

(1) (a) Statement showing Shareholding Pattern

| Name of the Company: Rashtriya Chemicals and Fertilizers Limited | | Script code: 524230, Name of the scrip: RCF; Class of Security: Equity | |
|---|-------------------------------|--|--|
| Scrip Code, Name of the scrip, class of security: | | | |
| Quarter ended: 30th June, 2014 | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Partly paid-up shares:- | | | |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | 551688100 |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Central Government/State Government(s) | 1 | 441353888 | 441353888 | 80.0006 | 80.0006 | 0 | 0.0000 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(1) | 1 | 441353888 | 441353888 | 80.0006 | 80.0006 | 0 | 0.0000 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 441353888 | 441353888 | 80.0006 | 80.0006 | 0 | 0.0000 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 8 | 23108 | 1908 | 0.0042 | 0.0042 | - | - |
| (b) | Financial Institutions / Banks | 21 | 10800865 | 10800865 | 1.9578 | 1.9578 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (e) | Insurance Companies | 6 | 40628428 | 40628428 | 7.3644 | 7.3644 | - | - |
| (f) | Foreign Institutional Investors | 8 | 7380497 | 7380497 | 1.3378 | 1.3378 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B) (1) | 43 | 58832898 | 58811698 | 10.6642 | 10.6642 | - | - |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1056 | 11813131 | 11800530 | 2.1413 | 2.1413 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 74183 | 26427973 | 25620801 | 4.7904 | 4.7904 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 217 | 10613885 | 10336485 | 1.9239 | 1.9239 | - | - |

| Category code | Category of shareholder | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of shares | | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------------|-----------------------------|--|--|----------------------------------|-------------------------|--|--------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 | |
| (C) | (II) | | | | | | | | |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | - |
| | Any Other | | | | | | | | |
| i | Non Resident Indians (Repat) | 493 | 501434 | 501434 | 0.0909 | 0.0909 | - | - | - |
| ii | Non Resident Indians (Non Repat) | 135 | 241379 | 241379 | 0.0438 | 0.0438 | - | - | - |
| iii | Foreign Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | - |
| iv | Clearing Member | 473 | 1883712 | 1883712 | 0.3414 | 0.3414 | - | - | - |
| v | Foreign Nationals | 1 | 500 | 500 | 0.0001 | 0.0001 | - | - | - |
| vi | Trusts | 7 | 18400 | 18400 | 0.0033 | 0.0033 | - | - | - |
| vii | Overseas Corporate Bodies | 2 | 900 | 900 | 0.0002 | 0.0002 | - | - | - |
| | Sub Total (B)(2) | 76567 | 51501314 | 50403241 | 9.3352 | 9.3352 | - | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 76610 | 110334212 | 109214939 | 19.9994 | 19.9994 | NA | NA | NA |
| | Total (A)+(B) | 76611 | 551688100 | 550568827 | 100.0000 | 100.0000 | | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0.0000 |
| ii | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0.0000 |
| | Sub Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 76611 | 551688100 | 550568827 | 100.0000 | 100.0000 | 0.0900 | 0.0000 | 0.0000 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"
 Sr. No. Name of the shareholder

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|-------------------------------|------------------------|-----------------------------------|-------------------|------------------------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | | As a % total number of convertible securities of the same class |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | PRESIDENT OF INDIA EXEMPTCATG | 441353888 | 80.0006 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 80.0006 |
| | TOTAL | 441353888 | 80.0006 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 80.0006 |

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Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION CF INDIA AAACL0582H | 35566427 | 6.4468 | 0.00 | 0.00 | 0.00 | 0.00 | 6.4468 |
| | TOTAL | 35566427 | 6.4468 | 0.00 | 0.00 | 0.00 | 0.00 | 6.4468 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PACI) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION CF INDIA AAACL0582H | 35566427 | 6.4468 | 0.00 | 0.00 | 0.00 | 0.00 | 6.4468 |
| | TOTAL | 35566427 | 6.4468 | 0.00 | 0.00 | 0.00 | 0.00 | 6.4468 |

| <u>Statement showing details of locked-in shares</u> | | | | |
|--|-------------------------|----------------------------|--|--------------------------------|
| (I)(d) | | | | |
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in | Promoter/Promoter Group/Public |
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

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| Statement showing details of Depository Receipts (DRs) | | | | | |
|--|--------------|---|---------------------------|---|---|
| (II)(a) | Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| | 1 | NIL | NIL | NIL | NIL |
| | TOTAL | | NIL | NIL | NIL |

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promotex/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

