FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	SAREGAMA INDIA LIMITED		
Name(s) of the acquirer/seller and	Rainbow Investments Limited		
Persons Acting in Concert (PAC) with the			
acquirer			
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s)	National Stock Exchange, Bombay Stock Exchange,		
where the shares of TC are Listed	Calcutta Stock Exchange		
Details of the acquisition /	Number	% w.r.t. total share/voting	% w.r.t. total diluted
disposal/ holding of shares /		capital	share/voting
voting rights/ holding of the		wherever applicable	capital of the TC (*)
Acquirer and PAC		аррс	
Before the acquisition/sale under			
consideration, holding of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than	,		
by equity shares			
c) Warrants/convertible securities /			
any other instrument that entitles			
the acquirer to receive shares			
carrying voting rights in the TC			
(specify holding in each category)			
d) Total (a+b+c)	Nil	Nil	Nil
Details of acquisition / Sale			
a) Shares carrying voting rights			
acquired/sold	10291599	59.14	59.14
'b) VRs acquired / sold otherwise	,		
than by equity shares			
c) Warrants/convertible securities /			
any other instrument that entitles			
the acquirer to receive shares			
carrying voting rights in the TC			
(specify holding in each category)			
acquired / sold			
d) Total (a+b+c)	10291599	59.14	59.14
,			

After the acquisition / sale holding of:			
a) Shares carrying voting rights	10291599	59.14	59.14
b) VRs otherwise than by equity			
shares			
c) Warrants/convertible securities /			
any other instrument that entitles			
the acquirer to receive shares			,
•			
carrying voting rights in the TC	; ;		
(specify holding in each category)			
after acquisition	10291599	59.14	59.14
d) Total (a+b+c)			ction 304 of the
Mode of acquisition (e.g. open market	By a Scheme of Arrang		
/ off-market / public issue / rights issue	Companies Act 1956, approved by the Hon'ble		
/preferential allotment / inter-se	Calcutta High Court vide their Order dated 15th May,		
transfer etc.)	2014 (Effective date 08.07.2014)		
Salient features of the securities	NA		
acquired including time till redemption,			
ratio at which it can be converted into			
equity shares, etc.			
Date of acquisition / sale of shares /			
VR or date of receipt of intimation of	08.07.2014 (The Effective date of the Scheme of		
the allotment of shares, whichever is	Arrangement)		
applicable.			
Equity share capital / total voting			
capital of the TC before the said	47400000 / Faulit : Ohama	es of Do 40/ book (idly poid up)
acquisition / sale	17402938 (Equity Shares of Rs.10/- each fully paid up)		
·			
Equity share capital/ total voting	17/02938 (Fourty Shares of Rs 10/- each fully baild up)		
capital of the TC after the said			
acquisition / sale			
Total diluted share/voting capital of the			
TC after the said acquisition	17402938 (Equity Shar	res of Rs.10/- each	fully paid up)
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For RAINBOW INVESTMENTS LIMITED

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DIRECTOR / AUTHORISED SIGNATORY

Place: Kolkata

Date: 9th July, 2014

Note:

By a Scheme of Arrangement pursuant to Section 394 of the Companies Act, as approved by the Hon'ble Calcutta High Court vide their Order dated 15th May, 2014 shares /Voting rights of the following Promoter Companies have been transferred to another Promoter Group Company Rainbow Investments Limited.

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOMERS) REGULATIONS, 2011

Name of the Target Company (TC)	SAREGAMA INDIA LIMITED		
Name(s) of the acquirer/seller and	Rainbow investments Limite	ed	
Persons Acting in Concert (PAC) with the			
acquirer			
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s)	National Stock Exchange, Bornbay Stock Exchange, Calcutta Stock		
where the shares of TC are Listed	Exchange		
Details of the acquisition /	Number	%w.r.t. total	%w.r.t.
disposal/ holding of shares /		share/voting capital	total diluted share/voting
voting rights/ holding of the		wherever	capital of "
Acquirer and PAC		applicable	the TC (*)
Before the acquisition/sale under			
consideration, holding of:			
a) Shares carrying voting rights	NA .	Nii	Nil
b) Voting rights (VR) otherwise than			
by equity shares			
c) Warrants/convertible securities /			
any other instrument that entitles			
the acquirer to receive shares			
carrying voting rights in the TC			
(specify holding in each category)			
d) Total (a+b+c)	Nil	Nii	Nil
Details of acquisition / Sale			
a) Shares carrying voting rights			
acquired/sold	10291599	59.14	59.14
b) VRs acquired / sold otherwise	1023 1333	33.14	33.14
than by equity shares			
c) Warrants/convertible securities /			
any other instrument that entitles			
the acquirer to receive shares			
carrying voting rights in the TC			
(specify holding in each category)			
acquired / sold			
d) Total (a+b+c)	10291599	59.14	59.14
w/ 1022 (a. 2. 0)		33	

		T	
After the acquisition / sale holding of:			
a) Shares carrying voting rights	10291599	59.14	
b) VRs otherwise than by equity		39.14	59.14
shares			
c) Warrants/convertible securities			
any other instrument that entitles			
the acquirer to receive shares]
carrying voting rights in the TC			
(specify holding in each category)			
after acquisition			
d) Total (a+b+c)	10291599	59.14	59.14
Mode of acquisition (e.g. open market	By a Scheme of Arrangement under Section 204 (c)		
/ off-market / public issue / rights issue			
/preferential allotment / inter-se	Calcutta High Count and	approved by	the Hon ble
transfer etc.)	Calcutta High Court vi		lated 15th May,
Date of acquisition / sale of shares /	2014 (Effective date 08.0	07.2014)	
VR or date of receipt of intimation of			
the allotment of shares, whichever is	A / 1110 Fuscasse date of the Scheme of		
applicable.	Arrangement)		
Equity share capital / total voting		·	
capital of the TC before the said			
acquisition / sale	17402938 (Equity Shares of Rs.10/- each fully paid up)		
			y paid up;
Equity share capital/ total voting		-	
capital of the TC after the said	17402938 (Equity Shares	of Rs.10/- each full	V paid up)
acquisition / sale	, , , , , , , , , , , , , , , , , , , ,		у ракі цр)
Total diluted share/voting capital of the			
TC after the said acquisition	17402938 (Equity Shares	of Rs.10/- each ful	ly paid up)
			• • •

Note

By a Scheme of Arrangement pursuant to Section 394 of the Companies Act, as approved by the Hon'ble Calcutta High Court vide their Order dated 15th May, 2014 shares /Voting rights of the following Promoter Companies have been transferred to another Promoter Group Company Rainbow Investments Limited.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Rainbow Investments Limited

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Director

Kolkata

09.07.2014