Introductory sub-table (I)(a)

| Scrip Code, Name of the scrip, class | s of security: 502420, Equity | | |
|------------------------------------------------|-------------------------------|-----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| Quarter ended: 30-June-2014 | u ⁿ | 191 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of share of the company, assuming fu conversion of warrants |
| | 1 0 | 0 | 0 |
| Held by promoter/promoter group Held by public | 0 | 0 | 0 |
| Total | | | 0 |
| | 0 | 0 | 0 |

FOR ORIENT CEMENT LIMITED

Company Secretary

Statement Showing Shareholding Pattern as on June 30, 2014

| | | | ٦ | ſable (I)(a) | | | | | |
|------------------|------------------------------------------------|---------------------------|------------------------------|-------------------------------------------------------|--------------------------------------------------------------------|----------------------------------|-------------------------------------------|--------------------------|--|
| Category code | Category of Sharcholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
| e | | | 11 | | As a percentage of(A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (I) | (11) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | × | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 7371250 | 7371250 | 3.598 | 3.598 | 0 | 0 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Bodies Corporate | 12 | 69458672 | 69458672 | 33.904 | 33.904 | 7850000 | 11.302 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) | Any Others(Specify) | | | 3 | | | | | |
| (e-i) | Trust | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e-ii) | Society | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e-iii) | Educational Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Sub Total(A)(1) | 18 | 76829922 | 76829922 | 37.502 | 37.502 | 7850000 | 10.217 | |
| 2 | Foreign | | | | | - V | | | |
| | Individuals (Non-Residents Individuals/Foreign | | | | | | | | |
| а | Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| С | Institutions | 0 | 0 | 0 | 0 | 0 | , 0 | 0 | |
| d | Qualified Foreign Investor | 0 | CEMITON | 0 | 0 | 0 | 0 | 0 | |

| е | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|-----|------------------------------------------------------------------------------------------------|-------|----------|----------|--------|--------|---------|--------|
| | Sub Total(A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 18 | 76829922 | 76829922 | 37.502 | 37.502 | 7850000 | 10.217 |
| (B) | Public shareholding | | | | | | N.A | N.A |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 36 | 37698377 | 37696377 | 18.401 | 18.401 | | |
| (b) | Financial Institutions / Banks | 12 | 214710 | 121250 | 0.105 | 0.105 | | |
| (c) | Central Government/ State Government(s) | 1 | 4000 | 0 | 0.002 | 0.002 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (e) | Insurance Companies | 7 | 23537798 | 23537798 | 11.489 | 11.489 | | |
| (f) | Foreign Institutional Investors | 33 | 7080816 | 7080816 | 3.456 | 3.456 | 45 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | | |
| | Sub-Total (B)(1) | 89 | 68535701 | 68436241 | 33.453 | 33.453 | NA | NA |
| В 2 | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 795 | 28658322 | 28314972 | 13.989 | 13.989 | | |
| (b) | Individuals | | | N. | | 90 | | |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 18453 | 19562048 | 18213063 | 9,549 | 9.549 | | |



| II | ii. Individual shareholders holding nominal share | | | | | | | |
|---------|------------------------------------------------------|----------|-----------|-----------|--------|--------|---------|-------|
| | capital in excess of Rs. 1 | | | | | | | |
| | lakh. | 20 | 5878008 | 5878008 | 2.869 | 2.869 | | |
| (c) | Qualified Foreign | | | | 2000 | | | |
| | Investor | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | Trust & Foundations | 2 | 40 | 40 | 0.000 | 0.000 | | V |
| (d-ii) | Cooperative Societies | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (d-iii) | Educational Institutions | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (d-iv) | Non-Resident Individual | 470 | 1722479 | 1690479 | 0.841 | 0.841 | | |
| (d-v) | Foreign Companies | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (d-vi) | OCB | 2 | 3682240 | 3682240 | 1.797 | 1.797 | | |
| | Sub-Total (B)(2) | 19742 | 59503137 | 57778802 | 29.045 | 29.045 | | |
| | Total Public | <u> </u> | 1 | | | | 12 | |
| (B) | Shareholding (B)= | | | | | | | |
| | (B)(1)+(B)(2) | 19831 | 128038838 | 126215043 | 62.498 | 62.498 | NA | NA |
| | TOTAL (A)+(B) | 19849 | 204868760 | 203044965 | 100 | 100 | 7850000 | 3.832 |
| (C) | Shares held by | × | 1 | | | | | |
| | Custodians and against | T. | 1 1 | | | | | |
| | which Depository | R | 1 1 | | | | | |
| | Receipts have been issued | | 1 1 | | | | ,, | NI A |
| 1 | Promoter and Promoter | | - | | | | N.A | N.A |
| | Group | 0 | 0 | 0 | 0 | 0 | 1 1 | |
| 2 | Public | 0 | 0 | 0 | - 0 | 0 | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 1 | |
| | GRAND TOTAL | | - | | | - | | |
| | (A)+(B)+(C) | 19849 | 204868760 | 203044965 | 100 | 100 | 7850000 | 3.832 |
| | | | 10 | | | , 2 | | |

