

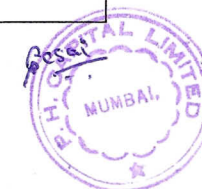
Introductory sub-table (I)(a)			
<b>Name of the Company: P H CAPIAL LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 500143</b>			
<b>Quarter ended: 30TH JUNE 2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	N.A	N.A	N.A
Held by public	N.A	N.A	N.A
<b>Total - D</b>	<b>N.A</b>	<b>N.A</b>	<b>N.A</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A	N.A	N.A
Held by public	N.A	N.A	N.A
<b>Total - E</b>	<b>N.A</b>	<b>N.A</b>	<b>N.A</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	N.A	N.A	N.A
Held by public	N.A	N.A	N.A
<b>Total - F</b>	<b>N.A</b>	<b>N.A</b>	<b>N.A</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>		<b>3000100</b>	<b>100</b>



**Statement Showing Shareholding Pattern**

**Table (I)(a)**

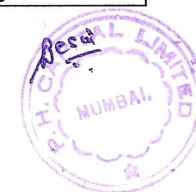
CATERGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NO.OF SHARES	NO.OF SHARES HELD IN DMT.FORM	TOTAL - SHAREHOLDING AS A % OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS-a % OF A+ B	AS-a & OF A+B+C	NO. OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>A.</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
a.	Individual/ HUF	11	782400	773700	26.08	26.08	0	0
b.	Central/State Govt.	---	---	---	---	---	---	---
c.	Bodies Corporate	3	548300	548300	18.28	18.28	0	0
d.	Fin. Inst./Banks	---	---	---	---	---	---	---
e.	Any other (TRUST)	2	919000	919000	30.63	30.63	0	0
	<b>SUB - TOTAL (A-1)</b>	<b>16</b>	<b>2249700</b>	<b>2241000</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>FOREIGN</b>							
a.	Indv. NRI/ Foreign Indv.	---	---	---	---	---	---	---
b.	Bodies Corporate	---	---	---	---	---	---	---
c.	Institutions	---	---	---	---	---	---	---
d.	Any other specify	---	---	---	---	---	---	---
	<b>SUB - TOTAL (A2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
	<b>TOTAL (A) =A1+A2</b>	<b>16</b>	<b>2249700</b>	<b>2241000</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>
<b>B.</b>	<b>PUBLIC SHARE HOLDING</b>						<b>0</b>	<b>0</b>
<b>1</b>	<b>INSTITUTIONS</b>						<b>0</b>	<b>0</b>
a.	Mutual Funds / UTI	1	100	0	0.003	0.003		
b.	Fin. Inst./Banks	---	---	---	---	---		
c.	Central/State Govt.	---	---	---	---	---		
d.	Venture Cap. Funds	---	---	---	---	---		
e.	Insurance Companies	---	---	---	---	---		
f.	Foreign Inst. Investor	---	---	---	---	---		
g.	Foreign Vent. Cap. Investors	---	---	---	---	---		
	<b>SUB-TOTAL (B1)</b>	<b>1</b>	<b>100</b>	<b>0</b>	<b>0.003</b>	<b>0.003</b>	<b>0</b>	<b>0</b>



