

Statement showing Shareholding Pattern as on 30.06.2014

(I) (a) Name of the Company: KEI INDUSTRIES LIMITED
 Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares
 Quarter ended 30.06.2014

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00%	0.00%
Held by Public	0	0.00%	0.00%
Total	0	0.00%	0.00%
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	77237438 Equity shares of face value Rs. 2/- each i.e Rs. 154474876		

FOR KEI INDUSTRIES LTD.

(KISHORE KUNAL)
 C.S. & Compliance Officer

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 Statement showing Shareholding Pattern as on **30.06.2014**

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares			Shares Pledged or otherwise encumbered
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	As a % (IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group Indian							
1	Indian							
(a)	Individuals (HUF)	3	21066466	21066466	27.28	27.28	0	0
(b)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	6	17080000	13580000	22.11	22.11	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(1)	9	38148466	34648466	49.39	49.39	0	0
2	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group							
	(A) = (A)(1)+(A)(2)	9	38148466	34648466	49.39	49.39	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	0	0
(b)	Financial Institutions/ Banks	1	6500	6500	0.01	0.01	0	0
(c)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	3	800969	800969	1.04	1.04	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	4	807469	807469	1.05	1.05	0	0
2	Non-institutions							
(a)	Bodies Corporate	379	16011106	15980606	20.73	20.73	0	0
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	23550	15820879	15487569	20.48	20.48	0	0
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	34	4256002	4256002	5.51	5.51	0	0
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)							
(i)	NRIs / OCBS	271	515931	463931	0.67	0.67	0	0
(ii)	Cleaning Members	119	1676985	1676985	2.17	2.17	0	0
(iii)	Trust	2	600	100	0.00	0.00	0	0
	Sub-Total (B)(2)	24355	38281503	37865213	49.56	49.56	0	0
	Total Public Shareholding							
	(B) = (B)(1)+(B)(2)	24359	39088972	38672682	50.61	50.61	0	0
	Total (A)+(B)	24368	77237438	73321148	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0
C(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0
C(2)	Public shareholding	0	0	0	0.00	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	24368	77237438	73321148	100.00	100.00	0	0

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.
 2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.
 3. Statement showing detail of locked-in-shares shown separately.
 4. Total Foreign Shareholding is 1316900 (1.71%) equity shares.
 5. The Company will also post this information on its web site and on website of the stock exchange(s).
 6. 35,00,000 (thirty five lacs) equity shares allotted upon conversion of 35,00,000 Warrants to Promoter group entity M/s Protection Financial & Management Consultants Pvt. Ltd has not been credited in their demat a/c due to pending in-principle listing approval from BSE Ltd. Hence, their holding is shown in Physical mode.

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 C.S. & Compliance Officer

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 Statement showing Shareholding Pattern as on 30.06.2014
 (l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group".

Sr. No.	Name of shareholder	Details of shares held		Encumbered Shares		Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	
		No. of shares held	As a % of grand total (A+B+C)	No.	As a percentage (V)=(V)/(III)*100	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(l)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ANIL GUPTA	1558076	20.17	0	0	0	0	0	0	0	20.17
2	ANIL GUPTA(HUF)	4650375	6.02	0	0	0	0	0	0	0	6.02
3	ARCHANA GUPTA	837315	1.08	0	0	0	0	0	0	0	1.08
4	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3480000	4.51	0	0	0	0	0	0	0	4.51
5	SOUBHAGYA AGENCY PVT. LTD.	3125000	4.05	0	0	0	0	0	0	0	4.05
6	KEI CABLES PVT. LTD	1575000	2.04	0	0	0	0	0	0	0	2.04
7	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	7900000	10.23	0	0	0	0	0%	0	0	10.23
8	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.29	0	0	0	0	0	0	0	1.29
	TOTAL	38148466	49.39	0	0	0	0	0%	0	0	49.39

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a))		Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
			As a % of Grand Total (A)+(B)+(C)	As a % of total number of shares	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ANANTA CHIT FUND PVT. LTD.	1916488	2.48	0.00	0	0.00	0	0.00	2.48
2	PICK UP ELECTRONICS PVT. LTD.	2000000	2.59	0.00	0	0.00	0	0.00	2.59
3	THADANI INVESTMENTS PVT. LTD.	2120903	2.75	0.00	0	0.00	0	0.00	2.75
4	SUBHKAM VENTURES (I) PVT LTD.	1975000	2.56	0.00	0	0.00	0	0.00	2.56
5	SURYA LAXMI CONTRACTORS PVT. LTD.	2250000	2.91	0.00	0	0.00	0	0.00	2.91
	TOTAL	10262391	13.29	0	0	0.00	0	0.00	13.29

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