

(I)(b) Statement showing holding of securities (including shares,warrants, convertible securities) of persons belonging to the category " Promoter and Promoter Group"

Sr. No.	Name of shareholder	Detail of shares held		Encumbered shares		Details of Warrants		Details of convertible securities	
		No. of shares held	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A) (B)+(C)of sub-clause (I)(a)	No. of Warrants held	As a% total no. of warrants of the same class	No. of convertible securities held	As a% total No. of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)
1	MAHENDRA G. PATEL	114000	0.70	NIL	NIL	NIL	NIL	NIL	NIL
2	KAILASHBEN M. PATEL	80000	0.49	NIL	NIL	NIL	NIL	NIL	NIL
3	MUNJAL M. PATEL	428000	2.62	NIL	NIL	NIL	NIL	NIL	NIL
4	MANSI MUNJAL PATEL	800000	4.90	NIL	NIL	NIL	NIL	NIL	NIL
5	NIDHI M. PATEL	54000	0.33	NIL	NIL	NIL	NIL	NIL	NIL
6	RAJNIBHAI G. PATEL	105400	0.65	NIL	NIL	NIL	NIL	NIL	NIL
7	KALPANABEN R. PATEL	93100	0.57	NIL	NIL	NIL	NIL	NIL	NIL
8	ASHISH R. PATEL	329801	2.02	NIL	NIL	NIL	NIL	NIL	NIL
9	SIDDHARTH R. PATEL	95000	0.58	NIL	NIL	NIL	NIL	NIL	NIL
10	GULABDAS I. PATEL	122400	0.75	NIL	NIL	NIL	NIL	NIL	NIL
11	SHARDABEN G. PATEL	109000	0.67	NIL	NIL	NIL	NIL	NIL	NIL
12	ARVINDBHAI G. PATEL	111000	0.68	NIL	NIL	NIL	NIL	NIL	NIL
13	HANSABEN A. PATEL	117200	0.72	NIL	NIL	NIL	NIL	NIL	NIL
14	AMAR A. PATEL	60000	0.37	NIL	NIL	NIL	NIL	NIL	NIL
15	ANAND A. PATEL	132000	0.81	NIL	NIL	NIL	NIL	NIL	NIL
16	HASMUKHBHAI I. PATEL	223600	1.37	NIL	NIL	NIL	NIL	NIL	NIL
17	DHARMISTHABEN H. PATEL	65003	0.40	NIL	NIL	NIL	NIL	NIL	NIL
18	YOGESHKUMAR I. PATEL	115368	0.71	NIL	NIL	NIL	NIL	NIL	NIL
19	MEENABEN Y. PATEL	2829	0.02	NIL	NIL	NIL	NIL	NIL	NIL
20	PATEL SHACHI YOGESHKUMAR	1450	0.01	NIL	NIL	NIL	NIL	NIL	NIL
21	PATEL ANIRUDDH HASMUKHBHA	51200	0.31	NIL	NIL	NIL	NIL	NIL	NIL
22	JIGAR HASMUKHBHAI PATEL	51200	0.31	NIL	NIL	NIL	NIL	NIL	NIL
23	MAHESHBHAI M. PATEL	181900	1.12	NIL	NIL	NIL	NIL	NIL	NIL
24	MADHUBEN V. PATEL	163700	1.00	NIL	NIL	NIL	NIL	NIL	NIL
25	MIHIRBHAI V. PATEL	115700	0.71	NIL	NIL	NIL	NIL	NIL	NIL
26	MANGUBEN I. PATEL	94700	0.58	NIL	NIL	NIL	NIL	NIL	NIL
27	DHARMISTHA B. PATEL	209700	1.29	NIL	NIL	NIL	NIL	NIL	NIL
28	BHAGIRATH T. PATEL	88700	0.54	NIL	NIL	NIL	NIL	NIL	NIL
29	ISHWARLAL A. PATEL	50900	0.31	NIL	NIL	NIL	NIL	NIL	NIL
30	LATIKABEN V. PATEL	10100	0.06	NIL	NIL	NIL	NIL	NIL	NIL
31	YOGINIBEN M. PATEL	46300	0.28	NIL	NIL	NIL	NIL	NIL	NIL
32	VITHHALBHAI A. PATEL	2300	0.01	NIL	NIL	NIL	NIL	NIL	NIL
33	RENUKABEN M. PATEL	9700	0.06	NIL	NIL	NIL	NIL	NIL	NIL
34	DOWNTOWN FINANCE PVT. LTD.	106000	0.65	NIL	NIL	NIL	NIL	NIL	NIL
35	KARNAVATI DISTRIBUTORS LTD.	10100	0.06	NIL	NIL	NIL	NIL	NIL	NIL
36	DOWNTOWN TRAVELS PVT. LTD.	475000	2.91	NIL	NIL	NIL	NIL	NIL	NIL
37	SUNMED CORPORATION PVT.LTD.	500000	3.07	NIL	NIL	NIL	NIL	NIL	NIL
	formerly known as Allantis Exim Pvt.Ltd.								
	<b>TOTAL</b>	<b>5326351</b>	<b>32.66</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>



