

**SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

|  |   |   |  |
|--|---|---|--|
| Name of the Target Company (TC)  | RELAXO FOOTWEARS LIMITED  |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Globe Capital Market Limited  |   |  |
| Whether the acquirer belongs to Promoter/Promoter group  | No  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | Bombay Stock Exchange Ltd.<br>The National Stock Exchange of India Ltd.<br>MCX-SX Ltd.                                  |   |  |
| Details of the acquisition / disposal as follows   | Number  | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of :   |   |   |  |
| a) Shares carrying voting rights   | 167225  | 0.279%  | 0.279%   |
| b) Voting rights (VR) otherwise than by shares   | NIL   | NIL   | NIL  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | NIL   | NIL   | NIL  |
| d) Total (a+b+c)   | 167225  | 0.279%  | 0.279%   |
| Details of acquisition/sale  |   |   |  |
| a) Shares carrying voting rights acquired/sold   | 4378854   | 7.297%  | 7.297%   |
| b) VRs acquired /sold otherwise than by shares   | NIL   | NIL   | NIL  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.   | NIL   | NIL   | NIL  |
| d) Total (a+b+c)   | 4378854   | 7.297%  | 7.297%   |
| After the acquisition/sale, holding of:  |   |   |  |
| a) Shares carrying voting rights   | 4546079   | 7.576%  | 7.576%   |
| b) VRs otherwise than by shares  | NIL   | NIL   | NIL  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL   | NIL   | NIL  |
| d) Total (a+b+c)   | 4546079   | 7.576%  | 7.576%   |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Globe Capital Market Ltd. is a SEBI registered Stock Broker, the shares were received Off Market from Client as margin. |   |  |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.   | NA  |   |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 01/07/2014 (4378854 equity shares)  |   |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs. '6,00,06,000 (Total paid-up capital)<br>6,00,06,000 Equity shares (Total Voting capital)                            |   |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs. '6,00,06,000 (Total paid-up capital)<br>6,00,06,000 Equity shares (Total Voting capital)                            |   |  |
| Total diluted share/voting capital of the TC after the said acquisition/sale   | Rs. '6,00,06,000 (Total paid-up capital)<br>6,00,06,000 Equity shares (Total Voting capital)                            |   |  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For 'Globe Capital Limited

Dhiraj Jaiswal  
Company Secretary

Dated :03-07-2014  
Place: New Delhi

