMOTER/PROMOTER GROUP
2	Sameer Gehlaut	34171089	13.23	PROMOTER/PROMOTER GROUP
3	Rajiv Rattan (*)	17390253	6.71	PROMOTER/PROMOTER GROUP (*)
4	Saurabh Kumar Mittal (*)	17212083	6.66	PROMOTER/PROMOTER GROUP (*)
5	Inuus Constructions Private Limited (*)	7710922	2.98	PROMOTER/PROMOTER GROUP (*)
6	Hespera Constructions Private Ltd. (*)	4199581	1.63	PROMOTER/PROMOTER GROUP (*)
7	Divesh Bharat Shah	3289000	1.27	Public
	Total	122951890	47.59	

II(a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs)	Number of outstanding underlying DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	GDRs	66077	66077	0.03
	Total	66077	66077	0.03

II(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

1	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	None	N.A.	N.A.	N.A.
	Total	N.A.	N.A.	N.A.

(*) Consequent to the de-classification of the Promoters / Promoter Group Entities / Persons Acting in Concert with the Promoters (PACs) of the Company, intimated by the Company to the Exchanges on July 18, 2014, Mr. Rajiv Rattan, Mr. Saurabh Kumar Mittal, Inuus Constructions Private Limited and Hespera Constructions Private Limited have ceased to be the Promoters / Promoter Group Entities of the Company, with effect from July 18, 2014 and their names shall not be included, as such, in any future correspondences / filings by the Company with the Stock Exchanges / other statutory authorities.

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