**(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares:**

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total No. of shares (i.e. Grand Total (A)+(B)+(C) indicating in Statement at para (I)(a) above	Details of Warrants		Details of convertible securities	
				No. of Warrants held	As a% total no. of warrants of the same class	No. of convertible securities held	As a% total No. of convertible securities of the same class
1	DIGITAL BIOTECH PVT. LTD.	2100000	12.87	NIL	NIL	NIL	NIL
2	ADVENT TRADELINK PVT. LTD.	1869000	11.46	NIL	NIL	NIL	NIL
3	VRAJ DYES AND DRUGS PVT.LTD.	1846460	11.32	NIL	NIL	NIL	NIL
4	ISHAN MARKETING PVT. LTD.	679151	4.16	NIL	NIL	NIL	NIL
5	KISHOR M. SHAH	478400	2.93	NIL	NIL	NIL	NIL
6	JAYANTILAL PATEL	421133	2.58	NIL	NIL	NIL	NIL
7	SHARAD KANAYALAL SHAH	414649	2.54	NIL	NIL	NIL	NIL
8	POONAM BANKIM DESAI	163480	1.00	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>7972273</b>	<b>48.88</b>				

**(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company**

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total No. of shares (i.e. Grand Total (A)+(B)+(C) indicating in Statement at para (I)(a) above	Details of Warrants		Details of convertible securities	
				No. of Warrants held	As a% total no. of warrants of the same class	No. of convertible securities held	As a% total No. of convertible securities of the same class
1	DIGITAL BIOTECH PVT. LTD.	2100000	12.87	NIL	NIL	NIL	NIL
2	ADVENT TRADELINK PVT. LTD.	1869000	11.46	NIL	NIL	NIL	NIL
3	VRAJ DYES AND DRUGS PVT.LTD.	1846460	11.32	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>5815460</b>	<b>35.65</b>				

**(I)(d). Statement showing details of locked-in shares**

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as a % of total No. of shares (i.e. Grand Total (A)+(B)+(C) indicating in Statement at para (I)(a) above
		N.A.	

**(III)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs/GDRs/SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total No. of shares (i.e. Grand Total (A)+(B)+(C) indicating in Statement at para (I)(a) above
		N.A.		
	<b>TOTAL</b>			

**(III)(b). Statement showing Holding of Depository Receipts (DRs) where underlying**

shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total No. of shares (i.e. Grand Total (A)+(B)+(C) indicating in Statement at para (I)(a) above
		N.A.	
	<b>TOTAL</b>		



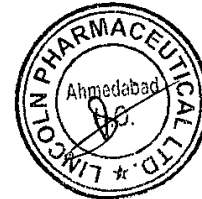
**Introductory sub-table (I)(a)**

**Name of the Company : LINCOLN PHARMACEUTICALS LIMITED**

**Scrip Code, Name of the Scrip, class of Security: 531633**

**Quarter Ended : 30.06.2014**

<b>Partly paid-up shares:-</b>	<b>No. of Partly paid-up shares</b>	<b>As a % of Total No. of partly paid-up shares</b>	<b>As a % of Total No. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - D</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of Total No. of outstanding convertible securities</b>	<b>As a % of Total No. of shares of the company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - E</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of Total no. of warrants</b>	<b>As a % of Total No. of shares of the company assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - F</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			
<b>GR.TOTAL((A+B+C) + D+E+F)</b>	<b>16310800 shares (Rs.163108000/-)</b>	<b>0</b>	<b>100</b>