**Statement Showing Shareholding Pattern**

**Table (I)(a)**

<b>B - 2</b>		<b>Non -Institutions</b>						
<b>SR. NO.</b>	<b>CATEGORY OF SHAREHOLDER</b>	<b>NUMBER OF HOLDERS</b>	<b>TOTAL NO.OF SHARES</b>	<b>NO.OF SHARE HELD IN DMT.FORM</b>	<b>TOTAL - SHAREHOLDING AS A % OF TOT NUMBER OF SHARES</b>		<b>SHARES PLEDGED OR OTHERWISE ENCUMBERED</b>	
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>AS-A % OF A+ B</b>	<b>AS-A &amp; OF A+B+C</b>	<b>NO. OF SHARES</b>	<b>AS A PERCENTAGE</b>
					<b>(VI)</b>	<b>(VII)</b>	<b>(VIII)</b>	<b>(IX)= (VIII)/(IV)*100</b>
<b>B - 2</b>	<b>Non -Institutions</b>						<b>0</b>	<b>0</b>
<b>a.</b>	<b>Bodies Corporates</b>	<b>45</b>	<b>69061</b>	<b>39761</b>	<b>2.302</b>	<b>2.30</b>		
<b>b.</b>	<b>Individual Holding</b>							
	<b>1) Upto Rs. 1Lacs</b>	<b>2008</b>	<b>569620</b>	<b>289920</b>	<b>18.987</b>	<b>18.99</b>		
	<b>2) Above Rs. 1 Lacs.</b>	<b>5</b>	<b>83435</b>	<b>69435</b>	<b>2.781</b>	<b>2.78</b>		
<b>c.</b>	<b>Any Other - Clearing Member</b>	<b>1</b>	<b>100</b>	<b>100</b>	<b>0.003</b>	<b>0.0033</b>		
<b>d.</b>	<b>NRI</b>	<b>2</b>	<b>84</b>	<b>84</b>	<b>0.003</b>	<b>0.00</b>		
<b>e.</b>	<b>Independent Director</b>	<b>1</b>	<b>28000</b>	<b>28000</b>	<b>0.933</b>	<b>0.93</b>		
	<b>SUB-TOTAL - B2</b>	<b>2062</b>	<b>750300</b>	<b>427300</b>	<b>24.073</b>	<b>25.01</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (B) = B1+B2</b>	<b>2063</b>	<b>750400</b>	<b>427300</b>	<b>24.076</b>	<b>25.01</b>		
	<b>TOTAL (A+B)</b>							
<b>C</b>	<b>Held by custodian against dep. receipt.</b>						<b>0</b>	<b>0</b>
		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>GRAND TOTAL (A+B+C)</b>							
		<b>2079</b>	<b>3000100</b>	<b>2668300</b>		<b>100.00</b>	<b>0</b>	<b>0</b>



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

SR.NO.	NAME OF THE SHAREHOLDER	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same	
(I)	(II)	(III)	(IV)	(V)	(V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Krishna Trust	475000	15.833	0	0	0	0	0	0	0	0
2	Tirupati Trust	444000	14.800	0	0	0	0	0	0	0	0
3	Sejal Dalal	350100	11.670	0	0	0	0	0	0	0	0
4	Finco Capital Mgmt. Pvt. Ltd.	290000	9.666	0	0	0	0	0	0	0	0
5	Rikeen Dalal (huf)	261000	8.700	0	0	0	0	0	0	0	0
6	Prahar Fin. Pvt Ltd	250000	8.333	0	0	0	0	0	0	0	0
7	Tej pradip Dalal	108200	3.607	0	0	0	0	0	0	0	0
8	Rayan R Dalal	40000	1.333	0	0	0	0	0	0	0	0
9	Green Paper Fin. Services	8300	0.277	0	0	0	0	0	0	0	0
10	Ronil R. Dalal	2900	0.097	0	0	0	0	0	0	0	0
11	Jolly S. Palkhiwala	2900	0.097	0	0	0	0	0	0	0	0
12	Saurin V. Palkhiwala	2900	0.097	0	0	0	0	0	0	0	0
13	Smita S. Purohit	5800	0.193	0	0	0	0	0	0	0	0
14	Sujal V. Palkhiwala	2900	0.097	0	0	0	0	0	0	0	0
15	Varsha V. Palkhiwala	2800	0.093	0	0	0	0	0	0	0	0
16	Sonali S. Palkhiwala	2900	0.097	0	0	0	0	0	0	0	0
	<b>Total</b>	<b>2249700</b>	<b>74.988</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

(\* ) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		0	0.00%	0	0.00%	0	0.00%	0
<b>TOTAL</b>								

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the	Number	Shares as a	Details of		Details of		Total shares (including underlying shares assuming full conversion of warrants and convertible)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same	
1				0	0	0	0	0
<b>TOTAL</b>								

**(I)(d) Statement showing details of locked-in shares as on 30.06.2014**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}
1			
<b>TOTAL</b>			<b>0</b>



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}
1		0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>

