<u>Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC) | SKM EGO | SKM EGG PRODUCTS EXPORT INDIA LIMITED | | |
|---|-------------------------|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SKM SHREE SHIVKUMAR | | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES, PRO | YES, PROMOTER | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NATIONAL STOCK EXCHANGE | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before the acquisition under consideration, holding of : | | | | |
| a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | 31.2754% 12.8095% | 31.2754% 12.8095% | |
| e) Total (a+b+c+d) | 11607557 | 44.0849% | 44.0849% | |
| Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument | 5000 | 0.0189% | 0.0189% | |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d) | 5000 | 0.0189% | 0.0189% | |



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|--|--------------------|----------------------|----------------------|
| After the acquisition/sale, holding of: | 1 | | |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument | 8239805 3372752 | 31.2943% 12.8095% | 31.2943% 12.8095% |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 11612557 | 44.1039% | 44.1039% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 09.07.2014 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 263300000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 263300000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 263300000 | | |

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

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Place EROSE

Date: 10.07.14

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