"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

31, Netaji Subhas Road, Kolkata - 700001	Universal Industrial Fund Limited AAACU4032H	Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.
	508558 2.76%	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer
	8 th July, 2014 (Being the Effective Date)	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights
	10 th July, 2014	Date of Intimation to company
Companies' Act, Approved by the Hon'ble Calcutta High Court vide their Order dated 15 th May, 2014	By a Scheme of Arrangement under Section 394	Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale
	Z	No. & % of shares/ voting rights post acquisition/ sale
	Z	Trading member through whom the trade was executed with SEBI Registration No. of the TM
	Z	Exchange on which the trade was executed
·	N A	Buy quantity
	\$	Buy value
	Z	Sell quantity
	Z.	Sell value

Note: By a Scheme of Arrangement pursuant to Section 394 of the Companies Act, as approved by the Hon'ble Calcutta High Court vide their Order dated 15th May, 2014 shares / Voting rights have been transferred to another Promoter Group Company Rainbow Investments Limited.

Universal Industrial Fund Ltd