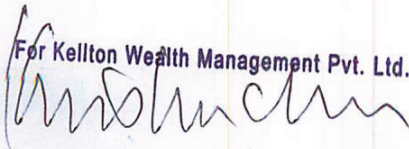


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kellton Tech Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Kellton Wealth Management Private Limited <u>PAC:</u> (i) Matnic Finvest Private Limited and (ii) Mr. Brij Mohan Mandala.		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	30,00,000 Nil	7.24% Nil	6.93% Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	30,00,000	7.24%	6.93%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	15,00,000	3.62%	3.46%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil

For Kellton Wealth Management Pvt. Ltd.



Director

d) Shares encumbered / invoked/released by the acquirer	Nil 15,00,000	Nil 3.62%	Nil 3.46%
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	45,00,000	10.87%	10.39%
c) VRs otherwise than by shares	Nil Nil	Nil Nil	Nil Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	Nil 4500000	Nil 10.87	Nil 10.39%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30-06-2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.17,74,45,500/- divided into 3,54,89,100 equity shares of Rs 5/- each		
Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs.20,69,37,720/- divided into 4,13,87,544 equity shares of Rs 5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.21,64,45,500/- divided into 4,32,89,100 equity shares of Rs 5/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place:Hyderabad

Date: 28-July-2014


For Kellton Wealth Management Pvt. Ltd.

Director