

**(1)(a) Statement showing Shareholding pattern under clause 35 of Listing Agreement.**

**Introductory sub-table (1)(a)**

<b>Name of the Company: RAJESH EXPORTS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 531500, RAJESHX, Equity</b>			
<b>Quarter ended: 30-JUN-2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0	
Held by public		0	
<b>Total - D</b>	<b>0</b>		
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
		<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	
Held by public		0	
<b>Total - E</b>	<b>0</b>		
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	
Held by public		0	
<b>Total - F</b>	<b>0</b>		
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>			
<b>295259959</b>			



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged of otherwise encumbered	As a percentage of pledged shares to shares held
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/Hindu Undivided Family	9	158539925	158539925	53.70	53.70		0.00
(b)	Central Government/ State Government(s)				0.00	0.00		0.00
(c)	Bodies Corporate				0.00	0.00		0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>158539925</b>	<b>158539925</b>	<b>53.70</b>	<b>53.70</b>	<b>0</b>	<b>0.00</b>
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Qualified Foreign Investor				0.00	0.00		0.00
e	Any Others(Specify)				0.00	0.00		0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>9</b>	<b>158539925</b>	<b>158539925</b>	<b>53.70</b>	<b>53.70</b>	<b>0</b>	<b>0.00</b>
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	2444809	2444809	0.83	0.83		
(b)	Financial Institutions/ Banks	2	3430	3430	0.00	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies	3	8040000	8040000	2.72	2.72		
(f)	Foreign Institutional Investors	53	48025173	48025173	16.27	16.27		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Qualified Foreign Investor				0.00	0.00		
(i)	Any Other (specify)				0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>61</b>	<b>58513412</b>	<b>58513412</b>	<b>19.82</b>	<b>19.82</b>		

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held	Number of shares held	As a % of grand total (A)+(B)+(C)	Number of shares	Encumbered shares (*)		Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible)
						As a percentage of pledged shares to shares held	As a % of grand total of (A)+(B)+(C) of sub-clause (I)(a)			
(I)	(II)	(III)	(IV)	(V)	(VI)-(V)/(II)*100	(VII)	(VIII)			
1	RAJESH JASVANTRAI MEHTA	87984734	29.79		0.00	0.00				29.79
2	PRASHANT JASVANTRAI MEHTA	37140000	12.58		0.00	0.00		0	0.00	12.58
3	MAHESH JASVANTRAI MEHTA	23547011	7.98		0.00	0.00		0	0.00	7.98
4	BIPIN JASVANTRAI MEHTA	7188180	2.43		0.00	0.00		0	0.00	2.44
5	LEENA RAJESH MEHTA	600000	0.20		0.00	0.00		0	0.00	0.20
6	MANISHA P MEHTA	600000	0.20		0.00	0.00			0.00	0.20
7	JAYSHREE B MEHTA	600000	0.20		0.00	0.00			0.00	0.20
8	JASVANTRAI F MEHTA	450000	0.15		0.00	0.00			0.00	0.15
9	CHANDRIKA J MEHTA	450000	0.15		0.00	0.00			0.00	0.15
<b>TOTAL</b>		<b>158539925</b>	<b>53.70</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>53.70</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	4440000	1.50		0.00	0.00	1.50	
2	UNITED INDIA INSURANCE COMPANY LIMITED	3315000	1.12		0.00	0.00	1.12	
3	INDIA MAX INVESTMENT FUND LIMITED	5247621	1.78		0.00	0.00	1.78	
4	AFRIN DIA	3111639	1.05		0.00	0.00	1.05	
5	BRIDGE INDIA FUND	29319996	9.93		0.00	0.00	9.93	
6	PARTHIBAN	9783801	3.31		0.00	0.00	3.31	
7	SANDEEP DHIRAJAL DHAKAN	14132796	4.79		0.00	0.00	4.79	
8	ROHITKUMAR PIPARIA	14164641	4.80		0.00	0.00	4.80	
9	DHIRAJAL JERAMBHAI DHAKAN	14198702	4.81		0.00	0.00	4.81	
10	MAVI INVESTMENT FUND LTD	10601360	3.59		0.00	0.00	3.59	
<b>TOTAL</b>		<b>108315556</b>	<b>36.68</b>		<b>0.00</b>	<b>0.00</b>	<b>36.68</b>	

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BRIDGE INDIA FUND	29319996	9.93		0.00		0.00	9.93
<b>TOTAL</b>		<b>29319996</b>	<b>9.93</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>9.93</b>

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1		0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



(11)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (d)(a) above)
1		0	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For Rajesh Exports Limited

  
 Rajesh Mehta  
 Executive Chairman