

# J. Kumar Infraprojects Ltd.

CIN No. L74210MH1999PLC122886

We dream ... So we achieve...

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**J. Kuma**

ISO 9001:2008  
ISO 14001:2004  
OHSAS 18001:2007

July 18, 2014

To,  
The General Manager,  
Dept. of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Fort,  
Mumbai - 400 001

Dear Sir/Madam,

**Re: Qualified Institutions Placement of equity shares of face value of ` 10 each (the "Equity Shares") by J. Kumar Infraprojects Limited (the "Company") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) to Qualified Institutional Buyers (the "QIBs") as defined under Regulation 2(1)(zd) of the SEBI Regulations (the "QIP")**

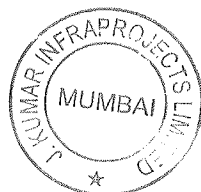
1. This is to inform you that in respect of the QIP, the QIP Management Committee of the Company has, at its meeting held today i.e. July 18, 2014, *inter alia*, passed the following resolutions:
  - (i) declaring the closure of the QIP today (i.e. July 18, 2014);
  - (ii) determining and approving the issue price of Rs. 309.98 per Equity Share, equal to the Floor Price, for the Equity Shares to be allotted to eligible qualified institutional buyers in the QIP; and
  - (iii) approving and adopting the placement document dated July 18, 2014, in connection with the QIP (the "Placement Document").
2. In relation to the QIP, we have filed the placement document dated July 18, 2014 with your office on July 18, 2014.
3. The QIP had opened on July 16, 2014 and the same was intimated to you vide our letter dated July 16, 2014.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the Listing Agreement.

Thanking You,

Yours faithfully,  
For J. Kumar Infraprojects Limited

*Poornima*  
Poornima Reddy  
Company Secretary



Encl: as above

