

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Part-A- Details of the Acquisition

Name of the Target Company (TC)	LT FOODS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER- RAGHUVESH HOLDINGS PRIVATE LIMITED PERSON ACTING IN CONCERT ***		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,829,153	67.55	67.55
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c)	17,829,153	67.55	67.55
Details of acquisition:			
a) Shares carrying voting rights acquired	19,223	0.0730	0.0730
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---

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e) Total (a+b+c+/-d)	19,223	0.0730	0.0730
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,848,376	67.62	67.62
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer	---	---	---
c) VRs otherwise than by equity shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+/-d)	17,848,376	67.62	67.62
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NOT APPLICABLE		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	09/07/2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 263,950,180(26,395,018)Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 263,950,180(26,395,018)Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 263,950,180(26,395,018)Equity Shares of Rs. 10/- each)		



Signature of the acquirer / Authorized Signatory

Place: New Delhi

Date: 10/07/2014

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke extending to the right.

*****PERSON ACTING IN CONCERT**

1. Mr. Vijay Kumar Arora
2. Mr. Ashwani Kumar Arora
3. Mr. Surinder Kumar Arora
4. Mr. Ashok Kumar Arora
5. Mr. Gurucharan Dass Arora
6. Mrs. Parvesh Rani
7. Mrs Vandana Arora
8. Mr. Munish Kumar Arora
9. Mr. Aditya Arora
10. Mr. Abhinav Arora
11. Mrs. Ranju Arora
12. Mr. Vaneet Arora
13. Mr. Gurusajan Arora
14. Mrs Anita Arora
15. Mrs. Sakshi Arora
16. Mr. Gurucharan Dass(HUF)



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	LT FOODS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER-RAGHUVESH HOLDINGS PRIVATE LIMITED PERSON ACTING IN CONCERT ***		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/ disposal under consideration, holding of Raghuvesh Holdings Private Limited:			
a) Shares carrying voting rights	3,013,393	11.45	11.45
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c)	3,013,393	11.45	11.45
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	19,223	0.0730	0.0730
b)	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights	---	---	---

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in the TC (specify holding in each category)			
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	19,223	0.0730	0.0730
<u>After the acquisition/. holding of:</u>			
a) Shares carrying voting rights	3,032,616	11.53	11.53
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c)	3,032,616	11.53	11.53
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09/07/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 263,950,180(26,395,018)Equity Shares of Rs. 10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 263,950,180(26,395,018)Equity Shares of Rs. 10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 263,950,180(26,395,018)Equity Shares of Rs. 10/- each)		

Signature of the acquirer / Authorised Signatory

Place: NEW DELHI

Date: 10/07/2014



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