| | | Details of Sha | res held | | Encumbered sl | hares (*) | Details | of warrants | Details of c | | |
|---------|-----------------------------------------------|--------------------------|-------------------------------------|---------|------------------|---------------------------------------------------------------|-------------------------------|------------------------------------------------------------|------------------------------------------------|-----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name of the shareholder | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) | Number of warrants held | As a % total number of warrants of the same | Number of convertible securitles held | As a % total number of convertible securitles of the same | Total shares (including underlying assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | × | | | | | | | class | | class | |
| 0 | (1) | an | (IV) | (V) | (VI)=(V)/(III)*1 | (VII) | (VIII) | (IX) | (x) | (XI) | (XII) |
| 1 | Central India Industries Limited | 49143627 | 23.988 | 4100000 | 8.343 | 2.001 | 0 | 0 | 0 | 0 | 23.988 |
| 2 | Shekhavati Investments and Traders Limited | 12320865 | 6.014 | 3500000 | 28.407 | 1.708 | 0 | 0 | 0 | 0 | 6.014 |
| 3 | Nirmala Birla | 3673680 | 1.793 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.793 |
| 4 | Chandra Kant Birla | 2897570 | 1.414 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.414 |
| 5 | Hindustan Discounting Company Limited | 2231000 | 1.089 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.089 |
| 6 | Gwallor Finance Corporation Limited | 1592500 | 0.777 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.777 |
| 7 | Amer Investments (Delhi) Limited | 1422000 | 0.694 | 250000 | 17.581 | 0.122 | 0 | 0 | 0 | 0 | 0.694 |
| 8 | Universal Trading Company Limited | 844280 | 0.412 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.412 |
| 9 | National Engineering Industries Limited | 537400 | 0.262 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.262 |
| 10 | Rajasthan Industries Limited | 504000 | 0.246 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.246 |
| 11 | Shyam Sunder Jajodia | 280000 | 0.137 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.137 |
| 12 | Ashok Investment Corporation Limited | 260000 | 0.127 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.127 |
| 13 | Amita Birla | 260000 | 0.127 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.127 |
| 14 | Jaipur Finance and Diary Product Pvt. Ltd. | 208000 | 0.102 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.102 |
| 15 | India Silica Magnesite Works Limited | 200000 | 0.098 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.098 |
| 16 | Bengal Rubber Company Limited | 195000 | 0.095 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.095 |
| 17 | Avani Birla | 130000 | 0.063 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.063 |
| 18 | Avanti Birla | 130000 | 0.063 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.063 |
| mom: | | 76829922 | 37,502 | #85000° | 10,217 | 3.832 | 0 | 0 | 0 | 0 | 37.502 |
| TOTAL | | 70829922 | 37.502 | 7850000 | 10.217 | 3.032 | 0 | 0 | 0 | 0 | 37.302 |



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

"Public" and holding more than 1% of the total number of shares

(I)(c)(i)

