Rama Petrochemicals Limited

CORPORATE OFFICE 51-52, FREE PRESS HOUSE, 215, NARIMAN POINT,

MUMBAI 400 021.

TEL : FAX : E-MAIL :

(91-22) 2283 3355 / 2283 4182 (91-22) 2204 9946 rama@ramagroup.co.in

CIN NUMBER: L23200MH1985PLC035187 WEB ADORESS: www.ramapetrochemicals.com

Introductory sub-table (I)(a)

| NAME OF THE COMPANY | RAMA PETROCHEMICALS LIMITED |
|---------------------|-----------------------------|
| SCRIP CODE | 500358 |
| NAME OF THE SCRIP | RAMA PETROCHEMICALS LIMITED |
| CLASS OF SECURITIES | EQUITY SHARES |
| QUARTER ENDED | 30TH JUNE 2014 |

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|-----------------------------------|------------------------------|--|---|
| Held by promoter / Promoter Group | - | | - |
| Held by Public | - | - | • |
| Total | N.A | N.A. | N.A. |

| Outstanding Convertible Securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|------------------------------------|-------------------------------|---|--|
| Held by promoter / Promoter Group | - | - | - |
| Held by Public | - | - | - |
| Total | N.A | N.A. | N.A. |

| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of the warrants |
|---|-----------------|---------------------------------------|--|
| Held by promoter / Promoter Group | - | - | - |
| Held by Public | - | - | - |
| Total | N.A | N.A. | N.A. |
| Total paid-up capital of the company assuming full conversion of warraants and convertible securities | | | |

| | State | ement showin | g Shareholding | Pattern | | | | |
|------------------|---|--------------------------------|------------------------|------------------|---------------------------------------|----------------------------|---------------|----------------------------|
| | | | Table (| 1)(a) | | | | |
| Category code | Category of shareholder | Number of Share- holders | Total number of shares | in demater- | Total share percentage of of sh | total number encumbe ares | | |
| | | | | -ialized form | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | As percentage |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/ (IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | - | - | - | _ | - | - |
| (b) | Central Government/ State Government(s) | - | _ | - | - | - | _ | • |
| (c) | Bodies Corporate | 7 | 2308836 | 2308836 | 22.05 | 22.05 | 1358865 | 58.8 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - ' | - | - | - | - |
| (e-i) | Directors & their relatives | 2 | 142408 | 142408 | 1.36 | 1.36 | - | - |
| | Sub-Total (A) (1) | 9 | 2451244 | 2451244 | 23.41 | 23.41 | 1358865 | 55.4 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals / Foreign Individuals) | - | - | | - | - | - | - |
| (b) | Bodies Corproate | 2 | 3040000 | 3040000 | 29.04 | 29.04 | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (Specify) | - | - | - | - | - | - | - |
| (d-i) | Directors & their relatives | 2 | 41045 | 41045 | 0.39 | 0.39 | - | _ |
| | Sub-Total (A) (2) | 4 | 3081045 | 3081045 | 29.43 | 29.43 | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 13 | 5532289 | 5532289 | 52.84 | 52.84 | 1358865 | 24.5 |
| (B) | Public shareholding | | | | | | N.A | N.A |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds /UTI | 5 | 7100 | - | 0.07 | 0.07 | | |
| (b) | Financial Instiutions/Banks | 14 | 10600 | 5700 | 0.10 | 0.10 | | |
| (c) | Central Government/ State Government(s) | - | - | - | • | - | | |
| (d) | Venture Capital Funds | - | - | - | _ | - | | |
| (e) | Insurance Companies | - | - | - | - | - | | |
| (f) | Foreign Institutional Investors | - | - | - | - | - | | |
| (g) | Foreign Venture Capital Investors | - | | • | - | - | | |
| (h) | Any Other (specify) | - | - | - | - | - | | |
| | Sub-Total (B) (1) | 19 | 17700 | 5700 | 0.17 | 0.17 | | |



| Category code | Category of shareholder | Number of Share- holders | Total number of shares | Number of shares held in demater- | Total sharel percentage of of sh | total number | | ed or otherwise nbered |
|------------------|---|--------------------------------|------------------------|---|--|----------------------------|---------------|----------------------------|
| | | | | -ialized form | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | As percentage |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/ (IV)*100 |
| (2) | Non-Institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 121 | 218398 | 177098 | 2.08 | 2.08 | | |
| (p). | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs.1 lakh | 14678 | 3418817 | 1907997 | 32.66 | 32.66 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 33 | 1180088 | 1180088 | 11.27 | 11.27 | | |
| (c) | Any Other (Specify) | | | | | | | |
| (c-i) | NRI's | 77 | 92056 | 65056 | 0.88 | 0.88 | | |
| (c-ii) | Clearing Members | 12 | 10052 | 10052 | 0.10 | 0.10 | | _ |
| (c-iii) | Trust | - | - | - | - | - | | |
| | Sub-Total (B)(2) | 14921 | 4919411 | 3340291 | 46.99 | 46.99 | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 14940 | 4937111 | 3345991 | 47.16 | 47.16 | N.A. | N.A. |
| | TOTAL (A) + (B) | 14953 | 10469400 | 8878280 | 100.00 | 100.00 | 1358865 | 12.98 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | _ | - | N.A. | N.A. |
| (1) | Promoter and Promoter Group | - | - | - | - | - | | |
| (2) | Public | _ | - | - | - | - | | |
| | GRAND TOTAL = (A) + (B) + (C) | 14953 | 10469400 | 8878280 | 100.00 | 100.00 | 1358865 | 12.98 |