## (I)(a) Statement showing Shareholding Pattern.

Name of the Company : LINCOLN PHARMACEUTICALS LIMITED

Scrip Code : 531633

Quarter Ended : 30.06.2014

Category code	Category of Shareholder	Number of Shareholders	Total No. of shares	No. of share held in D-mat form	As a % of (A+B+C)	Number of Shares	As a Percentage (%)
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
	<b>1 Indian</b>						
(a)	Individuals/H.U.F.	33	4235251	4235251	25.97	---	---
(b)	Central Govt/State Govts.	---	---	---	---	---	---
(c)	Bodies Corporate	4	1091100	1091100	6.69	---	---
(d)	FIs/Banks	---	---	---	---	---	---
(e)	Any Other(specify)	---	---	---	---	---	---
	<b>Sub-Total (A)(1)</b>	<b>37</b>	<b>5326351</b>	<b>5326351</b>	<b>32.66</b>	---	---
	<b>2 Foreign</b>						
(a)	Individuals(N.R.I./ Foreign Individuals)	---	---	---	---	---	---
(b)	Bodies Corporate	---	---	---	---	---	---
(c)	Institutions	---	---	---	---	---	---
(d)	Qualified Foreign Investor	---	---	---	---	---	---
(e)	Any Other(specify)	---	---	---	---	---	---
	<b>Sub-Total (A)(2)</b>	---	---	---	---	---	---
	<b>Total Shareholding of Promoter and Promoter Group. A</b>	<b>37</b>	<b>5326351</b>	<b>5326351</b>	<b>32.66</b>	---	---
<b>(B)</b>	<b>Public shareholding</b>						
	<b>1 Institutions</b>						
(a)	Mutual Funds/UTI	---	---	---	---	---	---
(b)	Financial Institutions/Banks	---	---	---	---	---	---
(c)	Central Govt/State Govts.	---	---	---	---	---	---
(d)	Venture Capital Funds	---	---	---	---	---	---
(e)	Insurance Companies	---	---	---	---	---	---
(f)	Foreign Institution Investors	---	---	---	---	---	---
(g)	Foreign Vetur Cap. Investor	---	---	---	---	---	---
(h)	Qualified Foreign Investor	---	---	---	---	---	---
(i)	Any Other(specify)	---	---	---	---	---	---
	<b>Sub-Total (B)(1)</b>	---	---	---	---	---	---
	<b>2 Non-institutions</b>						
(a)	Bodies Corporate	145	6833240	6830240	41.89	---	---
(b)	Individuals-						
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	5886	2093655	1900925	12.84	---	---
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	1491137	1491137	9.14	---	---
(c)	Qualified Foreign Investor	---	---	---	---	---	---
(d)	Any Other (d-i - N.R.I.)	46	555668	553568	3.40	---	---
	(d-ii - Clearing Member)	25	9749	9749	0.06	---	---
	(d-iii - Trust)	1	1000	1000	0.01	---	---
	<b>Sub-Total (B)(2)</b>	<b>6117</b>	<b>10984449</b>	<b>10786619</b>	<b>67.34</b>	---	---
	<b>Total Public Shareholding of Group(B)=(B)(1)+(B)(2)</b>	<b>6117</b>	<b>10984449</b>	<b>10786619</b>	<b>67.34</b>	---	---
	<b>TOTAL (A)+(B)</b>	<b>6154</b>	<b>16310800</b>	<b>16112970</b>	<b>100.00</b>	---	---
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued.</b>	---	---	---	---	---	---
	<b>1 Promoter and Promoter Group.</b>	---	---	---	---	---	---
	<b>2 Public</b>	---	---	---	---	---	---
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>6154</b>	<b>16310800</b>	<b>16112970</b>	<b>100.00</b>	---	---

