

MT EDUCARE LTD.
 220, 2nd Floor, Neptune Flying Colors,
 Pandit Din Dayal Upadhyay Marg
 Next To Mulund Checknaka Bus Depot,
 L.B.S. Cross Road, Mulund West
 Mumbai - 80, Tel - 25937724 / 725

Statement showing Shareholding Pattern

Annexure I.

(I) (a)		BSE : 534312	NSE : MTEDUACRE	Equity
Name of the Company: MT Educare Limited				
Scrip Code, Name of the scrip, class of security:				
Quarter ended: 30th June, 2014				
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by Promoter / Promoter Group	0	0.0000	0.0000	
Held by public	0	0.0000	0.0000	
Total	0	0.0000	0.0000	
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by Promoter / Promoter Group	0	0.0000	0.0000	
Held by public	0	0.0000	0.0000	
Total	0	0.0000	0.0000	
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by Promoter / Promoter Group	0	0.0000	0.0000	
Held by public	0	0.0000	0.0000	
Total	0	0.0000	0.0000	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				39794140



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Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	1	18036803	18036803	45.3253	4132000	22.9087	
(b)	Central Government/State Government(s)	0	0	0	0.0000	0	0.0000	
(c)	Bodies Corporate	0	0	0	0.0000	0	0.0000	
(d)	Financial Institutions / Banks	0	0	0	0.0000	0	0.0000	
(e)	Any Other (specify)	0	0	0	0.0000	0	0.0000	
	Sub Total (A)(1)	1	18036803	18036803	45.3253	4132000	22.9087	
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0	0.0000	
(b)	Bodies Corporate	0	0	0	0.0000	0	0.0000	
(c)	Institutions	0	0	0	0.0000	0	0.0000	
(d)	Qualified Foreign Investors	0	0	0	0.0000	0	0.0000	
(e)	Any Other (specify)	0	0	0	0.0000	0	0.0000	
	Sub Total (A)(2)	0	0	0	0.0000	0	0.0000	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	18036803	18036803	45.3253	4132000	22.9087	
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	5	1107212	1107212	2.7823	0	0.0000	
(b)	Financial Institutions / Banks	2	32236	32236	0.0810	0	0.0000	
(c)	Central Government/State Government(s)	0	0	0	0.0000	0	0.0000	
(d)	Venture Capital Funds	0	0	0	0.0000	0	0.0000	
(e)	Insurance Companies	0	0	0	0.0000	0	0.0000	
(f)	Foreign Institutional Investors	8	6150466	6150466	15.4557	0	0.0000	
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0	0.0000	
(h)	Qualified Foreign Investors	0	0	0	0.0000	0	0.0000	
(i)	Any Other (specify)	0	0	0	0.0000	0	0.0000	
	Sub Total (B) (1)	15	7289914	7289914	18.3191	0	0.0000	



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2 Non-institutions									
(a)	Bodies Corporate	260	2220425	2220425	5.5798	5.5798	0	0.0000	
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	5997	2654163	2615764	6.6697	6.6697	0	0.0000	
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	75	6231750	5688617	15.6600	15.6600	0	0.0000	

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other							
i	Non Resident Indians (Repat)	62	39302	39302	0.0988	0.0988	0	0.0000
ii	Non Resident Indians (Non Repat)	23	5910	5910	0.0149	0.0149	0	0.0000
iii	Foreign Company	0	0	0	0.0000	0.0000	0	0.0000
iv	Clearing Member	281	478111	478111	1.2015	1.2015	0	0.0000
v	Directors / Relatives	3	1917801	1917801	4.8193	4.8193	0	0.0000
vi	Trusts	2	919961	919961	2.3118	2.3118	0	0.0000
vii	Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (B)(2)	6703	14467423	13885891	36.3557	36.3557	0	0.0000
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)						4132000	10.3834
	Total (A)+(B)	6718	21757337	21175805	54.6747	54.6747	0	0
(C)	Shares held by custodians and against which Depository Receipts have been issued	6719	39794140	39212608	100.0000	100.0000		
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	6719	39794140	39212608	100.0000	100.0000	4132000	10.3834



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Annexure III

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mahesh Raghun Shetty AAIPS6338R	18036803	45.3253	4132000	22.9087	10.3866	0	0.00	0	0.00	45.3253
	TOTAL	18036803	45.3253	4132000	22.9087	10.3866	0	0.00	0	0.00	45.3253



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Annexure III

(f)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INDIA MAX INVESTMENT FUND LIMITED	1980000	4.9756	0	0.0000	0	0.0000	4.9756
2	BANYANTREE GROWTH CAPITAL II L.L.C	1800000	4.5233	0	0.0000	0	0.0000	4.5233
3	CHHAYA SATYANAND SHASTRI ABATPS7925B	1718652	4.3189	0	0.0000	0	0.0000	4.3189
4	ASHMORE SICAV INDIAN SMALL-CAP EQUITY FUND	1298318	3.2626	0	0.0000	0	0.0000	3.2626
5	LAXMI MANKEKAR AADPM9789K	1043215	2.6215	0	0.0000	0	0.0000	2.6215
6	AVENDUS INDIA OPPORTUNITIES FUND III	912961	2.2942	0	0.0000	0	0.0000	2.2942
7	SHIVANAND SHANKAR MANKEKAR	882489	2.2176	0	0.0000	0	0.0000	2.2176
8	IDBI TRUSTEESHIP SERVICES LIMITED	604705	1.5196	0	0.0000	0	0.0000	1.5196
9	CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM, MANAGED BY ASHMORE EQUITIES INVESTMENT MANAGEMENT (US) LLC	559801	1.4067	0	0.0000	0	0.0000	1.4067
10	CHANDRESH HIRJI FOORIA	470444	1.1822	0	0.0000	0	0.0000	1.1822
11	UTI-MID CAP FUND	453267	1.1390	0	0.0000	0	0.0000	1.1390
12	TATA INVESTMENT CORPORATION LIMITED	450000	1.1308	0	0.0000	0	0.0000	1.1308
	TOTAL	12173852	30.5921	0	0.0000	0	0.0000	30.5921



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(f)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Annexure IV

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0.00



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Annexure V

Statement showing details of locked-in shares			
(I)(d)	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
Sr. No.			Promoter / Promoter Group / Public
1	MAHESH RAGHU SHETTY	7909575	19.8822
	TOTAL	7909575	19.8822
			PROMOTER



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Annexure VII (a)

Statement showing details of Depository Receipts (DRs)

(II)(a)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	0	0	0
TOTAL		0	0	0



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Annexure VI (b)

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	0	0	0
	TOTAL	0	0	0