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• (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| | | Details of S | hares held | Enc | umbered Shar | es (*) | Details o | of warrants | | convertible ırities | Total shares (including |
|-------|---|--------------------------|---|---------|-------------------------|---|-------------------------------|---|--|--|--|
| Sr.No | Name of the shareholder | Number of shares held | As a % of grand total (A)+(B)+(C) | Number | As a % | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (1) | (II) | (III) | (IV) | (V) | (VI)=(V)/ (III) *100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Haresh D. Ramsinghani | 131510 | 1.26 | - | - | - | - | - | - | - | 131510 |
| 2 | Deonath Singh | 10898 | 0.10 | - | - | - | - | - | - | - | 10898 |
| 3 | Nilanjana H. Ramsinghani | 30135 | 0.29 | - | - | - | - | - | - | - | 30135 |
| 4 | Lajwanti D. Ramsinghani | 10910 | 0.10 | - | - | - | - | - | _ | - | 10910 |
| 5 | Blue Lagoon Investments Private Limited | 1655 | 0.02 | - | | | - | - | - | - | 1655 |
| 6 | Rama Capital & Fiscal Services Pvt Ltd | 100 | 0.00 | - | - | - | - | - | - | - | 100 |
| 7 | Libra Mercantile Private Limited | 1404401 | 13.41 | 1358865 | 96.76 | 12.98 | - | - | - | - | 1404401 |
| 8 | Trishul Mercantile Private Limited | 200 | 0.00 | - | - | - | | - | - | - | 200 |
| 9 | Rainbow Agri Industires Limited | 2100 | 0.02 | ` | - | - | - | - | - | - | 2100 |
| 10 | Rama Phosphates Limited | 307100 | 2.93 | - | - | - | - | - | - | - | 307100 |
| 11 | Jupiter Corporate Services Private Ltd | 593280 | 5.67 | - | - | - | - | - | - | - | 593280 |
| 12 | Indo Us Investments Inc. | 3000000 | 28.66 | - | - | - | - | - | - | - | 3000000 |
| 13 | Indus Investments Inc. | 40000 | 0.38 | - | - | - | - | - | - | | 40000 |
| | Total | 5532289 | 52.84 | 1358865 | 24.56 | 12.98 | - | - | - | - | 5532289 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|--------------------------|--|-------------------------------|---|--|---|--|
| 1 | R. F. Dadabhay | 210000 | 2.00 | - | - | - | - | 2.00 |
| 2 | Madhavi Arora | 189552 | 1.81 | - | - | - | - | 1.81 |
| | TOTAL | 399552 | 3.81 | - | - | - | - | 3.81 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belong to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons | | Shares as a | Details o | f warrants | Details of | fconvertible | Total shares |
|---------|---|--------|--|-----------------------|---|--|---|---|
| | Acting in Concert (PAC) with them | shares | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants | As a % total number of warrants of the same class | Number of Convertible securities held | % w.r.t. total number of convertible securities of the same class | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 2 | NIL | NIL | NIL | NIL | ΝIL | NIL | NIL | NIL |
| | TOTAL | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------------|--|
| 1 | NIL | NIL | NIL |
| 2 | NIL | NIL | NIL |
| | TOTAL | N.A. | N.A. |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, | Number of | Number of shares underlying | Shares underlying |
|---------|---|-------------|-----------------------------|------------------------------|
| | etc.) | outstanding | outstanding DRs | outstanding DRs as a |
| Ì | • | DRs | | percentage of total number |
| | | | | of shares {i.e., Grand Total |
| | | | | (A)+(B)+(C) indicated in |
| | | | | Statement at para (I)(a) |
| | | | | above} |
| 1 | NIL | NIL | NIL | NIL |
| 2 | NIL | NIL | NIL | NIL |
| | TOTAL | N.A. | N.A. | N.A. |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|--|---|
| 1 | NIL | NIL | NIL | NIL |
| 2 | NIL | NIL | NIL | NIL |
| | TOTAL | N.A. | N.A. | N.A. |

For RAMA PETROCHEMICALS LIMITED

R. D. JOG AUTHORISED SIGNATORY