

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kellton Tech Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Matnic Finvest Private Limited PAC: (i) Kellton Wealth Management Private Limited and (ii) Mr. Brij Mohan Mandala.		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,65,85,950	40.07%	38.3%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	14,51,556	Nil	3.35%
Total (a+b+c+d)	50,00,000	40.07%	41.65%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	35,48,444	8.57%	8.19%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	14,51,556	Nil	3.35%
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	50,00,000	8.57%	11.54%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,01,34,394	48.64%	46.51%

A blue circular stamp with the text "MATNIC FINVEST PVT. LTD." around the perimeter and "HYD'80" in the center. A handwritten signature in blue ink is written over the stamp.

Signature of the acquirer / seller / Authorised Signatory
For Matmic Finvest Private Limited



Director

Place: Hyderabad

Date: 28-July-2014

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc):			Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity share capital / total voting capital of the TC after the said acquisition / sale	Total diluted share/voting capital of the TC after the said acquisition
b) Shares encumbered with the acquirer	c) VRs otherwise than by shares	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	e) Total (a+b+c+d)	Rs.17,74,45,500/- divided into 3,54,89,100 equity shares of Rs 5/- each	Rs.20,69,37,720/- divided into 4,13,87,544 equity shares of Rs 5/- each	Rs.21,64,45,500/- divided into 4,32,89,100 equity shares of Rs 5/- each
				Nil	Nil	Nil
Nil	Nil	14,51,556	2,15,85,950	Nil	48.64%	49.86%
Nil	Nil	Nil	Nil	Nil	3.35%	Nil
Preferential Allotment			30-06-2014	Rs.17,74,45,500/- divided into 3,54,89,100 equity shares of Rs 5/- each	Rs.20,69,37,720/- divided into 4,13,87,544 equity shares of Rs 5/- each	Rs.21,64,45,500/- divided into 4,32,89,100 equity shares of Rs 5/- each