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants | of warrants As a % total number of warrants of the same class | Number of convertibl e | convertible % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|-----------------------------------------------------------------------------------|--------------------------|------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------------------------------------------------------------|------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| 1 | Reliance Capital Trustee Company Limited A/C Reliance Growth | 14010640 | 6.838 | 0 | 0 | 0 | 0 | 6.839 |
| 2 | Life Insurance Corporation of India | 6055144 | 2.956 | 0 | 0 | 0 | 0 | 2.956 |
| 3 | National Insurance Company Limited | 5650000 | 2.758 | 0 | 0 | 0 | 0 | 2.758 |
| 4 | ICICI Prudential Life Insurance Company Ltd. | 5597241 | 2.732 | 0 | 0 | 0 | 0 | 2.732 |
| 5 | ICICI Prudential Discovery Fund | 4167817 | 2.034 | 0 | 0 | 0 | 0 | 2.034 |
| 6 | HDFC Standard Life Insurance Company Limited | 3711788 | 1.812 | 0 | 0 | 0 | 0 | 1.812 |
| 7 | Birla Institute of Technology and Science | 3519850 | 1.718 | 0 | 0 | 0 | 0 | 1.718 |
| 8 | Rukmani Birla Educational Society | 3472140 | 1.695 | 0 | 0 | 0 | 0 | 1.695 |
| 9 | Shri Jagannath Educational Institute | 3170000 | 1.547 | 0 | 0 . | 0 | 0 | 1.547 |
| 10 | Sri Govinddeo Educational Institute | 3005000 | 1.467 | 0 | 0 | 0 | 0 | 1.467 |
| 11 | Shri Venkateshwara Educational Institute Franklin Templeton Mutual Fund A/C | 2851860 | 1.392 | 0 | 0 | 0 - | 0 | 1.392 |
| 12 | Franklin I empleton Mutual Fund A/C | 2750000 | 1.342 | 0 | 0 | 0 | 0 | 1.342 |
| 13 | Reliance Capital Trustee Co. LtdA/C Reliancesmall Cap Fund | 2148126 | 1.049 | 0 | 0 | 0 | 0 | 1.049 |
| 14 | Government Pension Fund Global | 2110000 | G.0299 | 0 | 0 | 0 | 0 | 1.0299 |

| 15 | Franklin Templeton Mutual Fund A/C Franklin India Flexi Cap | 2105230 | 1.0276 | 0 | 0 | 0 | 0 | 1.0276 |
|----|----------------------------------------------------------------|----------|---------|---|---|---|---|---------|
| | TOTAL | 64324846 | 31.3981 | 0 | 0 | 0 | 0 | 31.3981 |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the | Number | Shares as a percentage | Details | of warrants | Details of | convertible | Total shares |
|---------|----------------------------------------------------------|-----------|--------------------------|-----------|--------------|---------------|---------------|------------------|
| | shareholder(s) and | of shares | of | | | secu | ırities | (including |
| | the Persons Acting in | | total number of shares | | | | | underlying |
| | Concert (PAC) with | | {i.e., Grand Total | | | 1 | | shares |
| | them | 0 | (A)+(B)+(C) indicated in | | | | assuming full | |
| | | | Statement at para (I)(a) | | | conversion of | | |
| | | | above} | | | | | warrants and |
| | | | | Number of | As a % total | Number of | % w.r.t | convertible |
| | | | | warrants | number of | convertible | total | securities) as a |
| | | | | | warrants of | securities | number of | % of diluted |
| | | | | | the | held | convertible | share capital |
| | | | | | same class | | securities | |
| | | | × | 1 | | | of the same | |
| | | | | | | | class | |
| | Reliance Capital Trustee Company Limited A/C Reliance | 3 | × | | | | 3 | |
| 1 | Growth Fund | 14010640 | 6.839 | 0 | 0 | 0 | 0 | 6.839 |
| | | | | | | | | |
| TOTAL | | 14010640 | 6.839 | 0 | 0 | 0 | 0 | 6.839 |



(l)(d)

Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total |
|---------|-------------------------------------------------------|----------------------------|--------------------------------------------|
| | , | | number of shares {i.e., Grand Total |
| | | | (A)+(B)+(C) indicated in Statement at para |
| | | | (I)(a) above} |
| 1 | Central India Industries Limited (Promoter) | 9500000 | 4.637 |
| 2 | Shekhavati Investments and Traders Limited (Promoter) | 2500000 | 1.220 |
| | | | |
| | | | |
| TOTAL | 6 V 8 | 12000000 | 5.857 |



Statement showing details of Depository Receipts (DRs)

(II)(a)

| District District | Number of outstanding DRs | outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------------------|------------------------------|-----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | Nil | |
| TOTAL | - | | |
| | | | |
| | | | |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares heldby "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR | Number of shares | Shares underlying outstanding DRs as a |
|---------|-----------------------|------------------------|------------------------|---------------------------------------------|
| | | (ADRs, GDRs, SDRs, | underlying outstanding | percentage of total number of shares (i.e., |
| | | etc.) | DRs | Grand Total (A)+(B)+(C) indicated in |
| 2 | , . | | | Statement at para (I)(a) above} |
| | | Nil | | |
| | | | V | 1 |
| TOTAL | | | 165 | y the second second |

FOR ORIENT CEMENT LIMITED

Company Secretary