

**Format for disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Phillips Carbon Black Limited			
2.	Name of the acquirer(s)	Rainbow Investments Limited			
3.	Name of the Stock Exchange where shares of the TC are listed	National Stock Exchange, Bombay Stock Exchange, Calcutta Stock Exchange			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	By a Scheme of Arrangement under Section 394 of the Companies Act 1956, approved by the Hon'ble Calcutta High Court vide their Order dated 15 <sup>th</sup> May, 2014 (Effective date 08.07.2014)			
5.	Relevant regulation under which the acquirer is exempted from making open offer	10(1) (d)(iii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	No  Not required  NA			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor /seller	NA	NA		
	b. Date of acquisition	NA	NA		
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA		
	d. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC under which the acquirer is exempted from making open offer.	NA	NA		
	e. Price at which shares are proposed to be acquired/actually acquired	NA	NA		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer / Transferee(*)				
	Rainbow Investments Limited	Nil	Nil	18336074	53.20
	b. Each Seller / Transferor (**)				
	Adapt Investments Limited	2558039	7.42	Nil	Nil
	Adorn Investments Limited	4163749	12.08	Nil	Nil

321

	Off-Shore India Limited	2699655	7.83	Nil	Nil
	Trade Apartments Limited	321850	0.93	Nil	Nil
	Ujala Agency Private Limited	2736019	7.94	Nil	Nil
	Universal Industrial Fund Limited	5856762	16.99	Nil	Nil
	<b>Total:</b>	<b>18336074</b>	<b>53.20</b>	<b>Nil</b>	<b>Nil</b>

**Note:**

- (\*) shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorised to do so on behalf of the acquirers.

**Note:**

By a Scheme of Arrangement pursuant to Section 394 of the Companies Act, as approved by the Hon'ble Calcutta High Court vide their Order dated 15<sup>th</sup> May, 2014 shares /Voting rights of the following Promoter Companies have been transferred to another Promoter Group Company Rainbow Investments Limited.

**For Rainbow Investments Limited**



**Director**

Place: Kolkata

Date: 9<sup>th</sup> July, 2014