

I (a) Outstanding Convertible securities/warrants issued to the Promoters/Public

Name of the Company : Motilal Oswal Financial Services Limited

Scrip Code : BSE: 532892 NSE: MOTILALOFS

Quarter ended : 30.06.2014

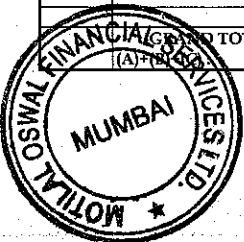
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group			
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group			
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group			
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		138,163,075	



A handwritten signature in black ink, appearing to be "Sanyal".

MOTILAL OSWAL FINANCIAL SERVICES LIMITED
SHAREHOLDING PATTERN AS ON 30TH JUNE, 2014 AS PER CLAUSE 35 OF THE LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN									
NAME OF THE COMPANY : MOTILAL OSWAL FINANCIAL SERVICES LIMITED									
		Scrip Code		BSE: 532892					
				NSE: MOTILALOF5					
CATEGORY: EQUITY SHARES									
QUARTER ENDED : 30/06/2014									
CATE GORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDER	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE (IX)=(VIII)/(IV) *100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		
(A)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(a)	Individuals /Hindu Undivided Family	18	25,618,842	25,618,842	18.54%	18.54%	-	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	76,793,394	76,793,394	55.58%	55.58%	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	-	-	-	-	-
	Sub-Total (A) (1) :	20	102,412,236	102,412,236	74.12%	74.12%	-	-	-
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	-	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-
(d)	Qualified Foreign Investors	-	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	-	-	-	-	-
	Sub-Total (A)(2) :	-	-	-	-	-	-	-	-
	Total Share Holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	20	102,412,236	102,412,236	74.12%	74.12%	-	-	-
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UITF	10	10,309,315	10,309,315	7.46%	7.46%	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	18	7,354,930	7,354,930	5.32%	5.32%	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-
(h)	Qualified Foreign Investors	-	-	-	-	-	-	-	-
(i)	Any Others	-	-	-	-	-	-	-	-
	Sub-Total (B)(1) :	28	17,664,245	17,664,245	12.79%	12.79%	-	-	-
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	231	2,126,336	2,126,336	1.54%	1.54%	15852	0.75%	-
(b)	Individuals								
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	10,799	3,782,758	3,730,748	2.74%	2.74%	140031	3.70%	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	13	3,827,679	2,775,479	2.77%	2.77%	-	-	-
(c)	Qualified Foreign Investors	-	-	-	-	-	-	-	-
(d)	Any Others	-	-	-	-	-	-	-	-
	Clearing Members	71	52,747	52,747	0.04%	0.04%	250	0.47%	-
	Market Maker	-	-	-	-	-	-	-	-
	Office Bearers	-	-	-	-	-	-	-	-
	Foreign Nationals								
	Non Resident Indians - (On repatriation basis)	86	466,717	466,717	0.34%	0.34%	-	-	-
	Non Resident Indians - (On Non-repatriation basis)	34	26,347	26,347	0.02%	0.02%	-	-	-
	Foreign Companies	-	-	-	-	-	-	-	-
	Directors	1	7,804,010	7,804,010	5.65%	5.65%	-	-	-
	Trusts	-	-	-	-	-	-	-	-
	Sub-Total (B)(2) :	11,235	18,086,594	16,982,384	13.09%	13.09%	156,133	0.86%	-
	Total Public Share Holding (B)=(B)(1)+(B)(2) :	11,263	35,750,839	34,646,629	25.88%	25.88%	156,133	0.44%	-
	Total (A)+(B) :	11,283	138,163,075	137,058,865	100%	100.00%	156,133	0.11%	-
(C)	Shares held by custodians, against which Depository Receipts have been issued	-	-	-	-	-	-	-	-
	TOTAL	11,283	138,163,075	137,058,865	100%	100%	156,133	0.11%	-



[Handwritten Signature]

**(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY
"PROMOTER AND PROMOTER GROUP"**

S. No	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		NUMBER	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB CLAUSE (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Passionate Investment Management Private Limited	76792394	55.58	-	-	-	-	-	-	-	-
2	Mr. Motilal Oswal	12110476	8.77	-	-	-	-	-	-	-	-
3	Mr. Raamdeo Agrawal	11828100	8.56	-	-	-	-	-	-	-	-
4	Raamdeo Agrawal HUF	650000	0.47	-	-	-	-	-	-	-	-
5	Mrs. Suneeta Raamdeo Agrawal	295400	0.21	-	-	-	-	-	-	-	-
6	Mrs. Vimla Motilal Oswal	125240	0.09	-	-	-	-	-	-	-	-
7	Dr. Karoon Ramgopal Agrawal	100000	0.07	-	-	-	-	-	-	-	-
8	Mr. Vinay R. Agrawal	100000	0.07	-	-	-	-	-	-	-	-
9	Mr. Sukhdeo Ramgopal Agrawal	80200	0.06	-	-	-	-	-	-	-	-
10	Mr. Satish R. Agrawal	80000	0.06	-	-	-	-	-	-	-	-
11	Mr. Rajendra G. Oswal	65000	0.05	-	-	-	-	-	-	-	-
12	Mr. Govinddeo R. Agrawal	60000	0.04	-	-	-	-	-	-	-	-
13	Mrs. Suman Agrawal	50000	0.04	-	-	-	-	-	-	-	-
14	Mrs. Vimladevi Salecha	37500	0.03	-	-	-	-	-	-	-	-
15	Mrs. Anita Anandmurthy Agrawal	30000	0.02	-	-	-	-	-	-	-	-
16	Mr. Suresh Champalal Jain	3000	0.00	-	-	-	-	-	-	-	-
17	Mr. Rajesh Agrawal	2806	0.00	-	-	-	-	-	-	-	-
18	Mr. Motilal Gopilal Oswal (Holding on behalf of VISU Associates)	1000	0.00	-	-	-	-	-	-	-	-
19	OSAG Enterprises LLP	1000	0.00	-	-	-	-	-	-	-	-
20	Motilal Oswal HUF	120	0.00	-	-	-	-	-	-	-	-
	TOTAL	102,412,236	74.12	-	0.00%	0.00%	-	-	-	-	-

S. Jangal



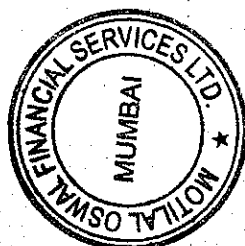
(I) (C) (i) (Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares)

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of		Details of		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HDFC Funds Group	8342000	6.04	-	-	-	-	-
2	Mr. Navin Agarwal	7804010	5.65	-	-	-	-	-
3	JP Morgan Indian Investment Company (Mauritius) Limited	2532674	1.83	-	-	-	-	-
4	ICICI Prudential Value Fund Series 1	1699480	1.23	-	-	-	-	-
TOTAL		20,378,164	14.75	-	-	-	-	-

(I) (C) (ii) (Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares)

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HDFC Funds Group	8342000	6.04	-	-	-	-	-
2	Mr. Navin Agarwal	7804010	5.65	-	-	-	-	-
TOTAL		16,146,010	11.69	-	-	-	-	-

Sanjay



(I)(d) Statement showing details of locked-in shares

Sr No.	Name of the shareholder	Category of shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
	NA	NA	NA	NA
	TOTAL		-	NA

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Global Depository Receipts (GDRs)	N.A.	N.A.
	TOTAL	N.A.	N.A.

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares [I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		N.A.	N.A.
	TOTAL	N.A.	N.A.

