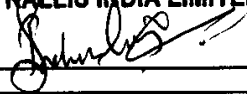


CLAUSE 35 OF EQUITY LISTING AGREEMENT

CERTIFIED TRUE COPY
RALLIS INDIA LIMITED



(f) (a) Statement showing Shareholding Pattern

Name of the Company:		Rallis India Limited	
Scrip Code, Name of the scrip, class of security:		500355	
Quarter ended:		30th June, 2014	
		P.S. MEHERHOMJI	
		COMPANY SECRETARY	
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total
Held by Promoter / Promoters Group		0	0
Held by public		0	0
Total		0	0
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of
Held by Promoter / Promoters Group		0	0
Held by public		0	0
Total		0	0
Warrants:-		No. of warrants	As a % of total no. of
Held by Promoter / Promoters Group		0	0
Held by public		0	0
Total		0	0
Total paid-up capital of the company assuming full			

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) (1)	Promoter and Promoter Group Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
	Central Government / State							
(b)	Governments(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	3	97416610	97416610	50.09	50.09	0	0
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (1)	3	97416610	97416610	50.09	50.09	0	0.00
(2)	Foreign Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(a)		0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	3	97416610	97416610	50.09	50.09	0	0.00
(B) (1)	Public Shareholding Institutions						NA	NA
(a)	Mutual Funds / UTI	35	1,05,55,728	1,05,52,368	5.43	5.43	NA	NA
(b)	Financial Institutions / Banks	17	194947	154447	0.10	0.10		
	Central Government / State							
(c)	Governments(s)	1	801150	0	0.41	0.41		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	7	1445657	1445657	0.74	0.74		
(f)	Foreign Institutional Investors	72	29090360	29090360	14.96	14.96		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	132	42087842	41242832	21.64	21.64		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	1024	12975582	12447582	6.67	6.67		
(b)	Individuals -							
	Individual shareholders holding nominal share capital upto Rs. 1 lakh	23368	17742498	15843048	9.12	9.12		
	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	24	24217558	24217558	12.45	12.45		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other							
	Trusts	3	24900	24900	0.01	0.01		
	Foreign Companies	1	3900	0	0.00	0.00		
	Directors & Relatives	0	0	0	0.00	0.00		
	Sub-total (B) (2)	24420	54964438	52533088	28.26	28.26		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	24552	97052280	93775920	49.91	49.91	NA	NA
	TOTAL (A)+(B)	24555	194468890	191192530	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	24555	194468890	191192530	100.00	100.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : Railis India Limited
 Scrip Code : 500355
 Quarter ended : 30th June, 2014

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)	(X)	(XI)
1	Tata Chemicals Ltd	97341610	50.05										50.05
2	Ewart Investments Limited	75000	0.04										0.04
	TOTAL	97416610	50.09										50.09

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Tata AIA Life Insurance Company Limited which is not considered part of Promoter Group holds 25248 equity shares representing 0.01% of the paid up equity share capital of the Company. Accordingly, their holding is included under Public Shareholding under the head 'Institutions' - Insurance Companies.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Rakesh Jhunjhunwala	19605820	10.08	-	-	-	-	10.08
2	Amanas Capital Pte Limited A/C Amanas Holdings Private Limited	8506290	4.37	-	-	-	-	4.37
3	Mondrian Emerging Markets Small Cap Equity Fund L.P.	2887371	1.37	-	-	-	-	1.37
4	M/S Napean Trading And Investment Co Pvt Ltd	2619930	1.35	-	-	-	-	1.35
5	FIL Investments(MAURITIUS) LTD	2530803	1.30	-	-	-	-	1.30
	TOTAL	35930214	18.48					18.48

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Rakesh Jhunjhunwala	19605820	10.08	-	-	-	-	10.08
	TOTAL	19605820	10.08					10.08

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a) above)	Promoter / Promoter Group / Public
	N.A.			
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a) above)
	N.A.			
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a) above)
1	N.A.			
2				
TOTAL				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
	Individuals / Hindu Undivided						
(a)	Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	97416610			97416610	50.09	50.09
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (Trust)	0			0	0.00	0.00
	Sub-Total (A) (1)	97416610	0	0	97416610	50.09	50.09
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investors	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	97416610	0	0	97416610	50.09	50.09
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	10555728			10555728	5.43	5.43
(b)	Financial Institutions / Banks	194947			194947	0.10	0.10
(c)	Central Government / State Governments(s)	801150			801150	0.41	0.41
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	1445657			1445657	0.74	0.74
(f)	Foreign Institutional Investors	29090360			29090360	14.96	14.96
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investors	0			0	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (B) (1)	42087842	0	0	42087842	21.64	21.64
(2)	Non-Institutions						
(a)	Bodies Corporate	12975582			12975582	6.67	6.67
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	17742498			17742498	9.12	9.12
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	24217558			24217558	12.45	12.45
(c)	Qualified Foreign Investors	0			0	0.00	0.00
(d)	Any Other (specify)						
i	Trusts	24900			24900	0.01	0.01
ii	Foreign Corporate Bodies	3900			3900	0.00	0.00
iii	Directors & Relatives	0			0	0.00	0.00
	Sub-total (B) (2)	54964438	0	0	54964438	28.26	28.26
	Total Public Shareholding (B) = (B)(1)+(B)(2)	97052280	0	0	97052280	49.91	49.91
	TOTAL (A)+(B)	194468890	0	0	194468890	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0			0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	194468890	0	0	194468890	100.00	100.00